Portfolio Management Tooling
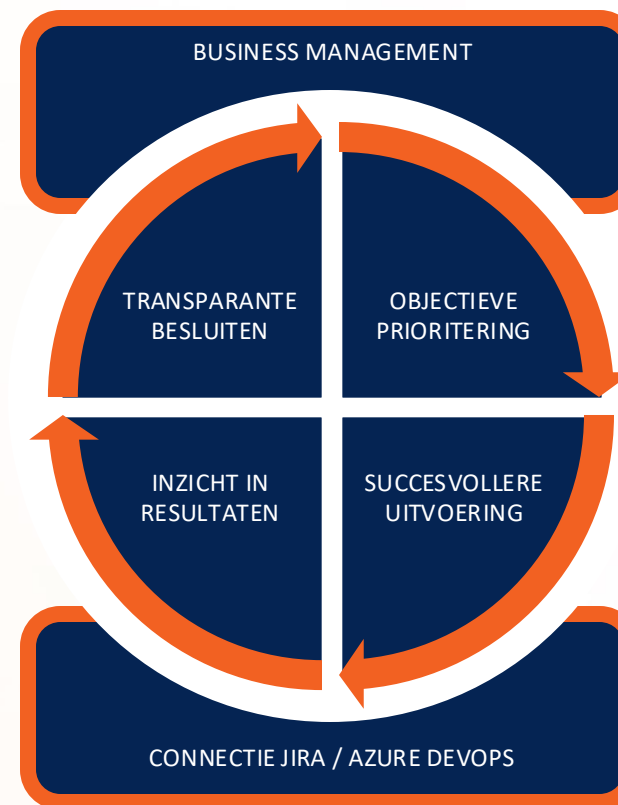
Insight, overview and grip on the portfolio

Portfolio Management tooling

Insight, overview and control with portfolio management tooling

ADDED VALUE PORTFOLIO MANAGEMENT TOOL

- Creating transparency in decisions in how the strategic goals are translated into strategic initiatives and what benefits they bring to the organization.

- Making objective prioritization in portfolio priorities based on your own prioritization model. Compare the priorities of the strategic initiatives in different scenarios.

- A more successful execution of the projects by supporting the PI planning with the dependency tracker in the roadmap. Create insight into the dependencies and risks in the portfolio.

- Gaining insight into the results of the portfolio and the delivered business value. Use these insights to improve your portfolio.

- Seamless connection to Jira and Azure DevOps.

BUSINESS MANAGEMENT

TRANSPARANTE BESLUITEN

OBJECTIEVE PRIORITERING

INZICHT IN RESULTATEN

SUCCESVOLLERE UITVOERING

CONNECTIE JIRA / AZURE DEVOPS

Xeleron Cockpit

Version 2.0

1. Save PMO > 20% of work, and focus on improving portfolio management

1. Supports the **total cycle of the portfolio management** process
2. It **removes all PowerPoint, Excel and digital whiteboards** in your process.
3. Let Cockpit check your data quality while **AI fixes it** for you

2. Be more proactive by minimizing surprises and building more trust

1. Support **data driven decision** making, on value and effort.
2. Easy outlook to the future, with **automated road mapping** suggestions
3. Let **predictive analyses** help you in finding possible future issues.

3. Execute your business strategy

1. Centre your organization to your **business strategy and objectives**
2. Easy to use **attractive tooling**, suitable for boardroom and PI events
3. Create multiple **portfolio scenario's** and select the most suitable one

4. Little effort and fast benefits

1. Connect to Azure DevOps or Jira **in 5 minutes**
2. Learn the basics of the solution in a **few hours**
3. Gain benefits after **the first weeks**

Transparant decision making

- Translate your goals into clearly defined strategic initiatives
- Define your goals based on clear metrics
- Gain insight into how the strategic initiatives contribute to the realization of the strategy

Objective prioritization

- Prioritize based on your own chosen prioritization model
- Make choices based on the goals and Kanban phases you want to prioritize
- Create different scenarios to achieve the correct prioritization

Prioritization

Planning > Default – Demo Portfolio > Prioritization

+ Create | Demo Portfolio ▼ | ⚙ | AD

Epic | Feature

≡ Filters   Priority Model – WSJF   Funnel View → Bubble View → **Update**

			3 Business Value	1 Time Criticality	1 RR | OE	Effort	Ranking ▼
	Goal	Phase	User Business Value	Time Criticality	RR | OE	Story Points ▼	Calculate
⌄ Upgrade bestaande systemen +	Aanpassing bestaand pensioen administratiesysteem	Analyse	5	8	13	5	5.2
⌄ Analyse consequenties NPR +	Aanpassing bestaand pensioen administratiesysteem	Backlog	2	5	13	5	4.0
⌄ Migratie data NPR +	Transitie naar Nieuwe Pensioen Regeling	Backlog	2	5	8	5	3.0
⌄ Registratie NPR +	Module Nieuwe Pensioen Regeling operationeel	Analyse	1	5	8	5	2.8
⌄ Info portal transitie naar NPR +	Transitie naar Nieuwe Pensioen Regeling	Backlog	5	8	8	13	1.6
⌄ Transitiemodule NPR +	Transitie naar Nieuwe Pensioen Regeling	Create	5	1	13	13	1.5
⌄ Webmodule NPR +	Module Nieuwe Pensioen Regeling operationeel	Backlog	5	1	13	13	1.5
⌄ Rekenmodule NPR +	Transitie naar Nieuwe Pensioen Regeling	Analyse	3	8	13	21	1.1
⌄ Mobiele applicatie NPR +	Module Nieuwe Pensioen Regeling operationeel	Analyse	3	5	8	21	0.8
+ Create Epic							

