AQL Manage Broken Permissions – User Manual

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INTRODUCTION

1.1 Purpose

This documentation provides comprehensive guidelines and step-by-step instructions for configuring AQL's Manage Broken Permissions webpart.

1. Step by Step Configuration

2.1 Add webpart to the page

- 1. Go to the page where you want to add the web part.
- 2. If the page is not already in edit mode, click Edit at the top right of the page.
- 3. Hover above or below an existing web part and you'll see a line with a circled + like this

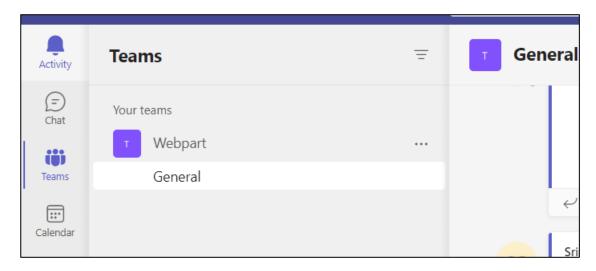


- 4. Click on the "+" button and you will see a list of web parts to choose from. Enter **AQL**Manage Broken Permissions keyword in Search box and then you will see the webpart.

 Click on the webpart to add it to the page.
- 5. To configure the webpart please follow **Configure webpart**.

2.2 Add webpart to the team's tab

- 1. Go to Teams.
- 2. Move to a channel in Teams where you want to add the webpart(solution). In the below picture, we have activated **General** channel in **Webpart**.

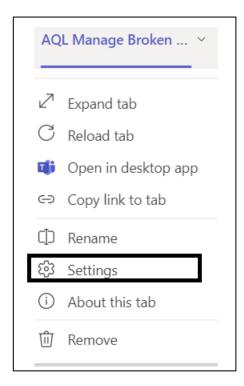


3. Select + to add a new tab on the channel.

- 4. Search AQL Manage Broken Permissions and from results select the AQL Manage Broken Permissions webpart.
- 5. Select **Save** to confirm the tab to be installed on the channel.



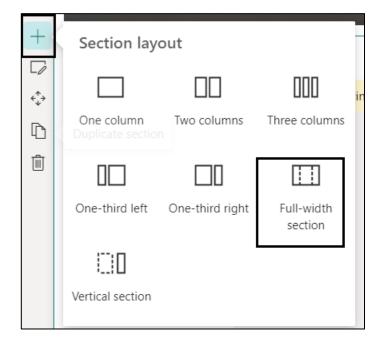
- 6. Webpart will be added to the Teams Tab.
- 7. Click on **the down** arrow next to name and click on **settings** to configure the webpart as shown below.



8. To configure the webpart please follow **Configure webpart.**

2.3 Add webpart to the SharePoint page full width column section

- 1. Go to the page where you want to add the web part.
- 2. If the page is not already in edit mode, click Edit at the top right of the page.
- 3. Click on plus icon in the page's left corner and select Full-Width section as show below.

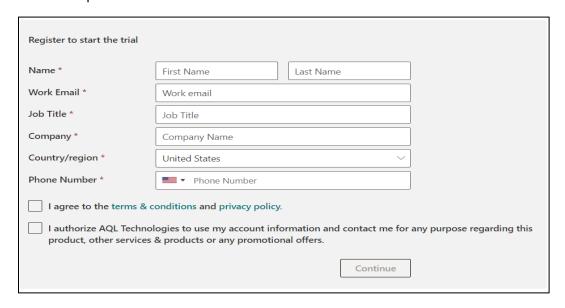


- 4. Select the **AQL Manage Broken Permissions** webpart.
- 5. To configure the webpart please follow Configure webpart.

2.4 Registration form

Note: Registration form will appear till the form is not submitted. After Submission, the trial period will start.

Fill below required field and click on Continue to start trial

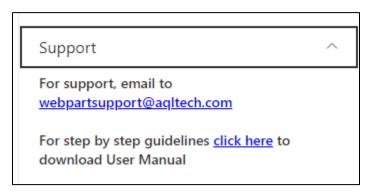


2.5 Configure webpart

1. Support Section

Expand Support Accordion

From this section, admins can download the user manual to setup the webpart.



