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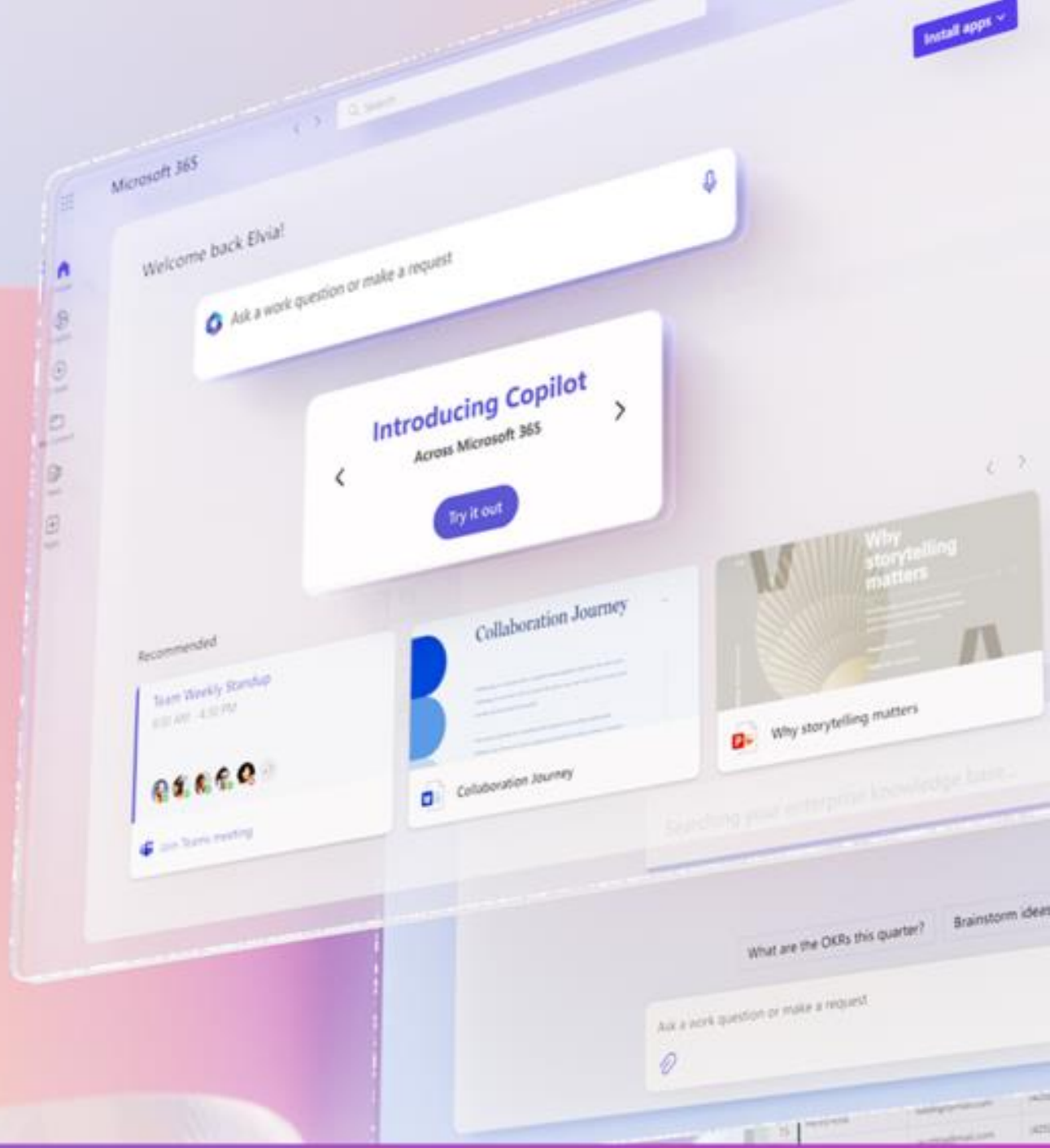
Microsoft 365 Copilot Readiness Assessment

Microsoft Solutions Partner

Are you ready for Copilot?



Microsoft 365 Copilot Adoption roadmap

The adoption of **Microsoft 365 Copilot** presents a great opportunity to transform the way we work, thanks to the advanced integration of **artificial intelligence**.
However, to exploit its full potential, it is essential to prepare properly, addressing the initial challenges and ensuring effective and sustainable implementation.
The **official process** for optimal adoption involves four step:

1. **Preparation: Preparing your business for AI**
2. Activation & Engagement: Accelerate Use and Engagement
3. Deliver results: Track business progress and results
4. Extend and Optimize: Integrate Microsoft 365 Copilots into your business

Our "Microsoft 365 Copilot Readiness Assessment" proposal takes care of the first step of preparation.