BUSINESS MANAGEMENT

TRANSPARANT DECISION MAKING

OBJECTIVE PRIORITIZATION

INSIGHTS INTO RESULTS

SUCCESSFUL EXECUTION
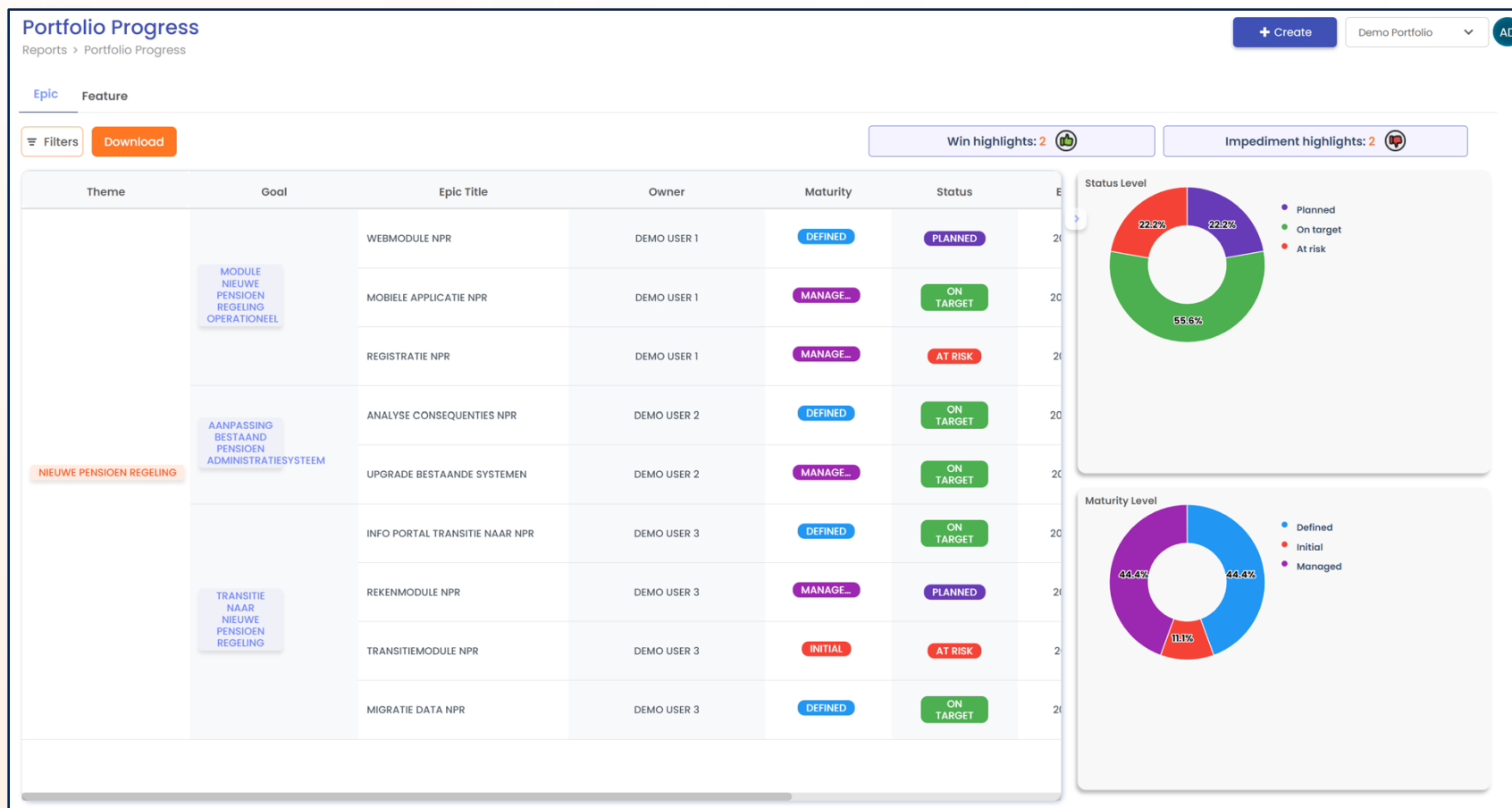
CONNECTION JIRA / AZURE DEVOPS

Successful execution

- Make decisions in the planning of the chosen priorities
- Gain insight into how the underlying characteristics relate to the chosen strategic initiatives
- Manage the risks in your portfolio by mapping the dependencies in your roadmap during the PI event
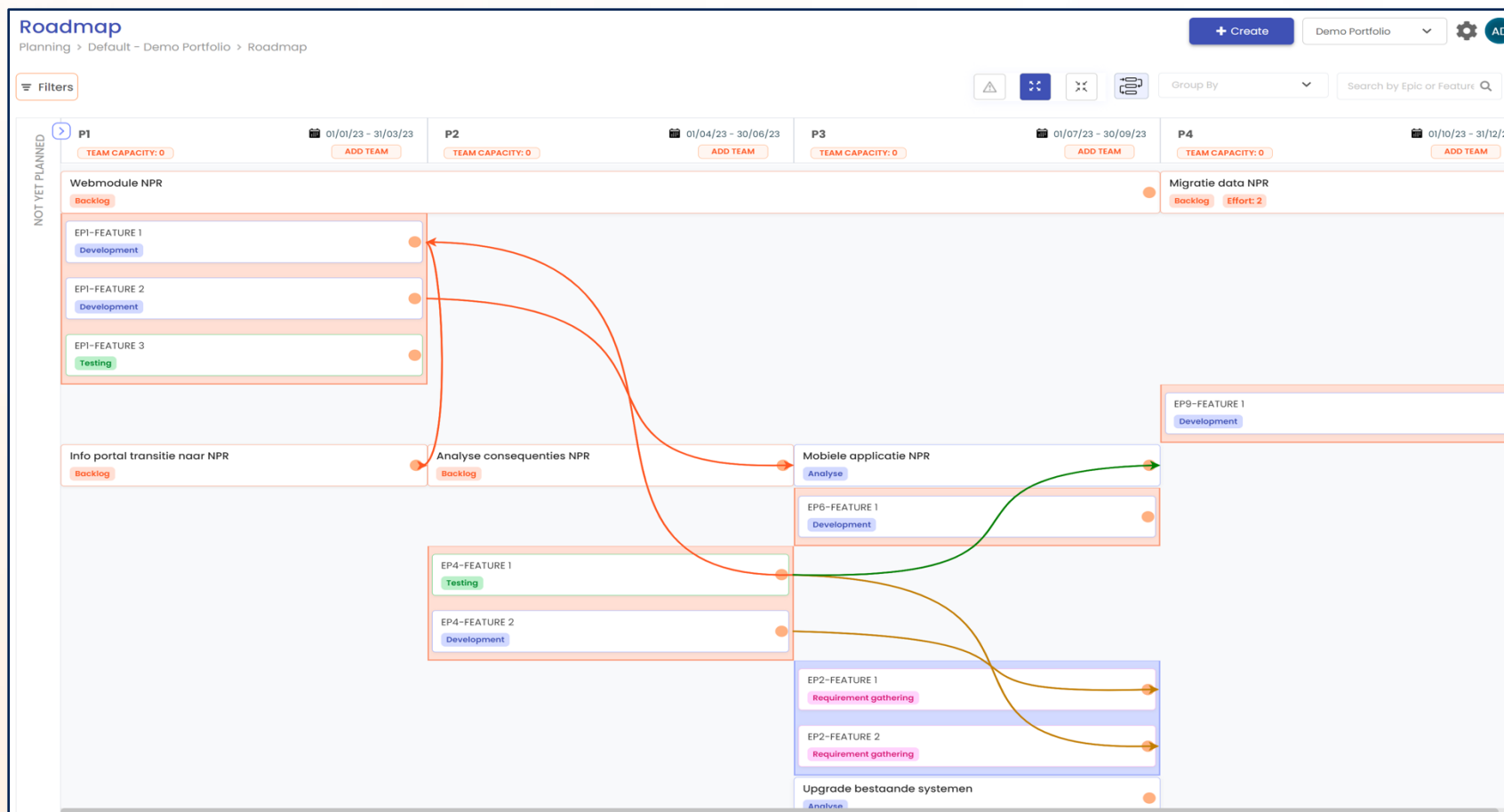
Insights into results

- Gain real-time insight into the status of strategic initiatives
- Follow the high and lowlights of the various strategic initiatives
- Bring together the results from different portfolios in a clear manner

Seamless connection Jira/ Azure DevOps

- Link portfolios from your administrator account to the projects from Jira and/or Azure DevOps
- Choose which type of work items/fields you want to sync
- Get an overview of possible sync issues

BUSINESS MANAGEMENT

TRANSPARANT DECISION MAKING

OBJECTIVE PRIORITIZATION

INSIGHTS INTO RESULTS

SUCCESSFUL EXECUTION

CONNECTION JIRA / AZURE DEVOPS

Jira

Azure DevOps

Business Management

- All management data accessible from a tool, where the teams continue to work in Jira and/or Azure DevOps.
- A place to work from for portfolio managers and initiative owners.
- Unique reporting method, real-time insight for the organization.

Prowareness
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