

**ASEE 6Smart Steps  
Adoption Methodology**

**Prosci**  
PEOPLE. CHANGE. RESULTS.™



All organizations need to develop a strategy for managing their growing volume of emails, documents and other content in the context of constant increasing number of projects, collaboration initiatives etc. By implementing ASEE 6Smart Steps, organizations can take advantage of all Microsoft 365 benefits in a tailored fit process that raises awareness and enthusiasm among the entire team.



## Challenges

- **5 generations work together** and need different collaboration and communication tools to meet their needs
- **80% of employee time is spent collaborating on email**
- **Managers spend at least 1 hour per day every day** to follow up emails and team tasks
- Managers complain to find very difficult to track status on projects and team initiatives
- **Most of the enterprise companies have bought Microsoft 365 solutions, still adoption/ consumption rates are low**, and employees complain that they don't know how to use it

## Ideal Solution

- **Define a general strategy to enhance collaboration and communication through paper-less, process optimization and share information in a centralized environment based on Microsoft 365 solutions**
- **Deliver an adoption program in the organization for users to easily identify the benefits of a collaborative environment and adopt new technologies**
- **Change the mindset of employees regarding collaboration by addressing key employees needs**

## Desired Outcomes

- **Optimized communication and collaboration processes in the organization and transform Microsoft Teams in the hub for collaboration**
- **Automate internal processes**
- **Reduce redundant email trees across organization with 30%**
- **Save up to 20 minutes per day per employee from improved document collaboration**
- **Reduce the induction period for new employees/ new team members**

# ASEE 6Smart Steps Adoption Process



## Step 1

### Organize workshops with key users

Gain relevant feedback from every type of employee – sales/ technical/ support

Workshops are moderated by external consultants



## Step 2

### (Re)Design the processes

(Re)Design procedures based on the feedback

Simplify and automate as much as possible

Start with small wins



## Step 3

### Deployment

Proof of Concept  
Deployment



## Step 4

### Promote the solution

Organize an event – involve users in the process, create excitement

Advertise the solution (flyers, announcements, etc.)



## Step 5

### Train the trainers/ train the teams

Make sure people in the organization know how to use the solution – create know-how

A successful Microsoft 365 rollout focuses on helping everyone understand the benefits of working in a new way

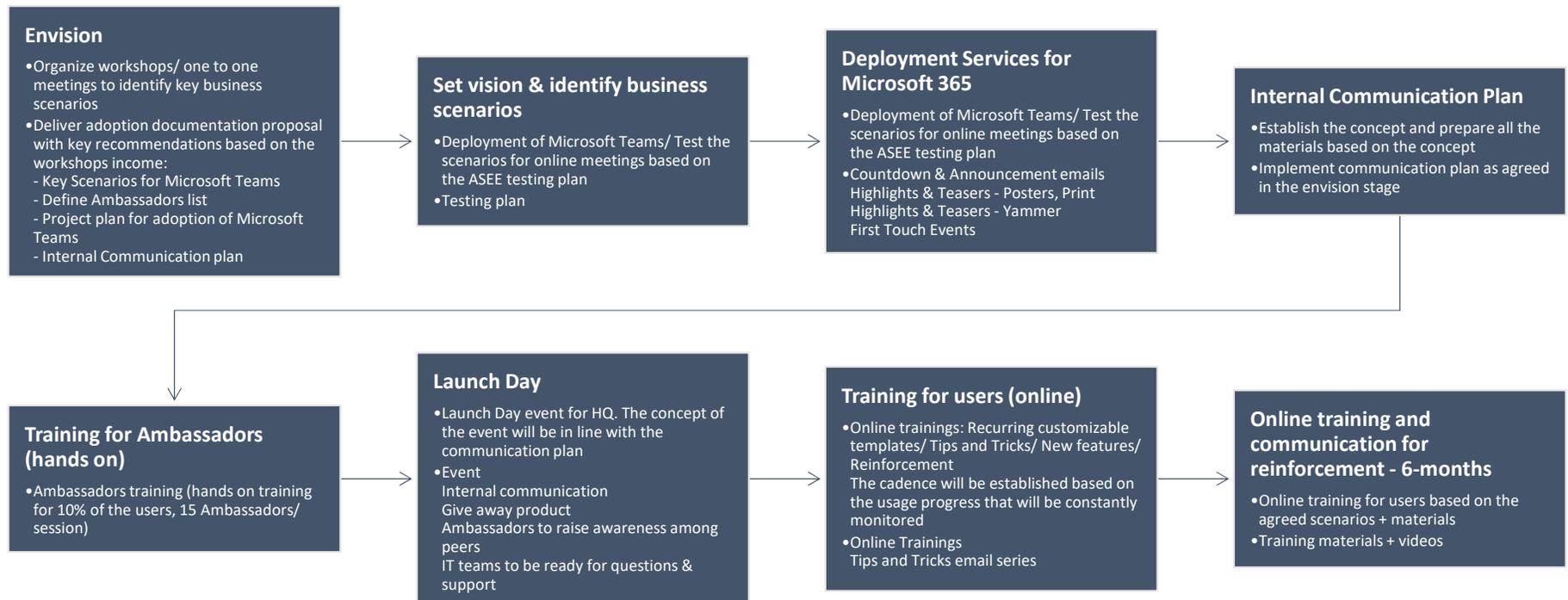
Organize quarterly trainings



## Step 6

### Gamification process

Create recurrence in usage



## 6SMART STEPS ACTIVITIES FOR A SUCCESSFUL ADOPTION PROCESS

## ASEE 6Smart Steps – Customer Success Story



**REGINA MARIA**  
REȚEAUA PRIVATĂ DE SĂNĂTATE

Vertical: Healthcare

Win: May 2019

REGINA MARIA is the only medical provider in Romania with three internationally accredited hospitals.

It has recently digitally transformed into a more tightly integrated and responsive organization using a combination of key Microsoft Dynamics 365 for Sales, Teams, and chatbot technologies. This is helping its many customers, as well as its sales, administrative, and clinical staff.

### Win Results

REGINA MARIA is using Microsoft Teams to improve collaboration and information sharing between doctors. “Not only are we increasing the speed and rate of response to customer feedback, we are also boosting efficiency in our management and solving of complex medical cases,” says Cosmin Panaete - Business Processes Director.

<https://customers.microsoft.com/en-us/story/739907-regina-maria-dynamics365-microsoft-teams-romania>