The scope of this offer is to present the "Copilot Microsoft 365 Readiness Assessment" service, aimed at determining the customer's level of maturity with regard to Microsoft 365 data governance, in view of the deployment and adoption of Microsoft 365 Copilot.

Data, privacy, and security with Microsoft Copilot

Microsoft 365 Copilot is a productivity tool that leverages large language model of artificial intelligence and enterprise data.
The technology that allows Microsoft 365 Copilot to analyze documents, chats and emails is Microsoft Graph, which is the same technology that regulates access to them to users.

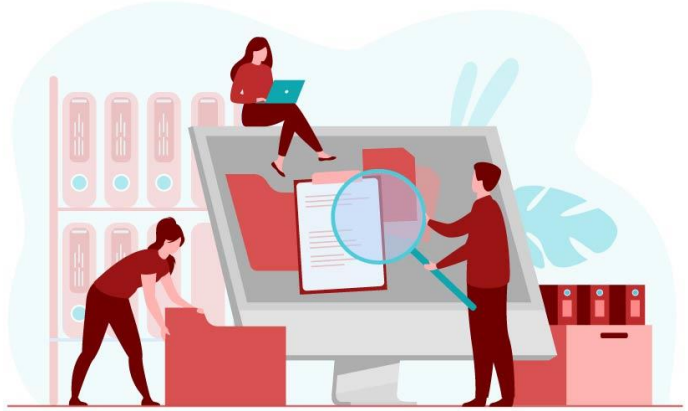
Microsoft 365 Copilot has access to documents in SharePoint Online/OneDrive, Teams chats, and email. Chats and emails by their nature are already addressed to the desired recipients, while documents can be accessed according to the permissions set on the file or container itself.
When documents are shared to too large an audience, they can be easily searched through Microsoft 365 Copilot, and become the subject of unwanted views.
The Readiness Assessment aims to find content that is not shared or labeled in accordance with company policies.

Methodology

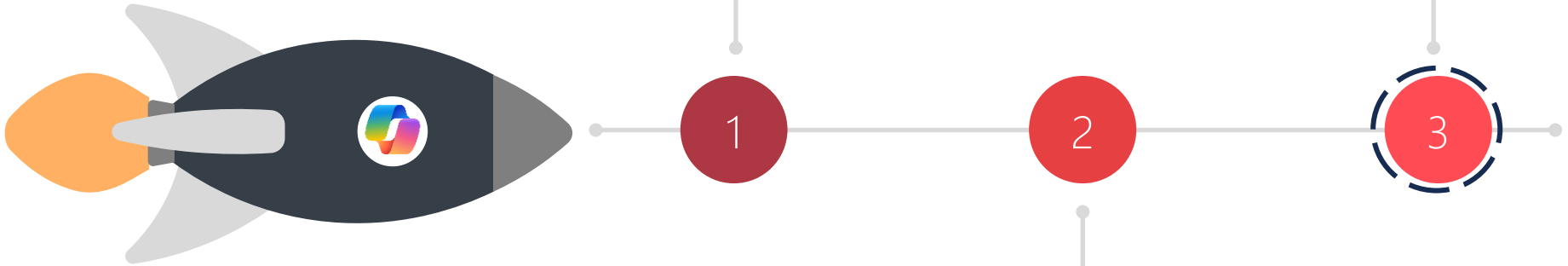
The service provides for the analysis of the customer's tenant through the use of specific tools:

- Microsoft Purview Compliance Portal
- Syskit Point

The Microsoft Purview Compliance portal allows quantitative and qualitative search for certain types of sensitive information. The presence of sensitive information in documents may require the application of specific sensitivity labels, or Data Loss Prevention policies.
The Syskit Point generates an array of access levels in SharePoint/OneDrive. The analysis of the matrix is an obligatory step that determines the correctness in the sharing of documents.
The results generated by the tools are part of the assessment document, which is drafted and shared with the customer, in order to share the next steps for the adoption of Microsoft 365 Copilot.