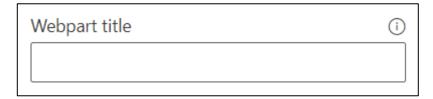
- 2. Configure webpart with required fields
 - a) Click on the Edit button at the top left corner of webpart.



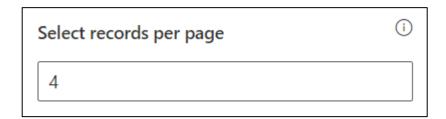
b) Expand the Webpart Behavior & Appearance.



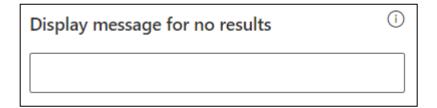
c) Enter a relevant name for webpart which will be shown on top of the webpart



d) Select the number of items to be displayed in a single page for the pagination format.



e) Enter the message that will be shown when no records are available.



2. Features

2.1. Webpart Title

- 1. Admin can set the webpart title that will appear at the top of the webpart.
- 2. To add the webpart title admin need to follow point (d) in Configure webpart.

2.2. Pagination

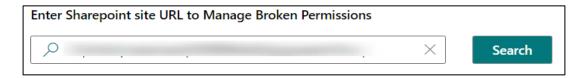
- 1. Admin can set the number of lists to be displayed in a single page for the pagination format.
- 2. Admin can enter the number for pagination on **point (e)** in Configure webpart.

2.3. Display Message for No Results

Admin can define the message to be shown when no records are available from point
 (f) in <u>Configure webpart.</u>

2.4. Include/Exclude Hidden Lists from Search results

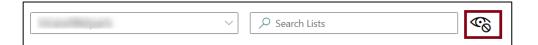
- 1. Admin can include/exclude the hidden list from search. Follow the below steps to include/exclude hidden list.
 - a. Enter site collection URL in the search box and click on **Search** button.



b. Select Site from dropdown as show below

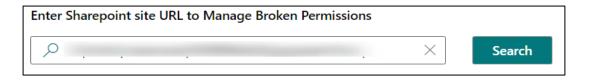


c. Click on the eye icon as shown below



2.5. List Search

- 1. Admin can search the list
 - a. Enter Site collection URL in search box and click on **Search** button



b. Select site from dropdown as show below



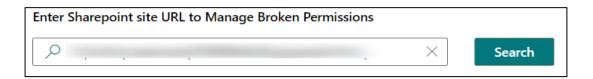
c. Search the lists from below search bar



2.6. Site level permission

2.6.1. Get Site level Permission

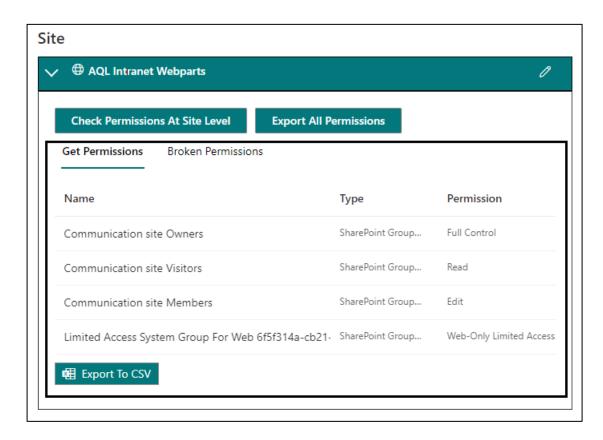
- 2. Admin can see the User/Group permission assigned on site level.
- 3. Admin can export permission to the CSV file as well.
- 4. Follow the below points to get site level permission.
 - a) Enter site collection URL in search box and click on **Search** button



b) Select site from dropdown as show below



- c) Expand the tab under **Site** Section
- d) Under **the Get Permissions** tab, admins can see the details like name, type and permission columns.

