

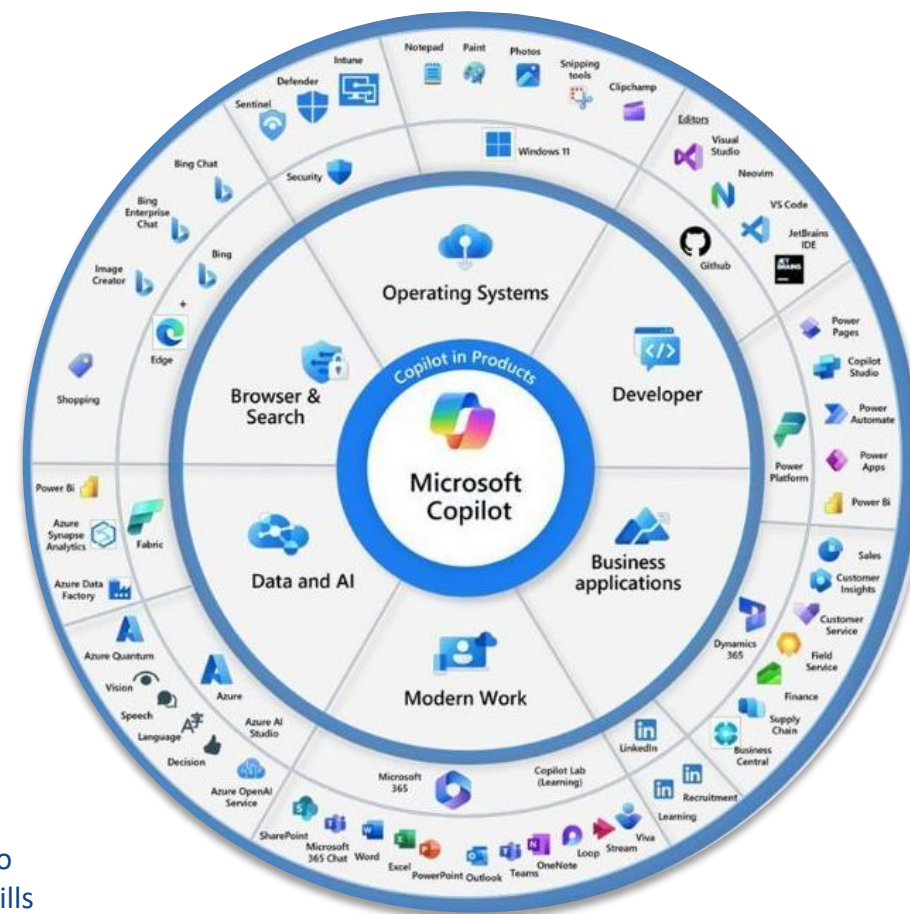
