Microsoft 365

Microsoft 365 Copilot

Security and Compliance controls

True.org Cloud

Microsoft 365 Copilot

Unlock productivity and unleash creativity

Natural Language

Large Language Models + Microsoft Graph - Your Data - + Microsoft 365 Apps + The Internet

Microsoft 365 Copilot

Built on Microsoft's comprehensive approach

Security + Compliance + Privacy + Responsible AI

Microsoft 365 Copilot

inherits your security, compliance, and privacy policies

1

Manage overprivileged and risky users

Microsoft Entra ID

2

Mitigate Device Risk

Microsoft Intune

3

Prevent over-exposure of data

Microsoft Purview Information Protection

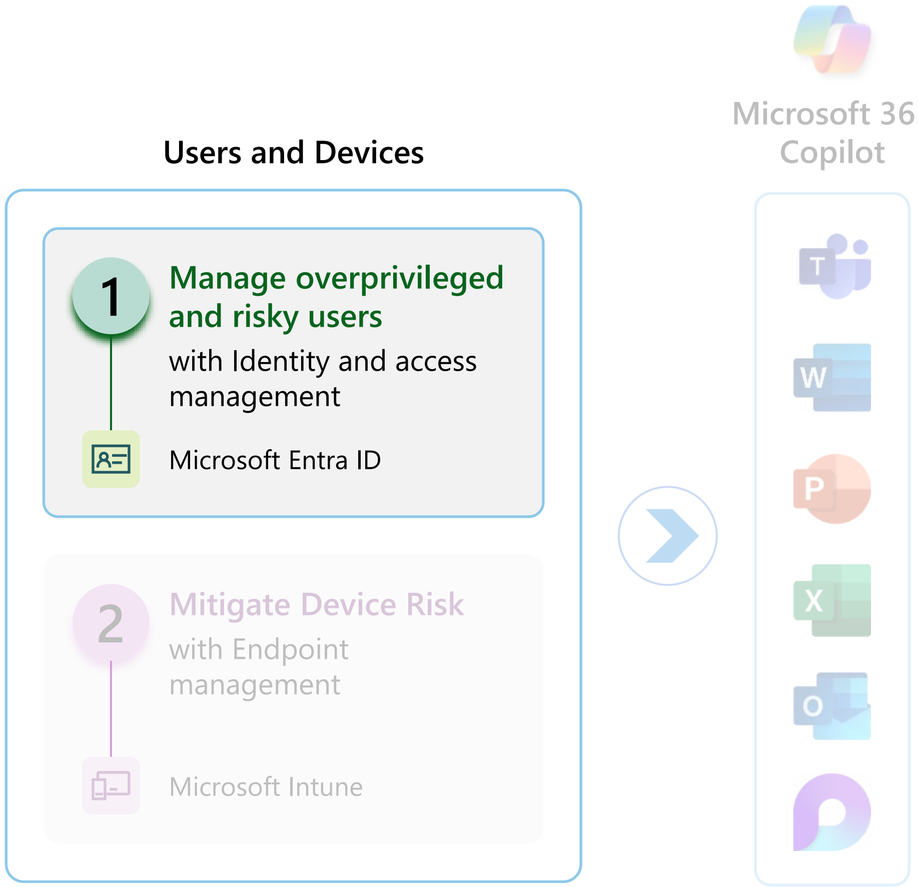
4

Discover and control the use of AI apps

Microsoft Defender for Cloud Apps

Govern access to Copilot

Microsoft Entra ID



Users and Devices

1 **Manage overprivileged and risky users** with Identity and access management

Microsoft Entra ID

2 **Mitigate Device Risk** with Endpoint management

Microsoft Intune

Microsoft 365 Copilot

✓ Login to Microsoft 365 with a single & managed corporate identity.

✓ Evaluate login attempts based on the user or group membership, IP location, device state, application, risk detection.

