# SharePoint Data Assessment

Planning a migration to the cloud must start with understanding the data that you want to take with you.

Our SharePoint Data assessment helps you discover and understand your data, where it is located, how it is structured, governed and organised, and how much of it is old, redundant or duplicated.

If you're looking to migrate your data, be it from legacy systems, file shares or older versions of SharePoint, the first question you must ask yourself is: what is my data?



Migration to a new platform is a perfect opportunity to figure out what your content is and what you want to bring with you to your new home. With our SharePoint data assessment exercise we help you discover and analyse your content, providing metrics like size, age, usage, permissions, structure, file types, sensitivity, etc.

#### Some of the challenges you might currently be facing.

- Governance is difficult with high-risk of GDPR non-compliance & data loss
- Exponentially increasing back-up costs
- Ongoing annual costs of on-premises file servers and storage
- 33 % of time lost searching for information
- Duplicated information: many versions of the truth
- Content grows by up to 20% annually (2 mill items)
- ROT (redundant, obsolete, trivial) is rarely actioned
- Valuable and sensitive information is difficult to identify & protect

- Ongoing maintenance
- File locking
- On-prem lock in
- Data lacks context
- Content ownership is ambiguous
- Lack of support for modern ways of working
- i.e. co-authoring

### What Does Our SharePoint Data Assessment Offer Provide?

We understand every clients' M365 journey is unique, and so is their data. Our assessment approach analyses your data, your infrastructure and your M365 maturity, so that we can provide recommendations and a roadmap for migrating into M365.

We include up to 4 workshops, designed to understand the requirements of the business and define the scope of the project.

The Agilisys SharePoint Data Assessment is typically a 4-week engagement, and follows a structured approach that starts with determining the existing content sources and the technology platforms; this is followed by a series of analysis activities that help us understand the current content, its structure and metadata. All this is documented in a final report, containing a detailed analysis of the current data, highlighting potential pitfalls and blockers, estimates of the migration efforts and a draft migration plan.

These reports help you identify the migration's prerequisites and understand whether you are ready to move your content to Microsoft 365; both opportunities to improve your content services and migration risks will be identified, as well as providing risk guidance to your change and adoption strategy.

The aim of all these analysis activities is to lower the risk to your organization and define a clear migration roadmap, eventually providing a secure, compliant environment where users can collaborate more efficiently both within the organization and with external parties.

#### **SharePoint Data Assessment Approach**



- 2-4 workshops
- Determine existing content sources & technology Platforms
- Content Metadata
- M365 Tenant status



- Understand current content platforms
- Examine current content locations
- Prepare and execute discovery scripts



- Content analysis including: Size, Age, File Types, Folders, Sizing, Usage, Path lengths, Permissions, sensitivity
- Detect migration issues such as: Long Paths, Folder Nesting, Duplication, old data, app data, ambiguous ownership
- Migration effort estimates
- Draft migration plan



- M365 migration prerequisites identified
- Readiness to migrate to M365
- Content services improvement opportunities identified
- Migration risks identified with mitigations
- Change and adoption risk guidance



- Lower risk to the organization
- Strategic M365 migration roadmap
- Advanced compliance controls enabled
- Simplified Migration implementation plan
- Improved collaboration efficiency both internal and external

#### What information and access will you need to provide?

- Access to your M365 environment via an audited global admin account
- Run standard scripts on your tenancy (which are safe and will not impact or change any setting)
- Access to key individuals who are familiar with your M365 tenant and your wider infrastructure estate
- Any key compliance/security/business policies you have within your organisation

## Get in touch

Find out how you can unlock the value of Microsoft Teams to enable effective home and flexible working.

Call us on 02039839441 Email us at: modern.work@agilisys.co.uk Agilisys are a Microsoft Tier 1 partner with 13 Gold competencies, and are a Microsoft Preferred Content Services provider, one of only 24 partners globally to achieve this status. Additionally, we have advanced specialisations in Adoption and Change Management. We are the best partner to help you unlock the value of effective SharePoint data management through our data assessment service.







