

# Copilot Customer Success Service



# DC Copilot Service Offering

Help users drive innovation and business transformation together with support and services related to Microsoft Copilot for Microsoft 365 for greater productivity and creativity.

## Copilot feasibility consulting

Discuss the benefits of Copilot with users and help them identify high-value use scenario.

## Licensing and technical preparation

Help users assess their current licensing and technical readiness, ensure they have deployed and used Microsoft 365, and ensure their data protection and compliance

## Copilot deploy

Help users with Copilot deployments, including building a business case, make plan for success, and evaluate Microsoft 365 tenant usage, configuring security and compliance

## Copilot Maintenance management

Establish a maintenance system and user feedback channels, provide Ongoing support and data optimization service

## Copilot Expand services

Conduct business application assessments, extend value with Copilot plugins and connectors, connect data to Microsoft Graph and Dataverse, and provide integration, customization, and configuration services.

# DC Copilot Adoption Process

## Preparation and Survey phase

- Clarify the overall goals of the user using Copilot and the intended use scenario
- Evaluate the current M365 tenant usage
- Copilot prerequisite preparation
- Evaluate customer data governance and security policies

**Deliverables:** Environmental assessment report, Copilot construction plan

**Estimated period:** 5 days

## Pilot phase

- Develop a Pilot plan that includes who is involved, key objectives achieved, communication and feedback;
- Match the corresponding functional modules verification according to the overall goal of Copilot
- Optimize data sources in terms of data governance;
- Continuously adjust in terms of data security and compliance;
- Prepare standardized documentation before the official rollout phase

**Deliverables:** Pilot configuration documents, problem collections;

**Estimated period:** 20 days

## Production phase

- Summarize and improve the overall execution plan
- Establish a continuous monitoring platform
- Provide integration, customization, and configuration services

**Deliverables:** Implementation configuration documents

**Estimated period:** subject to the actual project

## Optimization phase

- Establish a continuous feedback platform and gradually optimize the Graph data source
- Copilot Plug-ins Feature exploration

**Estimated period:** subject to the actual project

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