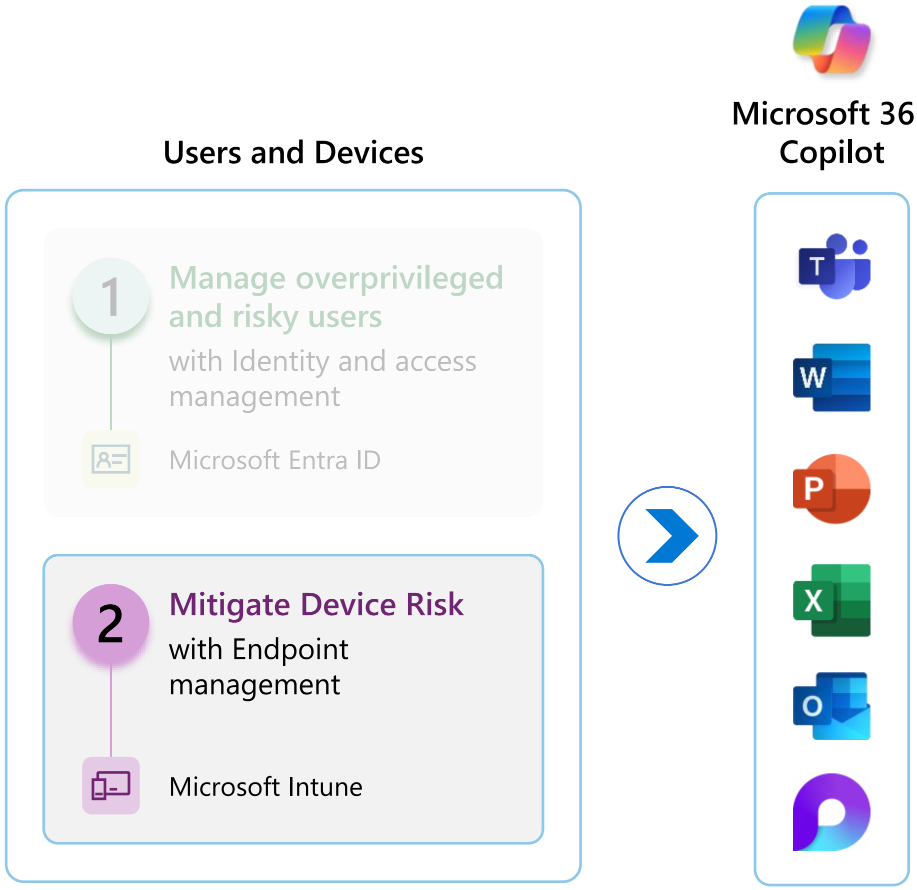
✓ Decide access level with Conditional Access policies.

- ✓ **Allow access**
- **Require MFA**
- ⚠ **Limit access**
- **Password reset**
- **Monitor access**

✓ Monitor critical events and issue access tokens that can be revoked immediately.