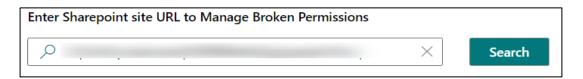


e) Admin can also export the Get Permission table to CSV file by clicking on the **Export to CSV** button which is at the end of the table as shown below.



2.6.2. Get Site level Broken Permission

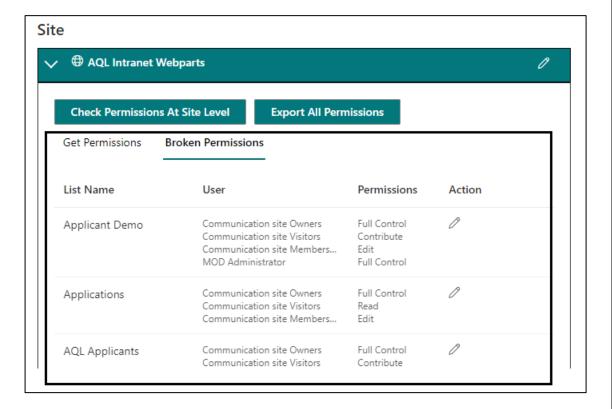
- 1. Admin can see the broken permission on site level.
- 2. Admin can export permission in the CSV file as well.
- 3. Follow the below points to get broken permissions.
 - a) Enter site collection URL in the search box and click on **search** button.



b) Select a site from dropdown as show below



- c) Expand the tab under **Site** section
- d) Under the **Broken Permission tab**, all broken permissions will be shown in the table with the list name, user, permission, and action column.

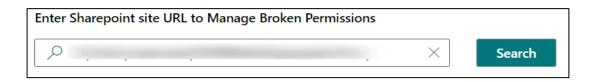


- e) Using the **Edit** icon (which is present in Action column) admin will redirect to list/library SharePoint permission page for editing the list/library permission.
- f) Admin can also export the broken permission table in CSV file, for that Admin need to click on **Export to CSV** button which is present end of the table.



2.6.3. Export all permission in single excel

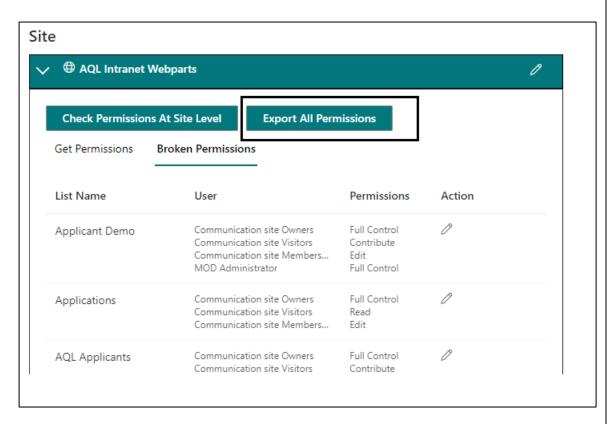
- 1. Admin can download single excel with all permission on site level.
- 2. Follow the below points to export excel.
 - a) Enter site collection URL in search box and click on search button



b) Select site from dropdown as show below

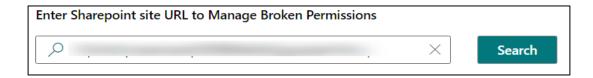


- c) Expand the tab under site section
- d) Click on **the Export all permissions** button. After that excel will be downloaded.



2.6.4. Edit Site level permission

- 1. Admin can edit the site level permission from SharePoint site permission page.
- 2. Follow the below points to navigate the permission page.
 - a) Enter site collection URL in search box and click on search button



b) Select site from dropdown as show below

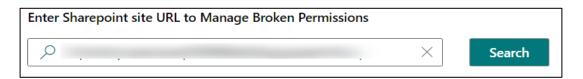


- e) Expand the tab under site section
- c) Click on the **Edit** icon so it will navigate SharePoint site level permission page.

