

## Title: Excel Dashboard Add-In – Product Overview

### Introduction:

The Excel Dashboard Add-In helps professionals, analysts, and managers create, manage, and customize interactive dashboards directly within Excel. Leveraging the power of Microsoft 365 and Excel's extensibility, this add-in enables seamless data integration, flexible widget configuration, and easy sharing.

### Key Features:

**Versatile Widgets:** Add text, charts, Gantt charts, images, metrics (KPIs), lines, and reports to build a dynamic dashboard tailored to your needs.

**Data Integration:** Connect directly to data ranges and worksheets within your Excel workbook to automatically update metrics and charts as the underlying data changes.

**Customization:** Adjust fonts, colors, and layouts to maintain brand consistency or highlight important data points.

**Interactivity:** Resize, move, and edit widgets through a drag-and-drop interface. Undo/redo actions ensure you can iterate quickly without losing progress.

**Gantt Chart Management:** Insert a pre-built project management template and easily create a Gantt chart that updates as the underlying data changes.

**Snapshot & Export:** Export dashboards as PDFs for offline distribution or take snapshots directly from Excel.

### Supported Environments:

Runs on Excel (desktop and online) within Microsoft 365.

Integrates with Microsoft Graph for advanced data scenarios, if needed.

### Use Cases:

Financial dashboards for monthly performance reports.

Project management views combining Gantt timelines with key metrics.

Sales analytics with dynamic charts and KPIs.