Manage device real-estate

Microsoft Intune



Users and Devices

1 Manage overprivileged and risky users

with Identity and access management

Microsoft Entra ID

2 Mitigate Device Risk

with Endpoint management

Microsoft Intune

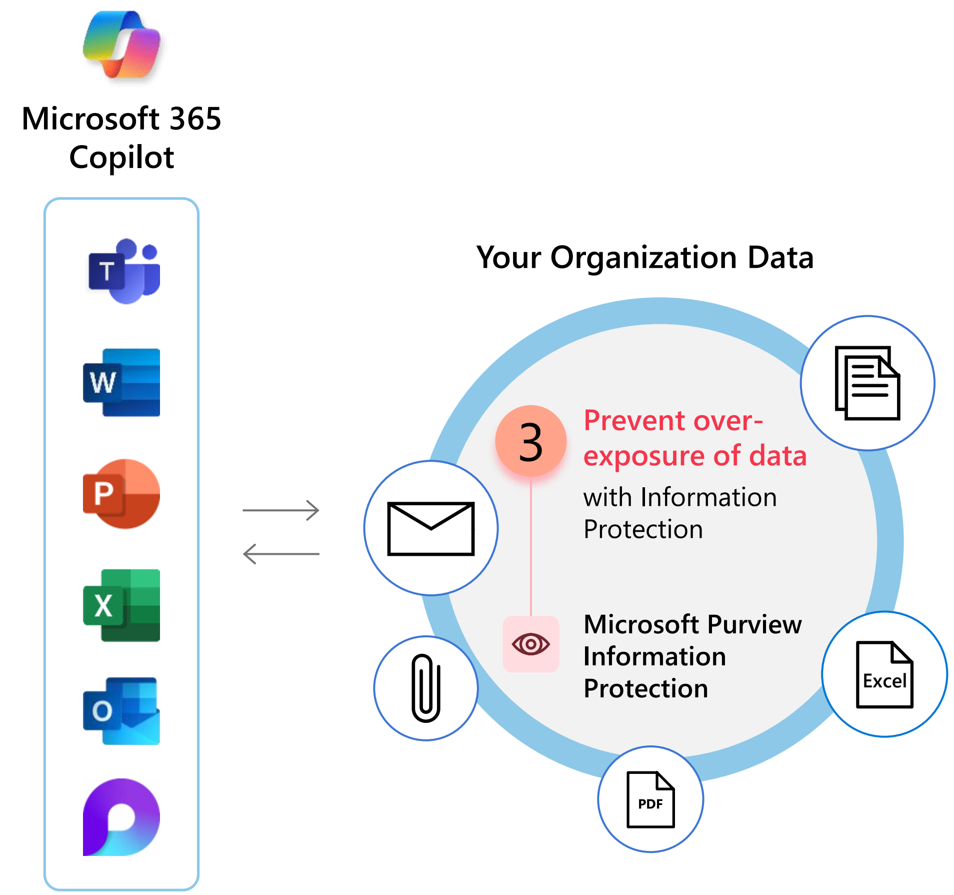
Microsoft 365 Copilot

- ✓ Ensure the Microsoft 365 apps are securely installed on the user's device and kept up to date.
- ✓ Limit the use of work apps, including Copilot, on personal devices
- ✓ Implement App protection policies to limit the actions users can take on devices:
  - Save generated files to unsecured apps
  - Restrict copying and pasting to non-work apps
- ✓ Wipe all work content if the device is lost or disassociated with the company or the user.

Protect business information and restrict actions

Microsoft Purview Information Protection

- ✓ Data consumption and processing with Copilot is limited to the user's permissions.
- ✓ Copilot inherits sensitive documents' sensitivity labels and applies them to its output and references.
- ✓ If Copilot generates sensitive data and saves it in Microsoft 365, Data Loss Prevention policies will apply.
- ✓ Interactions with Copilot are logged for auditing purposes and business, or code of conduct violations can be detected.



