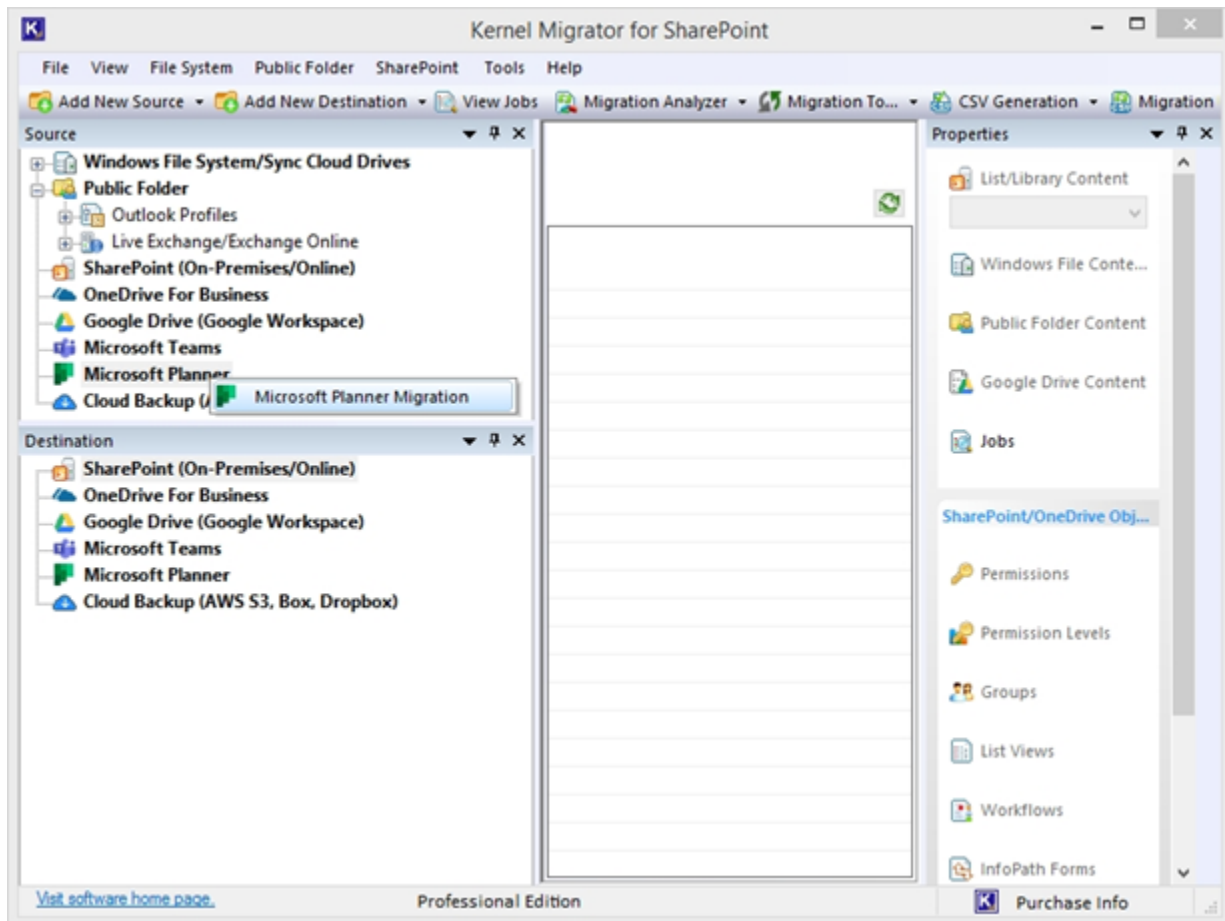


How to use Kernel for Microsoft Planner Migration?

Kernel for Microsoft Planner migration helps in transferring all of the planner objects including buckets, plans, attachments, and tasks from one tenant to another without causing any data loss.

Step 1: Press Windows key + Q to launch Kernel Migration for SharePoint.

Step 2: Go to Microsoft Planner in the left pane and right-click on it to open Microsoft Planner Migration wizard.



Step 3: This will open a wizard asking for the details to execute Modern Authentication such as Tenant ID, Client ID, and Client Secret value about the Source Microsoft Planner. Click Next to continue.

K

Kernel Microsoft Planner to Planner Migration

— X

Connect Source - Microsoft 365 (Microsoft Planner)

Modern Authentication:

Tenant ID:

97

?

Client ID:

f

Client Secret Value:

.....

Help Guide:

Create Azure AD for Modern Authentication

To connect with **Microsoft Planner** using Modern Authentication method, you must create an Azure (now Entra) Active Directory application using the following method:

Step 1: Create and register a new app in Azure AD

The Global Administrator, Application Administrator, or Cloud Application Administrator can follow the below steps:

1. Sign into **Microsoft 365 Admin Center** and go to **Identity** under the list of available Admin centers.

Next

Cancel

Step 4: Once you connect the Source, now provide the Tenant ID, Client ID, and Client Secret Value of the Destination and click Next to connect.

K

Kernel Microsoft Planner to Planner Migration

— X

Connect Destination- Microsoft 365 (Microsoft Planner)

Modern Authentication

Tenant ID:

?

Client ID:

Client Secret Value:

Help Guide:

Create Azure AD for Modern Authentication

To connect with **Microsoft Planner** using Modern Authentication method, you must create an Azure (now Entra) Active Directory application using the following method:

Step 1: Create and register a new app in Azure AD

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Back

Next

Cancel

Step 5: The tool will begin fetching plans once source and destination tenants are connected.

Step 6: The new screen appears consisting of the list of available plans. All plans are categorized based on their Plan Name, Group Name, Group Email, and the task count. The tool provides three filters, Plan Name, Group Name, Group Email) to segregate and show the plans only that you want to migrate. Select desired Plans and Groups and then click Next to map the users.