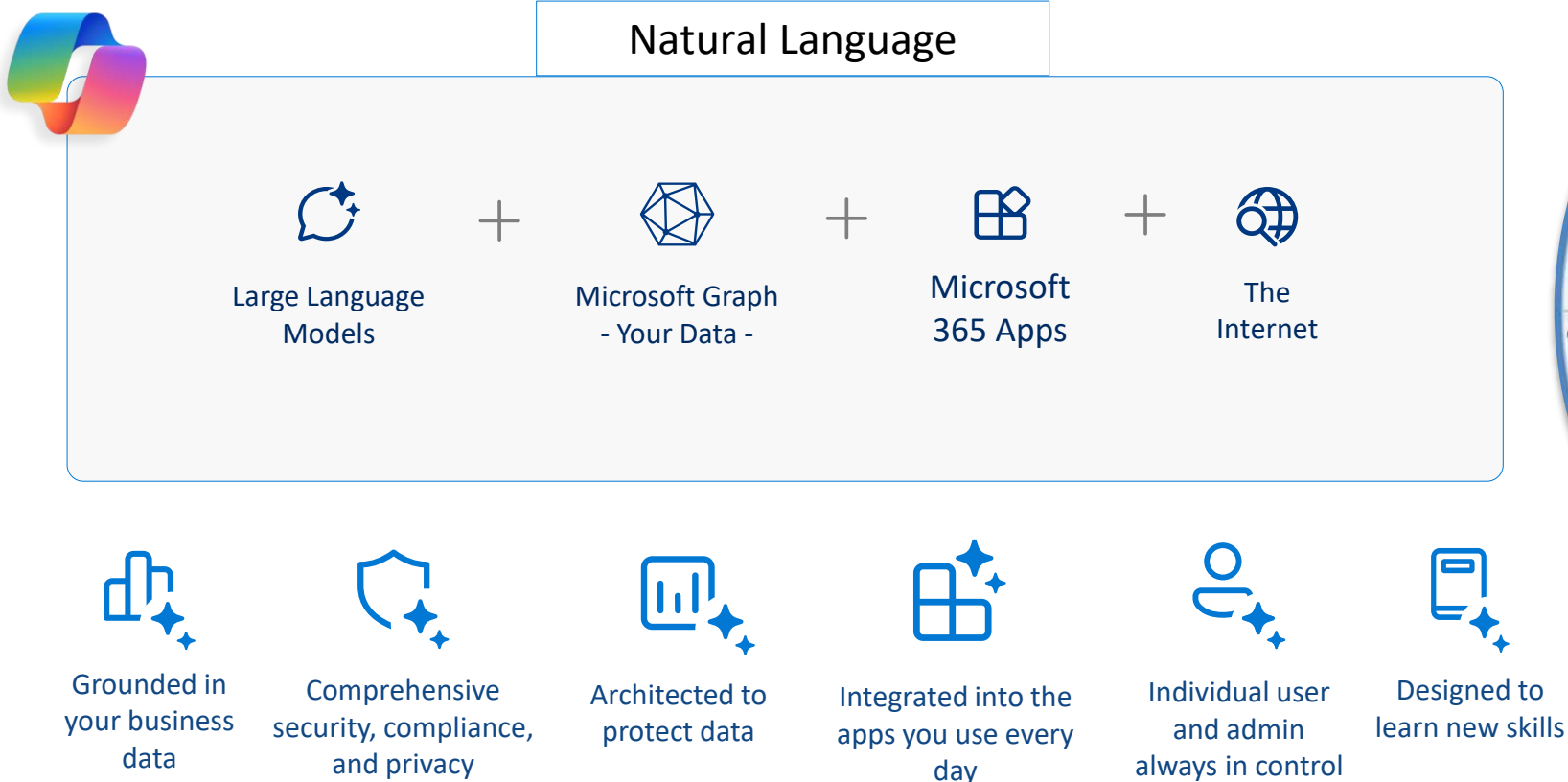
Discover Value with AgreeYa