Microsoft 365 Copilot

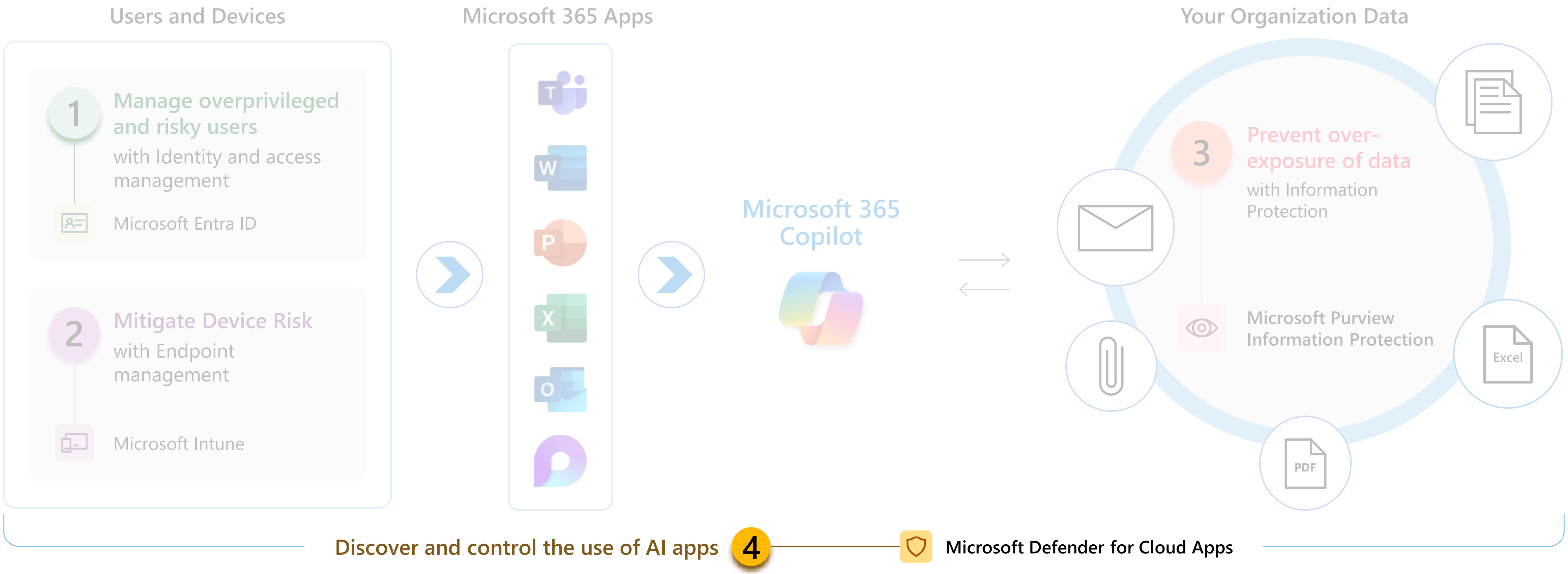
Your Organization Data

3 Prevent over-exposure of data with Information Protection

Microsoft Purview Information Protection

Discover and control the use of AI apps

Microsoft Defender for Cloud Apps



Users and Devices

1 Manage overprivileged and risky users with Identity and access management

Microsoft Entra ID

2 Mitigate Device Risk with Endpoint management

Microsoft Intune

Microsoft 365 Apps

Microsoft 365 Copilot

Your Organization Data

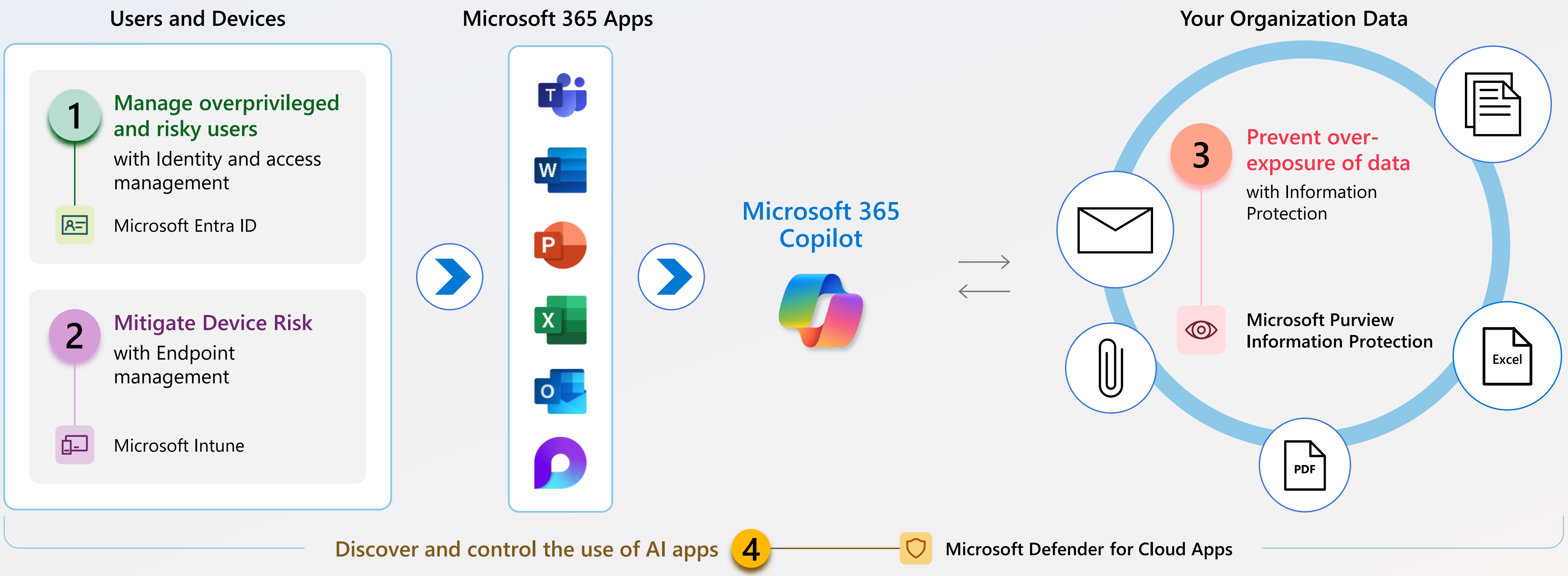
3 Prevent over-exposure of data with Information Protection

