

The Standard for Alternatives

Unlock a New Era for Alternative Assets ■

Institutional grade assets, trading technology and data.

Streamline and automate your investment offering with an end-to-end solution for capital raising, secondary trading, & data.

Templum's Patent Pending and Award-Winning Product Suite easily integrates into any technology suite to provide investors a broad range of curated alternative assets types.

Our cloud-based, asset class agnostic, platform provides the safety and scalability to grow with your alts. business. With Templum, you can confidently navigate the ever-evolving financial landscape, harnessing the potential for unprecedented success.

Solutions across the full asset lifecycle ■

- Investor Onboarding
- Primary Issuance & Issuer Platform
- Enterprise Sales Platform
- Secondary Trading
- Risk & Surveillance
- Market Data & Analytics
- Quotation Bureau
- Qualified Matching Service
- Administrative Platform



Get in touch

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Join other capital market leaders and leverage our technology and infrastructure to access the broad range of private markets products and structures.



End-to-end technology infrastructure

Accelerate time-to-market and build an a-la carte solution with a flexible, componentized cloud based SaaS Solution. Manage the capital raising process for primary offerings and issuers, including security creation, due diligence, indications, and deal closing.

White-label interfaces

- Customize investor interfaces with client colors, logos, & other branding elements.
- Configure user workflows such as onboarding, KYC & AML, & trade settlement.
- Manage & operate the marketplace in an intuitive Administrative Portal.

API infrastructure

- Integrate directly through REST APIs & webhooks.
- Build a custom user interface on top of Templum's backend infrastructure.
- Real-time access to orders, trade, & investor data directly through API events & webhooks.

Custom integrations

Open API architecture to integrate with third-party vendors:

- KYC/AML providers
- Payments / banking
- Custodian, escrow, & transfer agent services
- EMS / OMS / Terminals via FIX integrations

SaaS deployment

- Cloud-based delivery (Azure) or on-premise deployment.
- Built utilizing modern frameworks, with microservices architecture across all backend services and containerization.
- Client environments deployed via separate, private Kubernetes cluster.

Templum Markets LLC.,
a Templum Inc. wholly owned Registered Broker Dealer.

Alternative Trading System (ATS)

Approved to operate an ATS for secondary transactions of unregistered/private securities including Reg A, D & CF securities.

Regulated Broker-Dealer

Approved as a private placement agent for corporate equity & debt securities through online methods.

Qualified Matching Service (QMS)

Obtained as a Private Letter Ruling from the IRS to facilitate secondary trading of non-public LP interests up to 10% per annum.

Quotation Bureau (QB)

Approval to facilitate price discovery for publishing mark-to-market pricing & facilitate 24/7 price discovery through anonymous participant to participant negotiated trading.

Multi-asset class support for Alternatives

Templum supports a myriad of alternative and private securities types including but not limited to:

— Private Companies

Liquidity for employees & investors with pre-IPO trading.

— Funds & LPs

Private Equity, Venture Capital, Hedge Funds, Private Credit, Interval and 40-Act Funds.

— Real Estate & REITS

Commercial & residential investments. Non-Listed & Private REITS.

— Private Credit

Curated ops. in fixed income products & loans to private companies.

— Other Asset Classes

Art, Agriculture, Energy, Collectables, Auto & Aviation, Media & Entertainment.

— Collateralized Products

Basket Products and Tranche Offerings.