Copilot for Microsoft 365

Microsoft Copilot – AI for the workplace

Microsoft Copilot is an **AI-powered productivity tool** that works alongside popular Microsoft 365 apps such as Word, Excel, PowerPoint, Outlook, Teams, and more.



Copilot landscape

Offering 1 – Workshop

Assess

The Assess phase outlines Microsoft 365 Copilot's technical requirements, guides AI readiness, and sets the foundation for the Art of the Possible phase.

Research Customer Challenges
Optimization Assessment

Build Art of Possible Agenda

Art of Possible

Highlight enhanced employee experiences through unleashed creativity, increased productivity, and skill advancement (featured in the demos).

Possible Modules Identification
Possibilities of AI Components

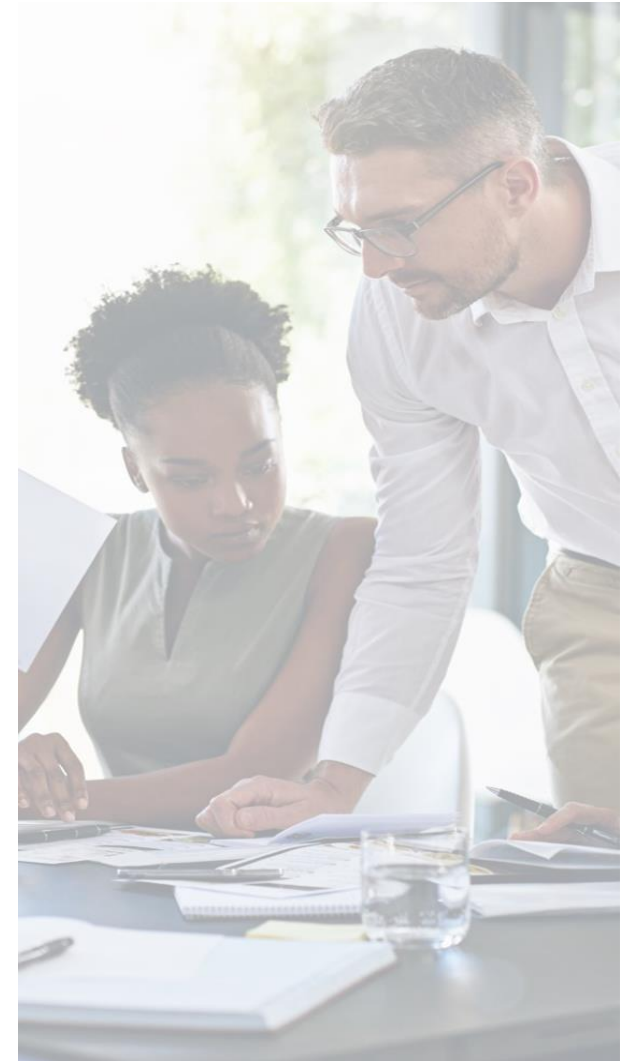
Unleash Creativity and Unlock Productivity using CoPilot for different personas

Build a Plan

Create a plan to implement Microsoft 365 Copilot experiences. Summarize challenges from Business Decision Makers and map to personas.

Scenario Analysis and Prioritization
Discover personas and map with business challenges

Finalize the Recommendation
Deliver and Present the Plan for Pilot Implementation



Offering 2 – Pilot Implementation

Readiness Assessment

Prepare for the pilot deployment by assessing the customer's environment for prerequisites and readiness.

Technical and Security Planning
Implement technical prerequisites for Copilot license enablement

Set Objective and Success Criteria
Develop Communication Plan

Pilot Deployment

Collaborate with the customer to address gaps identified in the previous phase and deploy Copilot to selected pilot users.

Select and brief the Pilot Group
Deliver Art of the Possible & Security Assessment with impact evaluation

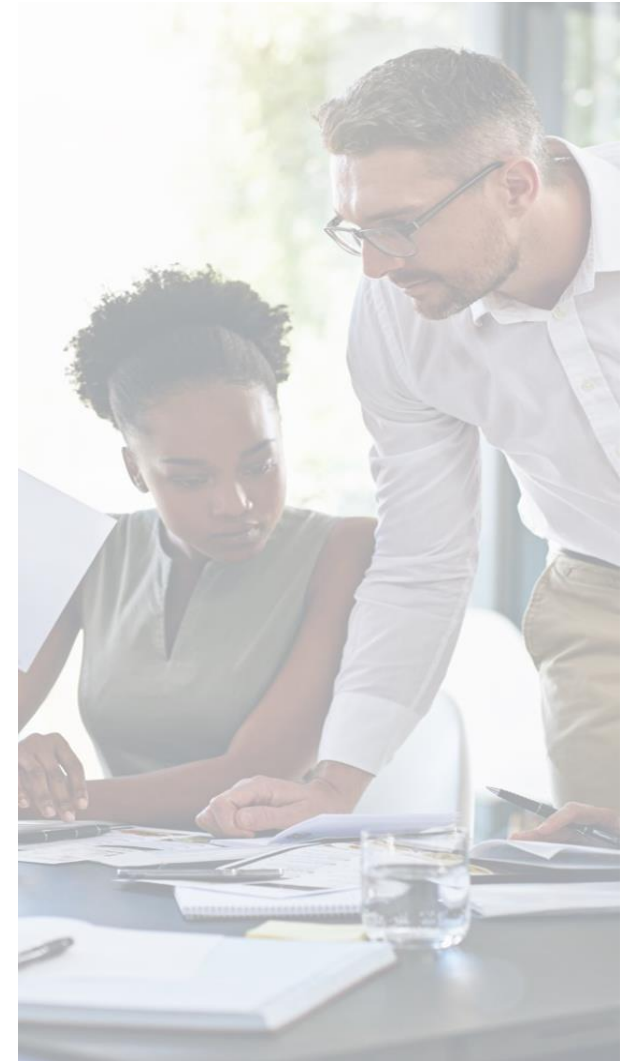
Implement Security fixes and required Configuration
Conduct Training and Optimization