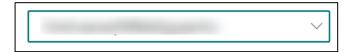


2.6.5. Check user permissions details on site level

- 1. Admin can check the permission based on the user.
- 2. Follow the below points to check permission.
 - a) Enter site collection URL in search box and click on **Search** button



b) Select site from dropdown as show below

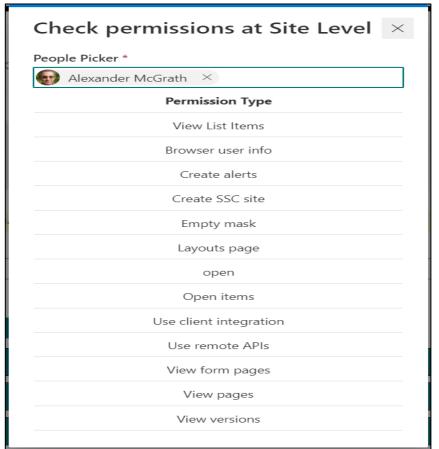


- c) Expand the tab under site section
- d) Click on Check Permission at Site Level button

Site



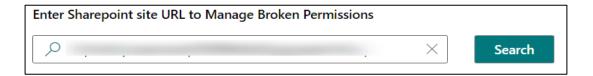
e) Enter username in the people picker and all permission types will be displayed



2.7. List/Library level permission

- 2.7.1. Get List/Library level Permission
 - 1. Admin can see the User/Group permission assigned on List/Library.

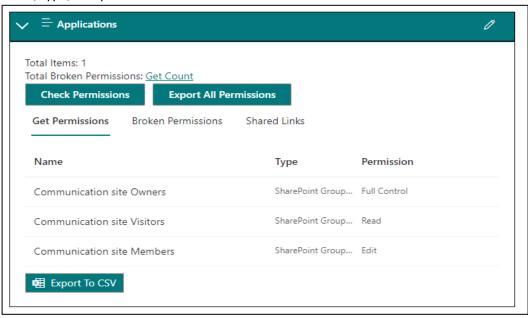
- 2. Admin can export permission in the CSV file as well.
- 3. Follow the below points to get list/library level permission.
 - a) Enter site collection URL in search box and click on **search** button



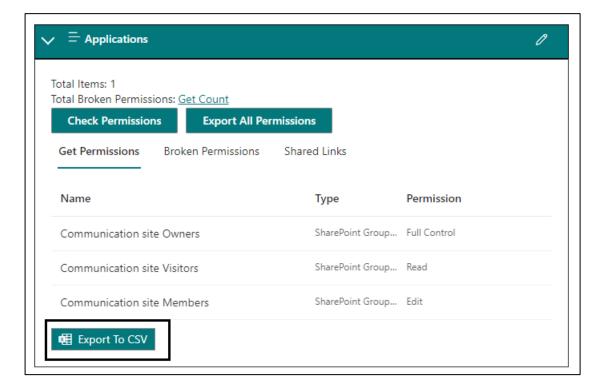
b) Select site from dropdown as show below



- c) All list/library will be shown in the accordion format under List/Library Section.
- d) Expand List/Library accordion, under the **Get Permissions tab** admin can see details like name, type, and permission columns with details.

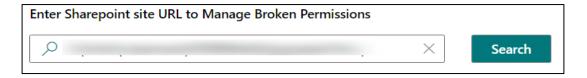


e) Admin can also export the Get permission table to CSV file by clicking on **Export to CSV** button at the end of table.



2.7.2. Get List/Library Broken Permission

- 1. Admin can see the list/library broken permission.
- 2. Admin can export permission to the CSV file as well.
- 3. Follow the points below to get broken permission.
 - a) Enter site collection URL in search box and click on search button

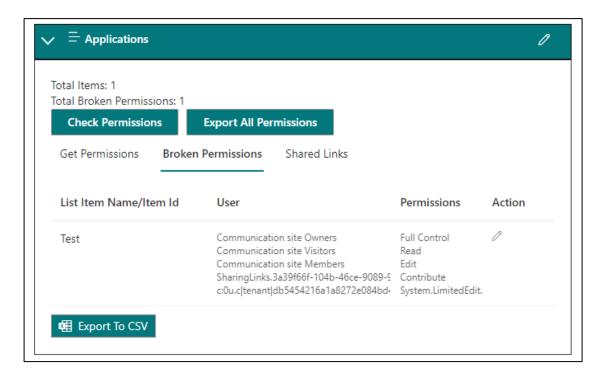


b) Select site from dropdown as show below



c) All list/library will be shown in the accordion format under List/Library Section.

d) Expand List/Library accordion, under the **Broken Permission** tab, all broken permissions will show in table with List Item Name, User, Permission, and Action column.

