Dynamics 365 FO R2B

R2B CORE

+ R2B Advanced logistics
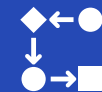
+ R2B Advanced manufacturing

Modular blocks

Best practices & localisations

Templates

Sample data

Business processes

Documentation

What's inside?

Ready 2 Benefit CORE

R2B CORE

- Finance to control

- Inventory to cost

- Asset to Retire

- Project Initiation to Closing

- Purchase to Pay

- Receive to Ship

- Order to Cash

- New Product to Cost – Create and setup item

- New Product to Cost – Engineering

- Plan to Manufacture

- Non-conformance to correction

R2B ADVANCED LOGISTICS

R2B ADVANCED MANUFACTURING

R2B

R2B CORE

Finance to Control

General ledger
Year end close
Cash and bank
management
Accounts payable
Accounts receivable
VAT declaration
Intrastat declaration
Registration ID setup

Inventory to Cost

Inventory valuation
Running average cost price
Inventory close
Ledger integration
Inventory value reports
Cost price calculation

Asset to Retire

Fixed asset management
Fixed asset acquisition
Fixed asset depreciation
Fixed asset retirement

Project Initiation to Closing

Manage project quotations
Create and setup project
contracts and projects
Forecasts and budgets
Project execution
Project analysis

Purchase to Pay

Party master data
Manage purchase
requisition
Manage purchase quotation
Purchase order
management
Receive purchase order
Direct delivery
Return to supplier
Trade agreements journals
Purchase agreements

Receive to ship

Item arrival
Transfer order
Transfer journal
Adhoc adjustment
Adjustment journal
Counting inventory

Order to Cash

Party master data
Manage sales quotations
Sales order management
Sales order picking
Sales order packing
Sales order invoicing
Manage direct deliveries
Sales order returns
Trade agreement journals
Sales agreeements

New Product to Cost – Create and setup item

Release products

New Product to Cost – Engineering

Create master BOMs
Create master routes

Non-conformance to correction

Rework during production
Scrap during production
Rework of item in inventory
Scrap items in inventory
Returns from customer

Plan to Manufacture

Order policy for released
products
Master planning with MRP
Management of planned
orders
Production planning
Production execution
Consultation production

What's inside?

R2B Advanced logistics

R2B Advanced manufacturing

R2B Advanced Logistics & R2B Advanced manufacturing

R2B Advanced Logistics
Receive to ship with Warehouse Mangement

- Inbound

- Outbound

- Internal movement: Replenishment

- Internal movement: Materials for production

- Internal movement: Finished products to storage

- Inventory counting

- Supporting processes

R2B Advanced Manufacturing
Plan to manufacture

- Daily processes on the shop floor

- Periodic processes for the shop floor

Plan to outsource

- Subcontracting planning

- Outbound subcontracting

- Inter subcontracting deliveries

- Inbound subcontracting actions

- Manage subcontracting invoice

R2B CORE

+ R2B Advanced logistics
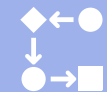
+ R2B Advanced manufacturing

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Documentation

Best practices & localisations

Belgian localisation

- Commission fee XML file (fiche 281.5)
- Fixed asset overview report
- VAT versus realized turnover report
- CODA
- Tax unity
- Finance to control sample data
- Finance to control configuration

French localisation

- DAS2 declaration
- Finance to control sample data
- Finance to control configuration

New product to cost best practices

- Auto create product and tracking dimensions
- Copy released product

Purchase to pay best practices

- Vendor form notes
- Purchase trade agreements
- Purchase order entry unit

Order to cash best practices

- Customer form notes
- Sales trade agreements

Other best practices

- Copy usage data

Finance to control best practices

- Totals on free text invoices
- Additional vendor information on payment journal lines
- Intrastat enhancements
- Bridged transactions
- VAT number validation VIES
- Collection letters enhancements
- Customer and vendor transactions enhancements
- Voucher ID infolog
- Purchase order invoice total check
- Subledger journal - proforma posting
- Ledger transaction tekst edit
- IBAN number display in customer and vendor form