Phases



Assessment

Information map, access levels, sensitive information

Review

Access Levels, Sharing Policies, Labels, DLP Policies

*Remediation**

Identification and execution of corrective actions

**Phase not included in this offer*

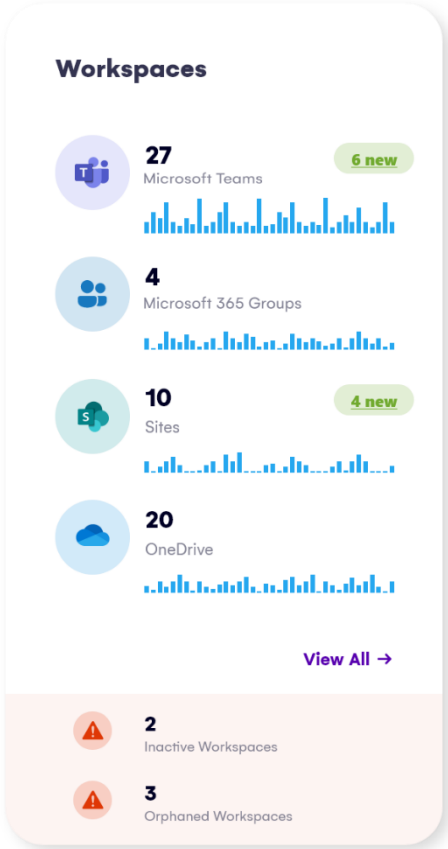
Assessment - Syskit

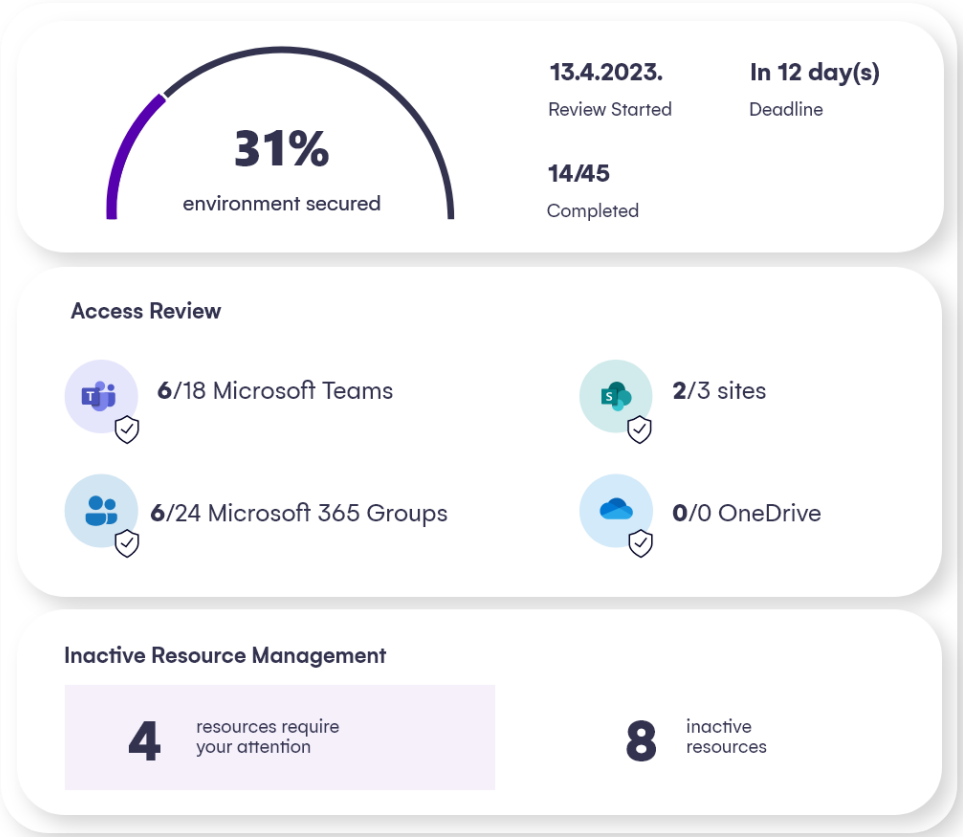
During this phase, using the diagnostic tools made available by the "Syskit Point" tool, the following activities are carried out:

- Processing the SharePoint/Onedrive information map
- Processing the Access Levels Matrix in SharePoint/OneDrive
- Processing of SharePoint/OneDrive Usage Reports

The goal of this phase is to verify the level of utilization, maturity, and scalability of the platform.

The deliverable of this phase consists of an AS-IS document, which details the evidence that emerged during the diagnostic phase.