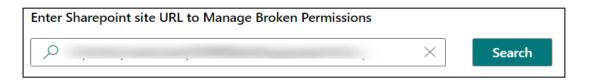


- e) Using the **Edit** icon (which is present in Action column) admin will be redirected to list/library item SharePoint permission page for editing the list/library item permission.
- f) Admin can also export the Broken permission table to CSV file by clicking on Export to CSV button at the end of table.



2.7.3. Get List/Library Shared Links

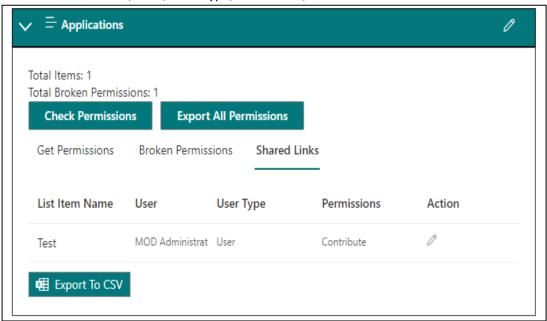
- 1. Admin can see the shared links items.
- 2. Admin can export permission to the CSV file as well.
- 3. Follow the points below to get broken permission.
 - a) Enter site collection URL in search box and click on **search** button



b) Select site from dropdown as show below

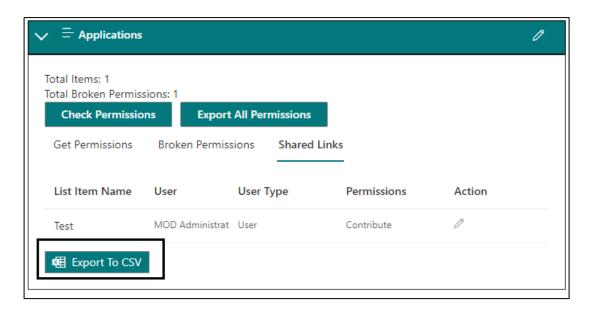


- c) All list/library will be shown in the accordion format under List/Library Section.
- d) Expand List/Library accordion, under **Shared Links tab**, all shared link Items will be shown under List Item Name, User, User Type, Permission, and Action columns.



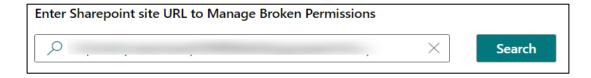
e) When admin clicks on the **Edit** icon (which is present in Action column) they will be redirected to list/library item SharePoint permission page for editing the list/library item permission.

f) Admin can also export the Broken permission table in CSV file by clicking on **Export to CSV** button at the end of table.



2.7.4. Export all permission in single excel

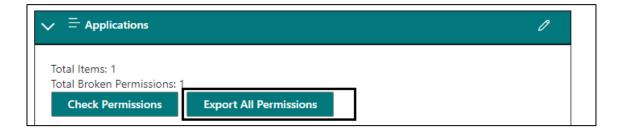
- 1. Admin can download single excel with all list level permissions.
- 2. Follow the below points to export the excel.
 - a) Enter site collection URL in search box and click on **search** button



b) Select site from dropdown as show below

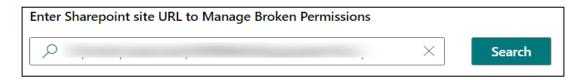


- c) All List/Library will be shown in the accordion format under List/Library Section.
- d) Expand List/Library, click on **Export All Permission** button to export all the permissions.