OneVersion approach: compatible with latest and greatest Dynamics 365 FO version

R2B CORE

+ R2B Advanced logistics

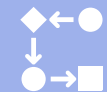+ R2B Advanced manufacturing

Modular blocks

Best practices & localisations

Templates

Sample data

Business processes

Documentation

Templates & sample data

Templates

- +65 Finance to control
- +15 Inventory to cost
- +10 Asset to retire
- +15 Project initiation to closing
- +20 Purchase to pay
- +15 Receive to ship
- +25 Order to cash
- +35 New product to cost
- +40 Plan to manufacture
- +75 Receive to ship with warehouse management
- +40 Plan to outsource

=> All available in 3 languages

Sample data

- Product master data
- Customer master data
- Vendor master data
- Transactional data
- Industry specific data

Users are exposed to the system early in the project

Helps user adoption
Helps control changes, deviations from best practices and templates

Templates & sample data

Helps preparing for data migration
Helps preparing for end-user work instructions

Load & go:

Start with fully configured system
Finetune in progressive iterations to your company
Replace sample data by your own gradually

R2B

Dynamics 365 FO R2B

Sample data replaced with customer data

Add customer specifics

R2B CORE

+ R2B Advanced logistics

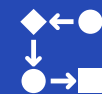+ R2B Advanced manufacturing

Modular blocks

Best practices & localisations

Templates

Sample data

Business processes

Documentation

Business processes & documentation

Business processes

- + 350 business processes

- Online help experience

Documentation

- + 500 pages

- Describing the essential processes for your industry

- Available in 3 languages

Users are exposed to the system early in the project
Helps user adoption
Helps control changes, deviations from business processes

Business processes
Helps preparing for test scenarios
Helps preparing for end-user guides

Load & go:
Start with fully configured system
Finetune in progressive iterations to your company
Modify documentation & business processes to your own company

