Microsoft 365 Copilot readiness: 2 wk assessment
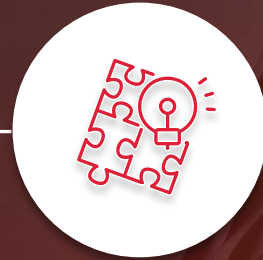
Equip your organization for Copilot success with Microsoft 365, taking your business productivity to new heights.

Advaiya
Making Technology Work

Tailored digital transformation solutions for the services businesses

Services verticals

- EPC/AEC
- Energy, utilities, and infrastructure
- Professional services
- Manufacturing
- Education and non-profits

Representative solutions

- Customer engagement
- Work and operations management
- Leveraging data

Technology expertise

- Business Applications
- Analytics
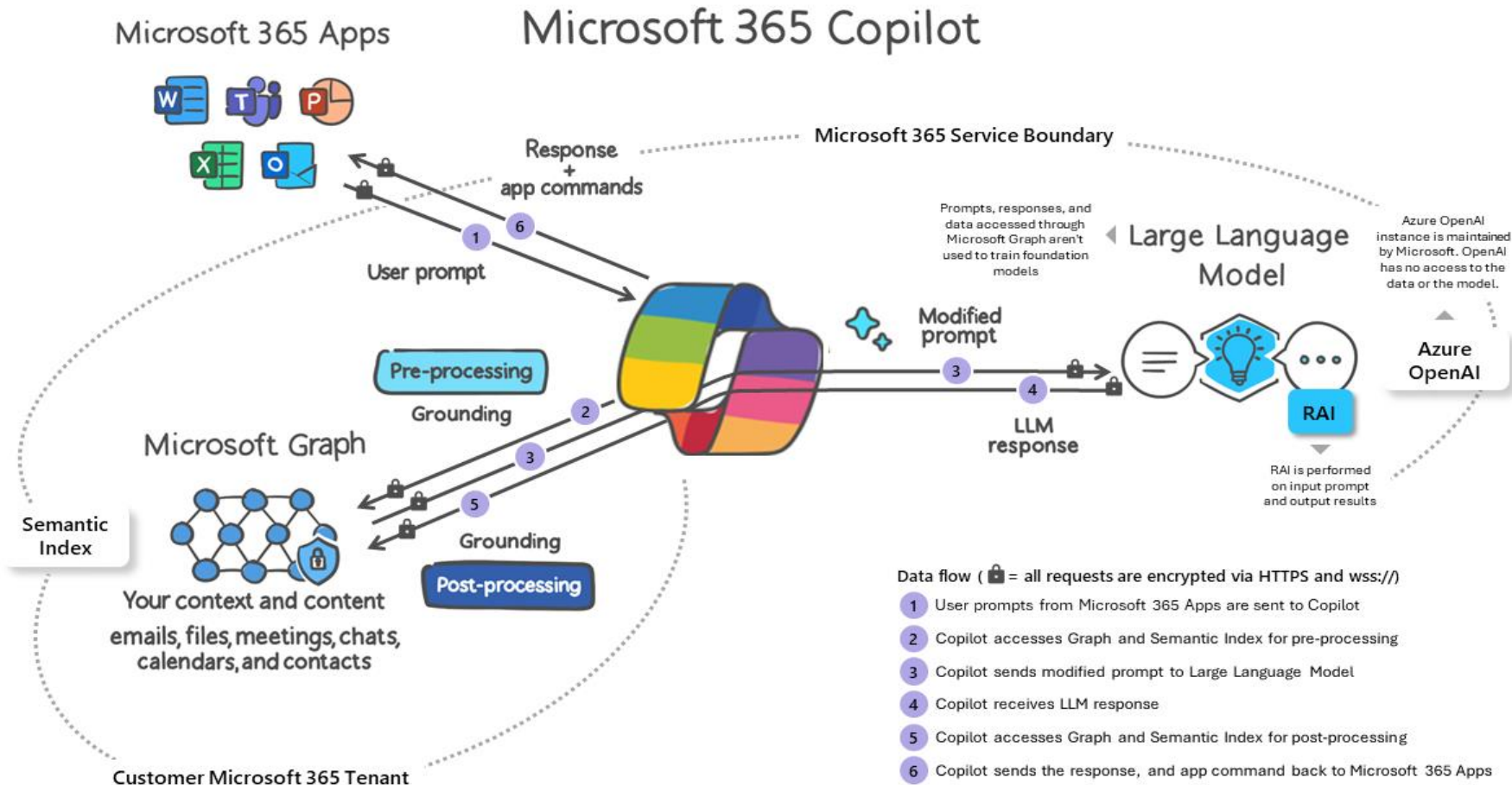- Cloud