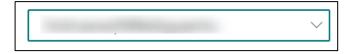


2.7.5. Edit List/Library level permission

- 1. Admin can edit the list/library level permissions from SharePoint List/Library permission page.
- 2. Follow the below points to navigate the permission page.
 - a) Enter site collection URL in search box and click on **search** button



b) Select site from dropdown as show below



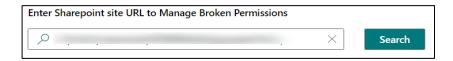
- c) All List/Library will be shown in the accordion format under List/Library Section.
- d) Expand List/Library and click on **Edit** button to navigate SharePoint list/library level permission page.



2.7.6. Check User permissions details on list/library level

- 1. Admin can check the permissions based on the user.
- 2. Follow the below points to check permissions.
 - a) Enter site collection URL in search box and click on **search** button.

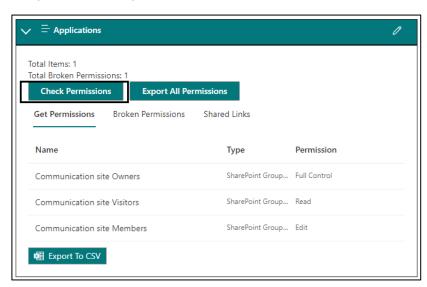




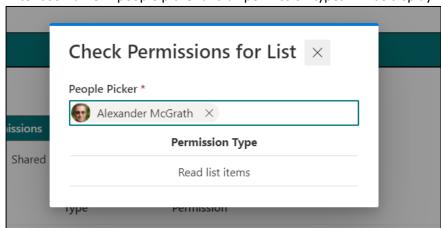
b) Select site from dropdown as show below



- c) All List/Library will be shown in the accordion format under List/Library Section.
- d) Expand List/Library and click on Check Permission.

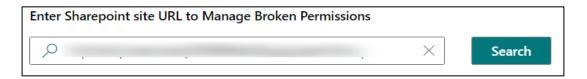


e) Enter username in people picker and all permission types will be display.

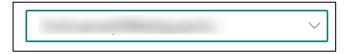


2.7.7. Total Item count

- 1. Admin can see the item count.
- 2. Follow the points below to see the count.
 - a) Enter site collection URL in search box and click on **search** button



b) Select site from dropdown as show below

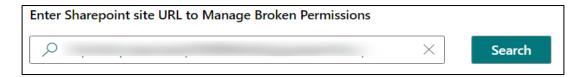


- c) All List/Library will be shown in the accordion format under List/Library Section.
- d) Expand List/Library, under this you can see Total Items



2.7.8. Total Broken Permission count

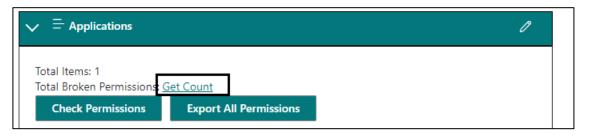
- 1. Admin can see the broken permission count.
- 2. Follow the points below to see the count.
 - a) Enter site collection URL in search box and click on **search** button



b) Select site from dropdown as show below



- c) All List/Library will be shown in the accordion format under List/Library Section.
- d) Expand List/Library, click on Get Count Link to get count as showed below.





3. Roles and Permission

Sr.no	Module	Admin	End User
1.	All Modules	Yes	No

4. Document Control

Revision History				
Version	Date	Author	Title & Company	Description
1.0	3/4/2022	Devnarayan Joshi	AQL	Initial Release
2.0	04/21/2022	Devnarayan Joshi	AQL	Added Registration Form



3.0	06/24/2022	Devnarayan Joshi	AQL	Added Some Feature and fixed bug
4.0	07/27/2022	Devnarayan Joshi	AQL	UI Enhancement
18.0	11/15/2022	Devnarayan Joshi	AQL	Added Support Section
19.0	1/9/2023	Srinivas Gadde	AQL	Added user manual in Property pane to download
26.0	03/23/2023	Aishwarya Kamble	AQL	Fixed Issue.
29.0	05/15/2023	Aishwarya Kamble	AQL	Fixed issues
41.0	11/25/2024	Srinivas Gadde	AQL	Fixed isues

Document Approval				
Version	Name	Title & Company	Date	Signature

QA Review and Approval				
Version	Name	Title & Company	Date	Signature