Microsoft Purview Information Protection

Discover and control the use of AI apps 4 Microsoft Defender for Cloud Apps

- ✓ Discover & assess the risk across 400+ AI apps in an organization
- ✓ Block or approve the use of discovered AI apps in the organization

Security and compliance controls for Microsoft 365 Copilot



Users and Devices

1 **Manage overprivileged and risky users**
with Identity and access management

Microsoft Entra ID

2 **Mitigate Device Risk**
with Endpoint management

Microsoft Intune

Microsoft 365 Apps

Microsoft 365 Copilot

Your Organization Data

3 **Prevent over-exposure of data**
with Information Protection

Microsoft Purview Information Protection

Discover and control the use of AI apps 4 Microsoft Defender for Cloud Apps

Licensing options

Security and Compliance controls for Microsoft 365 Copilot

Baseline security

Copilot +
Office 365 E3

Multi-factor Authentication
with security defaults

Manual sensitivity labels
for Copilot generated content
(Office only)

Core security controls

Copilot +
Microsoft 365 E3

Conditional Access
policies based on identity, device, location, & network

Manual sensitivity labels
for **non-Microsoft** documents
(e.g., pdf)

Endpoint management
capabilities

Best in class security controls

Copilot +
Microsoft 365 E5

User/session risk
and access control

Automatic sensitivity labels
for **non-Microsoft** documents
(e.g., pdf)

Discover and evaluate the
risk of 400+ **AI apps** & implement
controls to for their use at work

O365 and M365 security value for Copilot

	Scenario	O365 E3	M365 E3	M365 E5
Identity & Access Management	Login to Microsoft 365 Copilot with a single identity	•	•	•
	Enforce MFA when accessing Microsoft 365 to use Copilot	Basic MFA	•	•
	Enable end-user password reset, change, and unlock when accessing Microsoft 365	Cloud only	•	•
	Implement Conditional Access policies based on identity, device, and location when accessing Microsoft 365 to use Copilot		•	•
	Enable near real-time access policies enforcement, evaluate critical events, and immediately revoke access to Microsoft 365		•	•
	Control access over cloud apps (Microsoft 365 and third party)			•
	Review who has access to content in Microsoft 365 – Copilot – to reduce oversharing			•
	Require just-enough and just-in-time approval for admin roles that can manage Copilot app access			•
Endpoint Management	Push/deploy the Microsoft 365 apps to devices and grant access to Copilot in these apps		•	•
	Manage Microsoft 365 apps updates		•	•
	Restrict the use of the Microsoft 365 apps and Teams – as well as Copilot in these apps – on personal devices		•	•
	Prevent saving files – including those generated by Copilot – to unprotected apps		•	•
	Wipe all work content – including content generated by Copilot – if a device is lost		•	•
	Revoke work access on noncompliant devices		•	•
Data security & compliance	Search for Copilot generated data by content, keyword search, apply legal hold, and export the search results; investigate incidents related to Copilot and respond to litigations	Standard	Standard	Premium
	Audit logs for Copilot interactions	Standard	Standard	Premium
	Apply a retention policy for Copilot interactions	Standard	Standard	Automated
	Data Loss Prevention policies to protect sensitive data, generated by Copilot and saved in Microsoft 365 locations, from exfiltration	Files & email	Files & email	+ Endpoint, Teams
	Inherit sensitivity labels and cite sensitivity label in output and references in Copilot	•	•	•
	Prohibit Copilot from summarizing or including data that users have no extract permissions in its response messages for the said users	•	•	•
	Exclude sensitive files that users have no view permission from being processed by Copilot for the said users	•	•	•
	Label and protect Microsoft 365 content, used by Copilot	Office only	Manual	Automated
	Detect business or code of conduct violations for Copilot prompts and responses			•
	Prevent Copilot access to content encrypted with Double Key Encryption			•
	Use ready-to-use machine learning trainable classifiers to identify sensitive information and create custom classifiers			•
Threat Protect	Discovery and risk evaluation across 400+ AI apps in an organization			•
	Ability to block or sanction the use of any discovered AI app in the organization			•

Microsoft 365

Thank you.

True.org
Cloud