Microsoft 365 Copilot
Your Copilot in workplace

Experience the advanced processing and orchestration prowess of Microsoft Copilot for Microsoft 365—a sophisticated engine that seamlessly integrates and coordinates key components to deliver powerful AI-driven productivity capabilities.
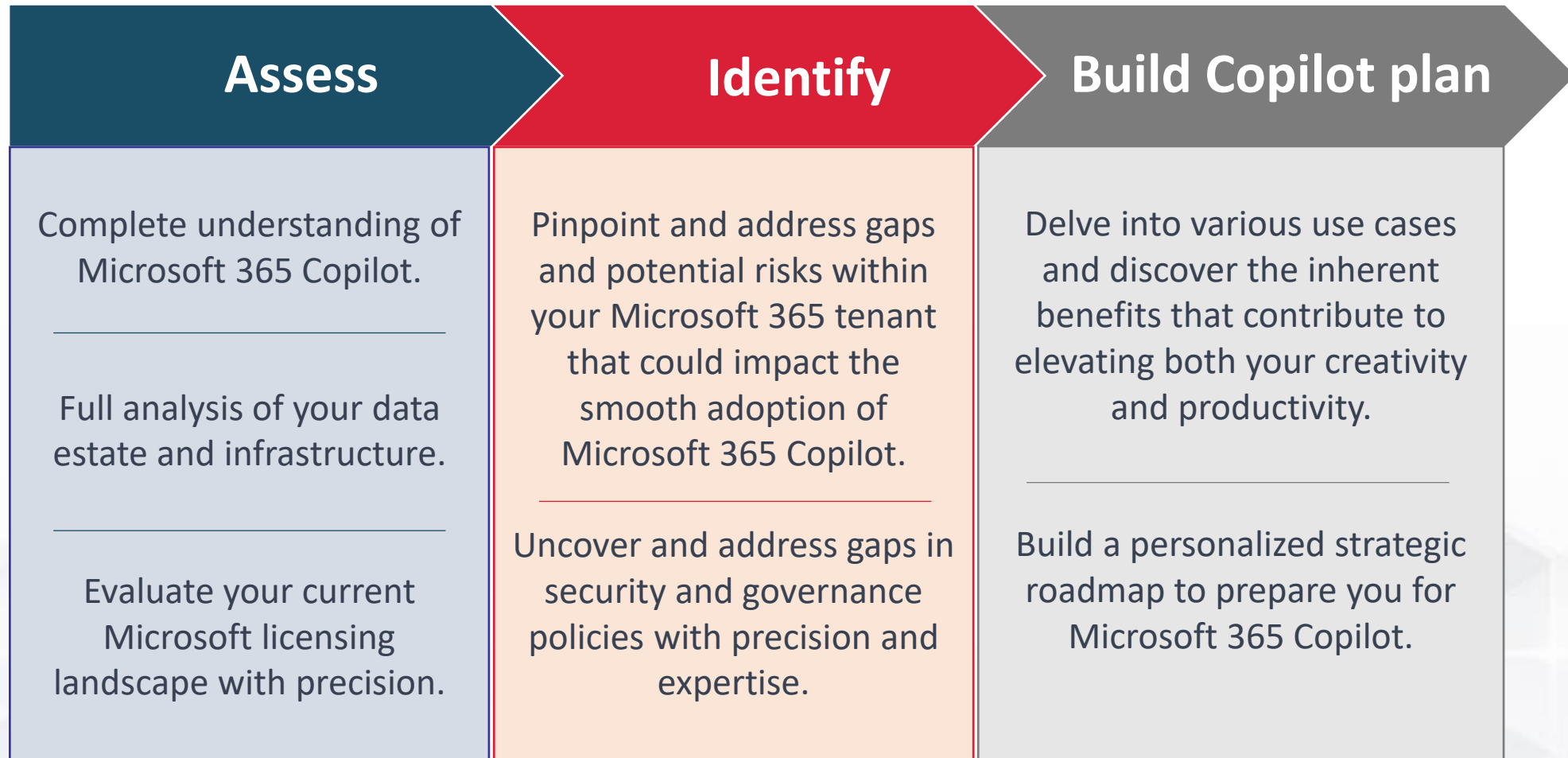
- Large language models (LLMs)

- Content in Microsoft Graph, such as emails, chats, and documents that you have permission to access.

- The Microsoft 365 apps that you use every day, such as Word and PowerPoint.

Leverage the synergy between Microsoft 365 apps and Copilot to seamlessly support users within the context of their work.

How does Microsoft Copilot work for Microsoft 365?

Microsoft 365 Apps

Microsoft 365 Copilot

Microsoft 365 Service Boundary

Response + app commands

User prompt

Pre-processing
Grounding

Microsoft Graph

Semantic Index

Post-processing

Your context and content
emails, files, meetings, chats, calendars, and contacts

Customer Microsoft 365 Tenant

Prompts, responses, and data accessed through Microsoft Graph aren't used to train foundation models

Large Language Model

Modified prompt

LLM response

Azure OpenAI instance is maintained by Microsoft. OpenAI has no access to the data or the model.