Change Management & Adoption

Perform change management and end user adoption activities.

Ongoing Monitoring and periodic Security Assessment

Compile findings report & recommendations.
Define next steps for Broader Implementation



Offering 3 – CoPilot CoE as a Service

Scope

Training employees on Copilot features and usage best practices

Monitoring Copilot trends to inform license assignments

Establishing policies for responsible AI design and use

Capturing lessons learned and user feedback to improve the Copilot experience

Team

IT specialists to manage technical integration and administration

Business analysts to examine usage metrics and ROI

Change management experts or adoption managers to drive adoption

Domain Experts to represent different user needs

Legal/compliance analysts to oversee responsible AI use

Activities

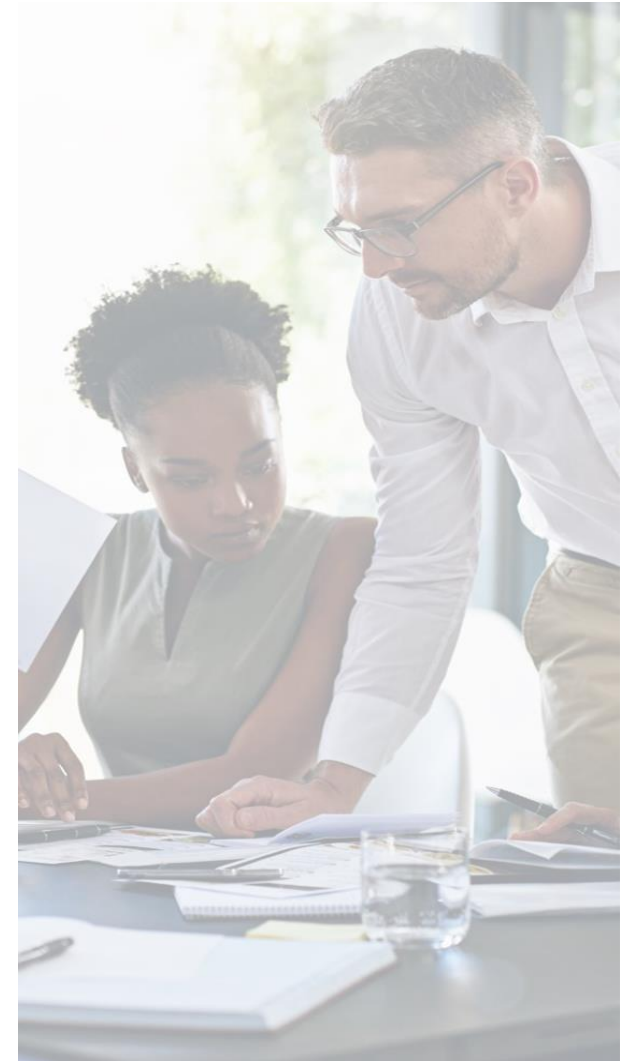
Deploy organizational Prompt sharing application

Impart training using training resources including videos, and quick start guides

Capture user feedback and improvement ideas

Establish company guidelines for responsible AI use

Send tip emails spotlighting creative Copilot applications






...building our future on your success

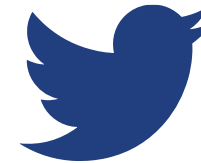
THANK YOU!



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