Kernel Microsoft Planner to Planner Migration

Please select Groups and Plans you want to migrate

☐ Select All
Filter by: Plan Name


Select	Plan Name	Group Name	Group Email	Task Count
<input type="checkbox"/>	17 july	pub	pub@	0
<input checked="" type="checkbox"/>	S..._Business pl...	901	901@	10
<input checked="" type="checkbox"/>	S..._Business pl...	S..._Business ...	Santo	10
<input checked="" type="checkbox"/>	S..._Business pl...	S..._Business ...	Santo	10
<input checked="" type="checkbox"/>	S..._Business pl...	S..._Business ...	Santo	10
<input type="checkbox"/>	S..._Business pl...	S..._Business ...	Santo	10
<input checked="" type="checkbox"/>	6...25	6...	6may	3
<input type="checkbox"/>		te...ce-all-at...	testin...	0
<input type="checkbox"/>	p...hout group	te...ce-all-at...	testin...	0
<input checked="" type="checkbox"/>	p...hout group	te...ce-all-at...	testin...	0
<input checked="" type="checkbox"/>	F...4th Feb	P...Feb	Plan-	2
<input type="checkbox"/>	T...	P...Feb	Plan-	7
<input type="checkbox"/>	P...plan	P...Feb	Plan-	0
<input type="checkbox"/>	T...	P...Feb	Plan-	7

Selected Item Count: 8

Back
Next
Cancel

Step 7: The plans that were available in the Source will begin mapping to the Destination tenant.

Step 8: Now, you'll see Map Source Group to Destination Group for Planner migration" screen showing both Source and Destination mapping. Select Groups from the list and click Next to fetch the users.


Kernel Microsoft Planner to Planner Migration
— X

Map Source Group to Destination Group for Planner migration

Source:

Destination:

Plan Name	Group Name	Group Email Id	Group Name	Group Email Id	Select Group
		90	Festivals	Fer	
	usines...	Se	Santosh Busines...	Sa	
	usines...	Se	S...	Sa	
	usines...	Se	S...	Sa	
		En	pr	pr	
	ice-all...	tes	te	all...	
	Feb	Pl	P	Pl	
	Feb	Pl	Pl	Pl	

Destination has Source Tenant Groups with same name
 Destination do not have Source Tenant Groups with same name. Map them to existing groups or tool will create same name groups in the destination. You can edit the destination Group Name and Email Id.

Back


Next

Cancel

Note: If the destination tenant does not have Source tenant groups with same name, you can map them to the existing groups, or the tool will itself create groups with same name in the destination.

Step 9: Please wait for mapping source users to the destination.

Step 10: Verify the User Mapping that is effective to ‘Add member in groups’ and ‘Assign tasks to members of groups.’ You can filter the mapping with source user. Click Next to continue.


Kernel Microsoft Planner to Planner Migration

Manage Group Members

Source:

Destination:

☐ Manage All

Plan Name	Group Name	Group Email Id	Group Name	Group Email Id	Manage Members
Busin...	9C		Fest		<input type="checkbox"/>
Busin...	Sz	usiness...	San	iness...	<input type="checkbox"/>
Busin...	Sz	usiness...	San	iness...	<input checked="" type="checkbox"/>
Busin...	Sz	usiness...	San	iness...	<input type="checkbox"/>
5	6		proj	ate	<input type="checkbox"/>
out gr...	tes	lice-all...	testi	e-all...	<input checked="" type="checkbox"/>
h Feb	PL	Feb	Plar	eb	<input checked="" type="checkbox"/>
	PL	Feb	Plar	eb	<input checked="" type="checkbox"/>

<

>


If Manage Members is selected, all the members who are not in the destination group will be added to the group based on the previously mapped Users. It will enable the users to access all the Plan data, including files and team channels.

Back

Next

Cancel

Step 12: Once the process begins, users can see the progress status. Select Stop if you want to stop the execution.


Kernel Microsoft Planner to Planner Migration
— X

Migration Process Status:

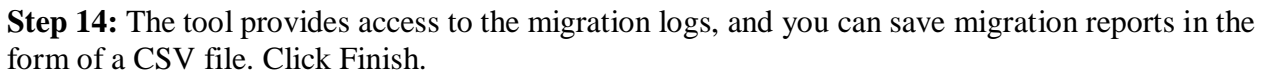
Migrating: Santosh_Business plan Complete 8 %

Plan Name	Plan Group Name	Destination Group	Status	Error Details
Sa...	siness ...	9/...	Processing...	
Sa...	siness ...	S...	Processing...	
Sa...	siness ...	S...	Processing...	
Sa...	siness ...	S...	Processing...	
6 n...		6 ...	Processing...	
pla...	group	te... all-attach...	Processing...	
Pla...	Feb	P...	Processing...	
Tas...	P...	P...	Processing...	

<
>

Stop

Step 13: After the completion of the migration process, the migration appears that the migration is complete and that you can save the report into CSV format. Click OK.



Step 14: The tool provides access to the migration logs, and you can save migration reports in the form of a CSV file. Click Finish.

Migration Summary:

Complete summary of the migration is as follows:

Plan Name	Plan Group Name	Destination Group	Status	Error Details
S...	9...	Fe...	Completed	
S...	S...	S...	Completed	
S...	S...	S...	Completed	
S...	S...	S...	Completed	
6...	6...	pr...	Completed	
pl...	te...	te...	Completed	
Pl...	Pl...	Pl...	Completed	
Ta...	Plan...	Plan - 14th Feb	Completed	

[Migration Logs](#) [Save to CSV](#)

Finish