Azure OpenAI

RAI

RAI is performed on input prompt and output results

Data flow (🔒 = all requests are encrypted via HTTPS and wss://)

1 User prompts from Microsoft 365 Apps are sent to Copilot

2 Copilot accesses Graph and Semantic Index for pre-processing

3 Copilot sends modified prompt to Large Language Model

4 Copilot receives LLM response

5 Copilot accesses Graph and Semantic Index for post-processing

6 Copilot sends the response, and app command back to Microsoft 365 Apps

Advaiya's approach of Microsoft 365 Copilot readiness assessment

Assess

Complete understanding of Microsoft 365 Copilot.

Full analysis of your data estate and infrastructure.

Evaluate your current Microsoft licensing landscape with precision.

Identify

Pinpoint and address gaps and potential risks within your Microsoft 365 tenant that could impact the smooth adoption of Microsoft 365 Copilot.

Uncover and address gaps in security and governance policies with precision and expertise.

Build Copilot plan

Delve into various use cases and discover the inherent benefits that contribute to elevating both your creativity and productivity.

Build a personalized strategic roadmap to prepare you for Microsoft 365 Copilot.

Ready to build a strategic roadmap to becoming an AI-powered organization? Connect with us to accelerate your journey to foster a culture of innovation and creativity with Microsoft 365 Copilot

Expose seamless Microsoft 365 Copilot integration with long view's technical readiness services

Improve your organization's Microsoft 365 Copilot experience with our comprehensive technical readiness services. We provide a precise examination of your IT infrastructure, ensuring optimal preparedness for the seamless integration of Microsoft 365 Copilot.

Our Services Include:

- **Device and license review:** Ensure your devices and licenses are exactly examined and configured for optimal Microsoft 365 Copilot functionality.

- **Organizational structure analysis:** Evaluate your organizational structure and identify user groups that should have access to sensitive organizational data.

- **Labeling strategy review:** Assess and refine your labeling strategy for files in SharePoint and Teams, enhancing data organization and accessibility.

- **Oversharing identification:** Identify and address areas of data oversharing within your organizational data, ensuring data security and compliance.

- **Access review and restriction:** Review and restrict access to your sites and Teams based on security groups and roles, fortifying your digital perimeter.

- **Validation search results:** Validate search results for different users and scenarios, ensuring accurate and efficient information retrieval.

Microsoft 365 Copilot technical readiness benefits:

Seamless adoption preparation

Equip your business for a smooth and successful adoption of Microsoft 365 Copilot.

Permission issue identification and correction

Identify and rectify permission issues within your data, ensuring secure and compliant data handling.

Comprehensive environment report

Receive a detailed report on your environment, supplemented by actionable findings and next steps. Tailor your information lifecycle and governance strategies to align with your organizational needs, keeping your data Copilot-ready and secure.

Widespread 4-phase assessment for Microsoft 365 Copilot readiness

Get on a transformative journey towards Microsoft 365 Copilot readiness with our detailed 4-phase assessment. Each phase is crafted to ensure a seamless and secure integration of Copilot into your organizational view.

Assessment phases:

User and data environment review	Conduct a thorough examination of your user and data environments, scrutinizing information governance and permission strategies for optimal Copilot integration.
Deep data and permission structure discovery	Utilize cutting-edge Microsoft toolsets to delve deep into your data and permission structures. Uncover and address data oversharing, fortifying your data security and compliance.
Collaborative oversharing validation	Work closely with your team to validate changes implemented for oversharing elimination. Ensure a smooth transition without disrupting your day-to-day business operations.
Custom findings and next steps presentation	Customized for your organization, create and present custom findings. Receive actionable next steps to keep your data Copilot-ready, aligning with your unique business requirements.

Key deliverables

- Infrastructure Readiness Assessments.
- Microsoft 365 endpoint taxonomy.
- Recommendations on impactful features within current licensing to safely and effectively leverage Copilot.
- Identification and prioritization of Copilot use cases based on ROI.
- Licensing gap analysis and corresponding recommendations.
- Actionable recommendations for the next steps to prepare your organization for Microsoft Copilot.

Microsoft 365 Copilot technical readiness outcomes:

Technical readiness assessment report

Responsible AI Maturity Model output

Comprehensive roadmap and detailed plan for next steps

Why Advaiya?

🔺 Advaiya, a Great Place to Work Certified company for the second time in a row, is dedicated to creating an engaging work environment for our teams.

🔺 With a strong emphasis on individual growth and development. "Build Better Consultant" is one of our strategic initiatives at Advaiya, and we consistently strive to assist our team members in establishing their personal brands.

🔺 We analyze the impact of emerging technology trends from a business perspective. Our global team consists of highly skilled professionals who possess diverse capabilities and extensive individual experience. We have implemented a well-designed program for ongoing professional education, where we encourage our team members to continuously learn, obtain certifications, and build a world-class reputation for themselves.

Advaiya
Making Technology Work

Microsoft
Solutions Partner
Data & AI

Microsoft
Solutions Partner
Modern Work

Over **17** years
enterprise IT, consulting and marketing experience

Our Clientele

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