



Integrated Digital Ecosystem as a Service (iDEaaS™)

Assisting Wealth Management Enterprises with their digital transformation and systems integrations since 2017.

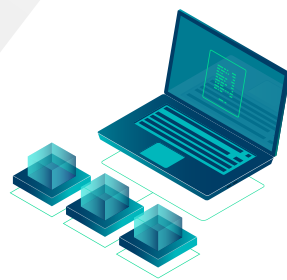
INVENT's Integrated Digital Ecosystem as a service (iDEaaS™) enables firms to unify their systems and applications into a connective and operationally efficient cloud ecosystem. With INVENT, you have the ongoing support of our experienced, global development team. We have successfully implemented large scale cloud deployments, which enables us to assist you on a vast scale with speed to market.

iDEaaS are unique, modern, and tailored to your organization:



A persona-based digital experience that allows firms to easily create and configure unique and distinct user experiences for any user: Executive, Home office, Supervisor/OSJ, Advisor, Advisor support staff, Interns, etc.

Integration and Digital Transformation Framework: Revamping monolithic legacy systems into scalable INVENT cloud-native architecture, and bringing together multiple applications into a single integrated persona driven experience.



The iDEaaS Platform delivers significant accelerators: INVENT data warehouse, SDK Framework for extending your ecosystem with an enterprise proprietary or third party apps, coupled with complete control and monitoring of the application access, and data exchange between applications in the ecosystem.

Through an integrated digital ecosystem, advisors and financial institutions can digitally transform their legacy proprietary applications, antiquated third-party integrations and complex business processes by avoiding costly pitfalls related to failed digital transformation projects and by enabling these firms with a robust technology framework and developer tool set to quickly scale, customize and build a unique and unified cloud-native user experience across the entire wealth management value chain.

Please contact us to learn more about how we can help INVENT your iDEaaS™!

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Recent series on Wealth Management:

<https://www.wealthmanagement.com/technology/independent-digital-ecosystems-are-future-wealth-management>

Top Enterprise's Challenges & INVENT[®] Solutions

1 User Experience

Demand for a better user experience for clients and business professionals within the Enterprise.

INVENT Solution: A persona-based **Digital Experience tool** that allows firms easily create and configure unique experience for any user.

2 Too many apps

Lack of consistency in technology tools selection by financial professionals.

INVENT Solution: **Integrated Wealth Management Apps** for each firm with extendable admin capabilities to control the data flow and user experience

3 Legacy & Integration

Challenges delivering new functionality.

INVENT Solution: **Integration framework** extending monolithic legacy systems using INVENT cloud-native Accelerators and Legacy Adapters

4 Regulations

Increasingly complex regulatory changes.

INVENT Solution: **SDK** for extending your ecosystem with 3rd party Apps & **Full auditability** of any user to system or system-to-system interaction

5 Data

Privacy, Governance & Security.

INVENT Solution: **Complete control and monitoring** of the application access and personal data exchange between applications in the ecosystem