Dynamics 365 FO R2B

Processes modified to customer

Add customer specifics

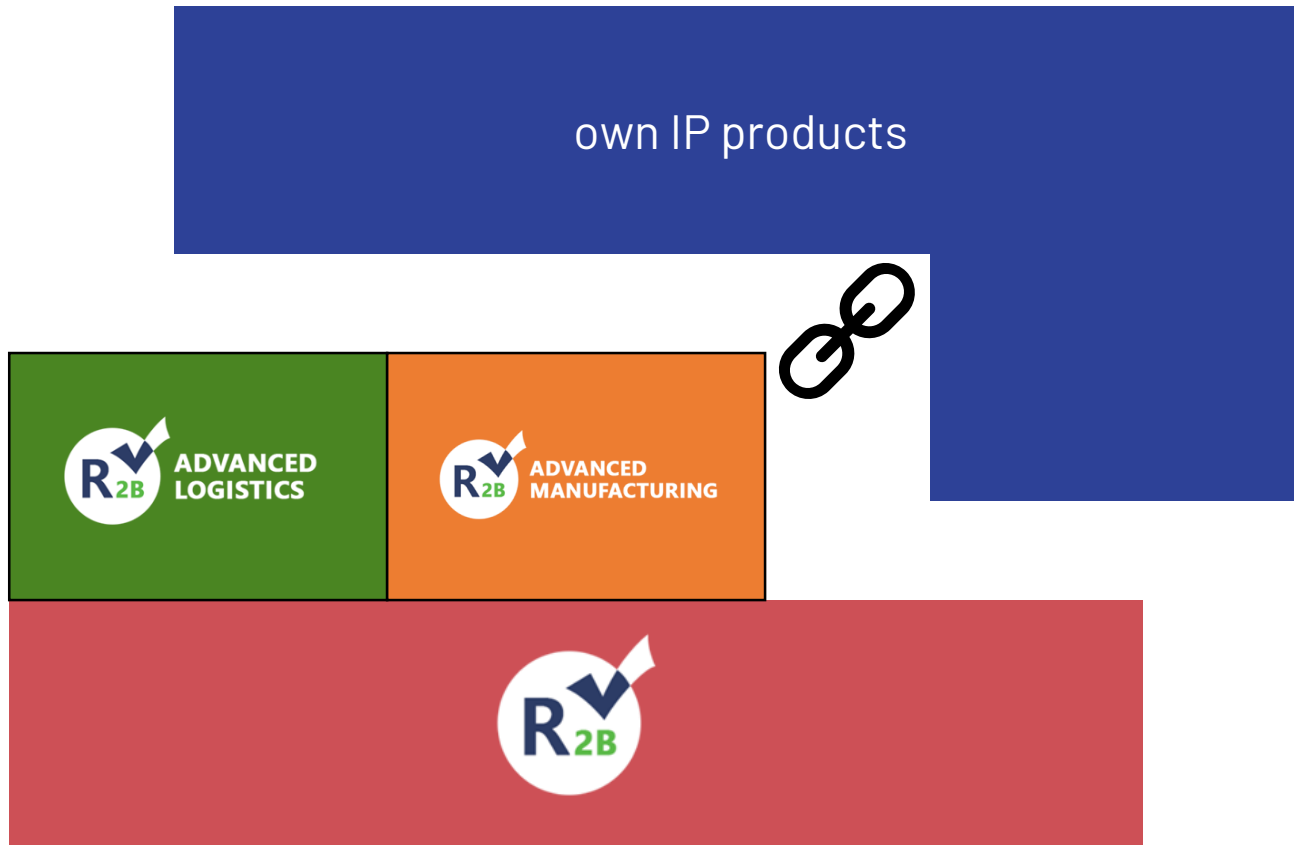# Business lunch vs à la carte

Business lunch vs à la carte
- Same chef
- Same quality
- Same basic products

Business lunch
- Lower costs
- Faster service
- Still adaptable

Compatible with our own IP products

own IP products

R2B ADVANCED LOGISTICS

R2B ADVANCED MANUFACTURING

R2B

- Plug in our own IP industry specific products
- Plug in our own IP horizontal products for document management

Business processes

- ∧ PM New Product to Cost
  - ∨ PM.REL Release products
  - ∨ PM.BOM Create master BOMs
  - ∨ PM.BOL Create master routes
- ∨ PR Purchase Management
- ∧ IM Inventory Management
  - ∨ IM.ARV Item Arrival
  - ∨ IM.TRO Transfer Order
  - IM.TRF.TFJ Transfer journal
  - ∨ IM.ADJ Inventory adjustment
  - ∨ IM.CNT Counting inventory
- ∨ MP Master planning
- ∧ PC Production
  - ∨ PC.PRO Production planning
  - ∧ PC.PEX Production execution
    - PC.PEX STP Start production orders
    - PC.PEX.RGM Register actual material consumption
    - PC.PEX.RGJ Register actual processing times
    - PC.PEX.FIP Report production order as finished
    - PC.PEX.CLO End production order
  - ∨ PC.CON Consultation Production
  - ∧ PC.CAP Capacity planning

Templates

Entity name	Tags	Shared by D
Vendor payment method	Vendor payment setup	N
Buyer groups	Group setup	N
Transport method	Foreign trade	N
Modes of delivery	Setup	N
Vendor groups	Vendor setup	N
Vendors V2	Vendors	N
Vendor posting profile	Parameters	N
Vendor ledger accounts	Parameters	N
Vendor bank accounts	Vendor payment setup	N
Vendor parameters	Parameters	N
Customer payment method	Customer payment setup	N
Customer groups	Customers	N
Customers V3	Customers	N
Collection letter setup	Setup	N
Customer posting profiles	Parameters	N
Customer ledger accounts	Parameters	N
Customer parameters	Setup	N
Contact person titles	Contacts	N
Contacts V2	Contact person main	N
Party contacts	GAB	Y
Reason table	Credit management	N
Customer credit groups	Credit management	Y
Customer credit group lines	Credit management	Y
Ranking of payment terms	Credit management	N
Credit management rules setup	Credit management	N
Credit management parameters	Credit management	N
Credit management check status rules	Credit management	N
Inventory status	Site setup	N
Sites	Site setup	N
Warehouses	Warehouse	N
Inventory aisle	Warehouse	N
Warehouse locations	Locations	N
Item groups	Group setup	N
Product categories	Category setup	Y
Ledger posting definition for inventory	Posting definitions	N
Ledger posting definition for procurement	Posting definitions	N
Ledger posting definition for production	Posting definitions	N
Ledger posting definition for sales	Posting definitions	N
Ledger posting definition for standard cost varia	Posting definitions	N
Inventory parameters	Parameters	N
Cost groups	Costing setup	N
Calculation groups	Costing setup	N
Costing versions	Costing setup	N
Category table	Required setup; Categories	N
Route cost category	Route	