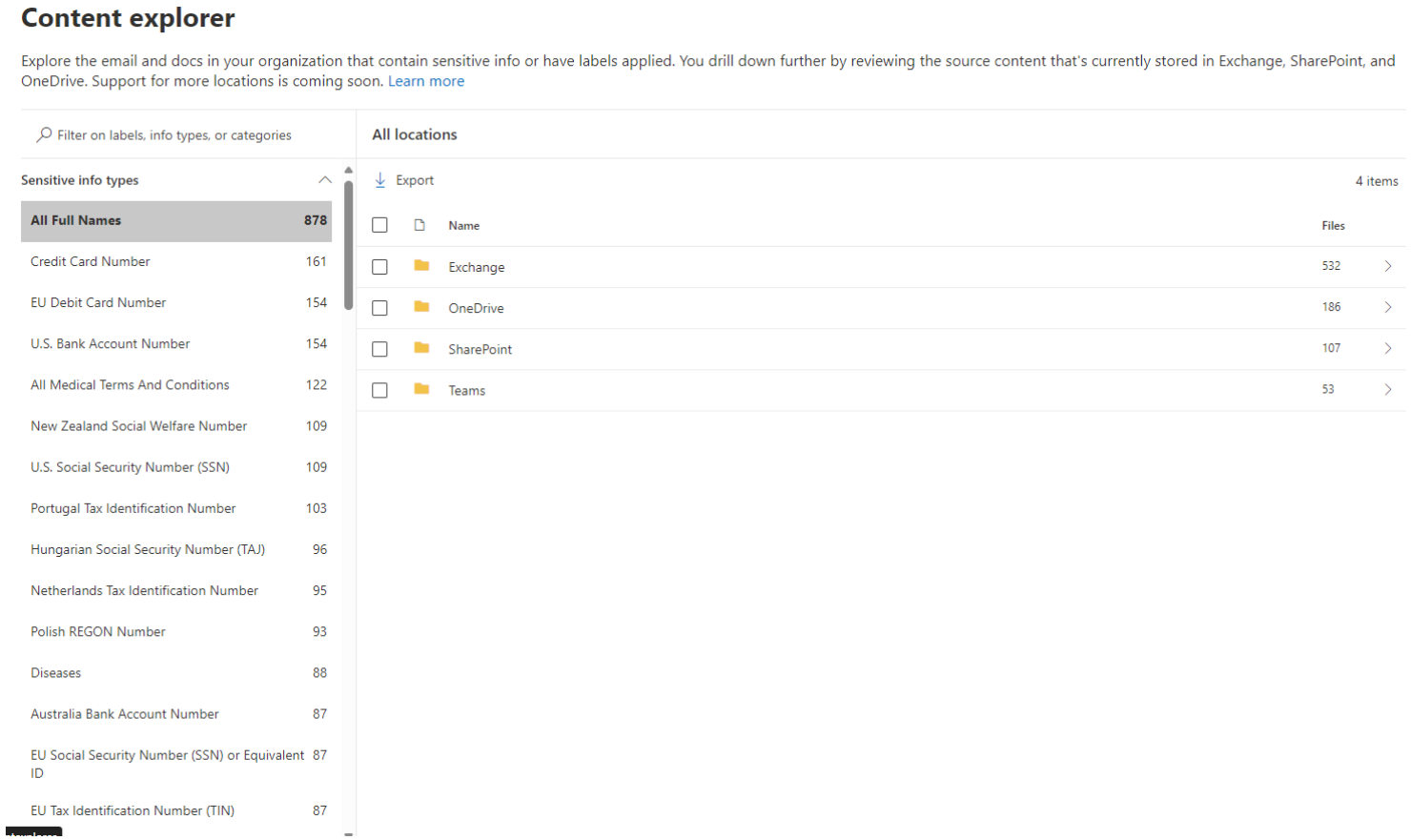


Assessment - Purview compliance portal

The compliance portal presents a report containing instances of sensitive information types encountered. By default, the default sensitive information types are listed.

The Microsoft compliance platform offers the ability to create new types of sensitive information by being able to search for.

If the assessment carried out with Syskit allows you to verify the current level of access to the documents, the assessment carried out with the compliance portal acts on the content of the documents.



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Review

In this phase, the following tasks are performed:

- Review access levels in SharePoint/OneDrive
- Review sharing policies in SharePoint/OneDrive
- Review of document architecture in SharePoint/Onedrive
- Review of documents containing specific types of sensitive information

The objective of this phase is twofold:

- Define adherence to policies and best practices for archiving and sharing document content
- Define an appropriate document labeling strategy and Data Loss Prevention criteria

The deliverable of this phase consists of a review document, in which the critical points of the current document management are highlighted.

Remediation (optional)

If the outcome of the review highlights anomalies in the sharing of content, we would move on to the third phase of remediation.
During this phase, the following activities may be carried out:

- Identification of corrective actions
- Executing discovered actions through automated scripting or manual intervention

The goal of this phase is to make the Microsoft 365 platform compliant with the adoption of Microsoft 365 Copilot, performing the appropriate remediation actions with respect to the non-conformities / vulnerabilities detected in the previous phase.
The deliverable of this phase is the report of the actions performed.
Remediation activities are not included in the price of this offer, they will be quoted separately if the customer is interested.

Pricing

The pricing of the service includes three options:

SMB
up to 199 users

Elapsed expected:
2-4 weeks

€ 5.000

CORPORATE
200 - 999 users

Elapsed expected:
4-6 weeks

€ 10.000

ENTERPRISE
1,000+ users

Elapsed expected:
6-8 weeks

Custom listing

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Grazie

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