Sample data

Documentation

#	ITEMNUMBER	DEFAULTORDERTYPE	INVENTORYUNITSYMBOL	ITEMMODELGROUPID	PRODUCTCOVERAGEGROUPID	PRODUCTGROUPID	PURCHASEPRICE	SEARCHNAME
2	00000009	Purch	pcs	FIFO	BTS-1W	CP	103,400000	SRAMForcefronts
3	00000010	Purch	m	FIFO	BTS-1W	CP	0,400000	Gearcable
4	00000011	Purch	pcs	FIFO	BTS-1W	CP	33,700000	SRAMForceChain
5	00000012	Purch	pcs	FIFO	BTS-1W	CP	115,000000	SRAMForceCasse
6	00000013	Purch	Set	FIFO	BTS-1W	CP	87,800000	SRAMForceShiftle
7	00000014	Purch	Set	FIFO	BTS-1W	CP	43,900000	SRAMForceBrake
8	00000024	Purch	pcs	FIFO	BTS-2W	CP	85,800000	ShimanoCS-M771
9	00000025	Purch	pcs	FIFO	BTS-2W	CP	56,190000	ShimanoFC-M521
10	00000026	Purch	pcs	FIFO	BTS-2W	CP	172,000000	ShimanoXTRFC-M
11	00000027	Purch	pcs	FIFO	BTS-2W	CP	85,800000	ShimanoRD6800S
12	00000029	Purch	Set	FIFO	BTS-2W	CP	4,480000	CitygripHandgrip
13	00000031	Purch	pcs	FIFO	BTS-1W	CP	33,700000	ShimanoCN-HG94
14	00000035	Purch	pcs	FIFO	BTS-1W	CP	7,730000	Cityparkkickstand
15	00000039	Production	pcs	FIFO	MTS-1W	SFP	,000000	Headtube
16	00000042	Production	pcs	FIFO	MTS-1W	SFP	,000000	Downtube
17	00000043	Purch	kg	FIFO	BTS-1W	RM	7,000000	Powdercoating
18	00000046	Purch	pcs	FIFO	BTS-1W	RM	9,680000	Profiledowntube
19	00000047	Purch	pcs	FIFO	BTS-1W	RM	6,720000	ProfileChainstay-
20	00000048	Purch	pcs	FIFO	BTS-1W	RM	10,560000	ProfielSeatstay-6
21	00000049	Purch	pcs	FIFO	BTS-1W	RM	7,920000	ProfileSeattube-6
22	00000055	Production	pcs	FIFO	MTS-1W	SFP	,000000	Seatstay
23	00000056	Purch	Set	FIFO	BTS-1W	CP	5,450000	Cityhandlebartap
24	00000057	Purch	pcs	FIFO	BTS-1W	CP	13,450000	OxygenDriver25.4
25	00000058	Purch	Set	FIFO	BTS-1W	CP	12,250000	LEDFlyLighting
26	00000060	Purch	pcs	FIFO	BTS-1W	CP	25,890000	ShimanoDeoreRD
27	00000061	Purch	pcs	FIFO	BTS-2W	CP	184,000000	ShimanoXTRRD-M
28	00000063	Production	pcs	FIFO	MTS-1W	SFP	,000000	Seattube
29	00000064	Purch	pcs	FIFO	BTS-1W	CP	10,730000	ShimanoFD-M590
30	00000065	Purch	pcs	FIFO	BTS-2W	CP	103,400000	ShimanoFD-M981
31	00000066	Purch	pcs	FIFO	BTS-1W	CP	69,250000	SRSuntourNCX-Lit
32	00000067	Purch	pcs	FIFO	BTS-1W	CP	14,480000	OxygenDriver63cm

en_us | nl_be | fr

Ready

A204 | 00000082

	A	B	C	D
7	00000014	fr	Levier de freins SRAM Force	Levier de freins SRAM Force
8	00000024	fr	Cassette Shimano CS-M771-10 11-34	Cassette Shimano CS-M771-10 11-34
9	00000025	fr	Pédalier Shimano FC-M521 Hollow	Pédalier Shimano FC-M521 Hollow
10	00000026	fr	Pédalier Shimano XTR FC-M980	Pédalier Shimano XTR FC-M980
11	00000027	fr	Shimano RD-6800-SS Ultegra	Shimano RD-6800-SS Ultegra
251	00000061	nl-be	Shimano XTR RD-M980 Versnelling achter	Shimano XTR RD-M980 Versnelling achter
252	00000063	nl-be	Zitbuis	Zitbuis
253	00000064	nl-be	Shimano FD-M590 Versnelling vooraan	Shimano FD-M590 Versnelling vooraan
254	00000065	nl-be	Shimano FD-M981 Versnelling vooraan	Shimano FD-M981 Versnelling vooraan
255	00000066	nl-be	SR Suntour NCX-Lite 63mm Voorvork	SR Suntour NCX-Lite 63mm Voorvork
256	00000067	nl-be	Oxygen Driver 63 cm Stuur	Oxygen Driver 63 cm Stuur

Navigation

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2.4.2 Product subtype (product vs. product master)
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2.4.4 Product dimension group
2.4.5 Configuration technology
2.5. Release products and variants to legal entities
2.6. Product lifecycle state of released products and variants
2.7. Assign storage and tracking dimension groups
    2.7.1 Can be specified on 2 levels
    2.7.2 Storage dimension group
    2.7.3 Tracking dimension group
2.8. Overview order policy
2.9. Category hierarchies
2.10. Translations product name
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        3.1.3 PM.REL.CRP Create new released product
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            3.1.3.2. Set up released product as semi-finished good
            3.1.3.3. Set up released product as raw material or purchased...

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DYNAMICS 365 FO R2B CORE FDD

Setup of unit	Meaning
	• **United States customary units**
Fixed unit assignment	Since all units of measure are user-defined, the system doesn't have a way to identify a specific unit. This may be a problem if a legal document requires information to be expressed in a specific unit like kilograms.
	By enabling the **Fixed unit assignment** option, a **Fixed unit** value can be selected from a list with system-defined units. This will allow the system to map the current user-defined unit to the selected system-defined unit.
	Example (hypothetical):
	Weights on a transport document have to be expressed in metric tonnes.
	R2B comes along with unit 't' (tonnes). However, the system cannot know that this user-defined unit represents the unit expected on that document.
	We should enable the **Fixed unit assignment** option for our unit 't', select **Fixed unit** 'Metric Tonnes', and 'Kilogram' as the fixed unit for the user-defined unit 'kg'. This will allow the system to automatically convert the weights registered on the transport to metric tonnes when printing the report.
	Fixed unit assignments that come along with R2B:

Unit	Fixed unit	Belongs to unit class
cm	Centimeters	Length
day	Days	Time
g	Grams	Mass
hr	Hours	Time
kg	Kilograms	Mass
ltr	Liters	Liquid volume
m	Meters	Length
min	Minutes	Time
mm	Millimeters	Length
month	Months	Quantity
pcs	Pieces	Quantity
sec	Seconds	Time

Display Settings

3.1.3 PC.PEX.RGM Register actual material consump...
3.1.4 PC.PEX.RGJ Register actual route times
3.1.5 PC.PEX.FIP Report production order as finished
3.1.6 PC.PEX.CLO End production order
3.2. PC.CON Production Execution Analysis
    3.2.1 PC.CON.POV Show production overview
    3.2.2 CC.CCO.VPR Variance analysis

Production
12. Estimate production costs