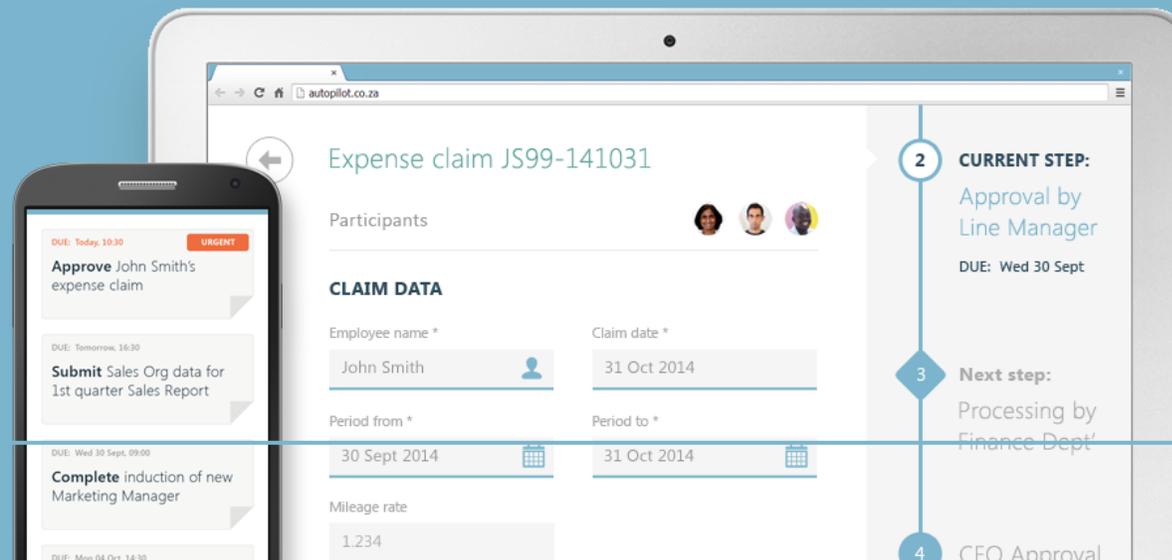


Autopilot

Autopilot is a leading online workflow solution that helps businesses to seamlessly connect systems and people and get work done efficiently with no risk





Background

2001

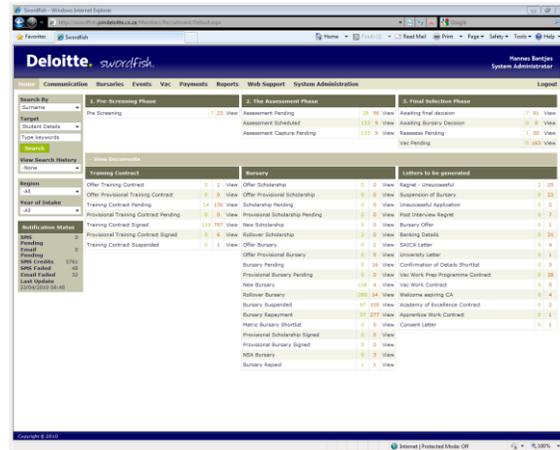
Established pilotfish digital



2004 - 2013

Implemented process systems

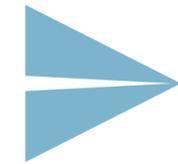
- Deloitte
- South African Government: Dept of Transport
- Rainbow Chickens



2014

Launch of Autopilot

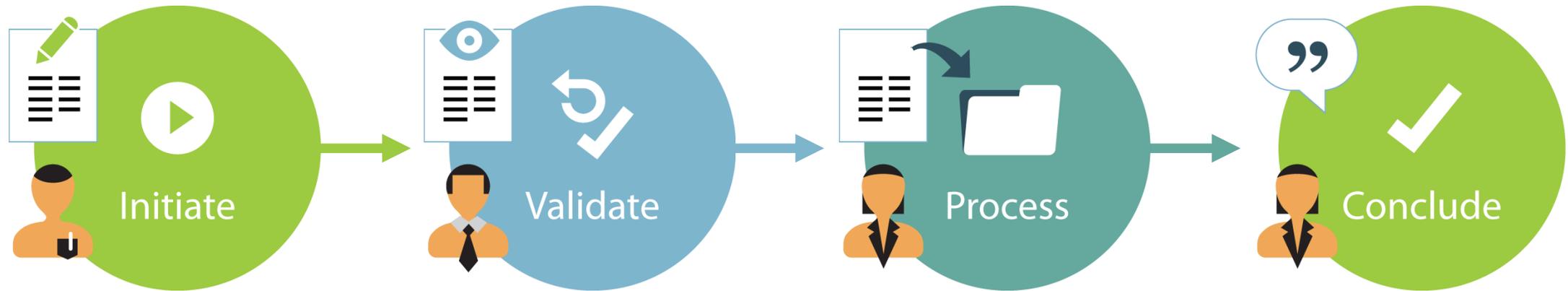
- SaaS
- O365 integration
- Consulting
- AutoCollect



Autopilot

AUTOMATE YOUR BUSINESS PROCESSES

Less running around.
More running your remote business. 



Covid Lockdown solution

This is a self- service document approval solution that we offer free during for 30 days. Clients generally upload their own documents and use our system to manage the approval process.

<https://autopilot.co.za/Solutions/Approvals>

Autopilot BPM solution

Allows companies to speed up the implementation and roll-out of workflow solutions, includes single sign on and O365 integration.

www.autopilot.co.za

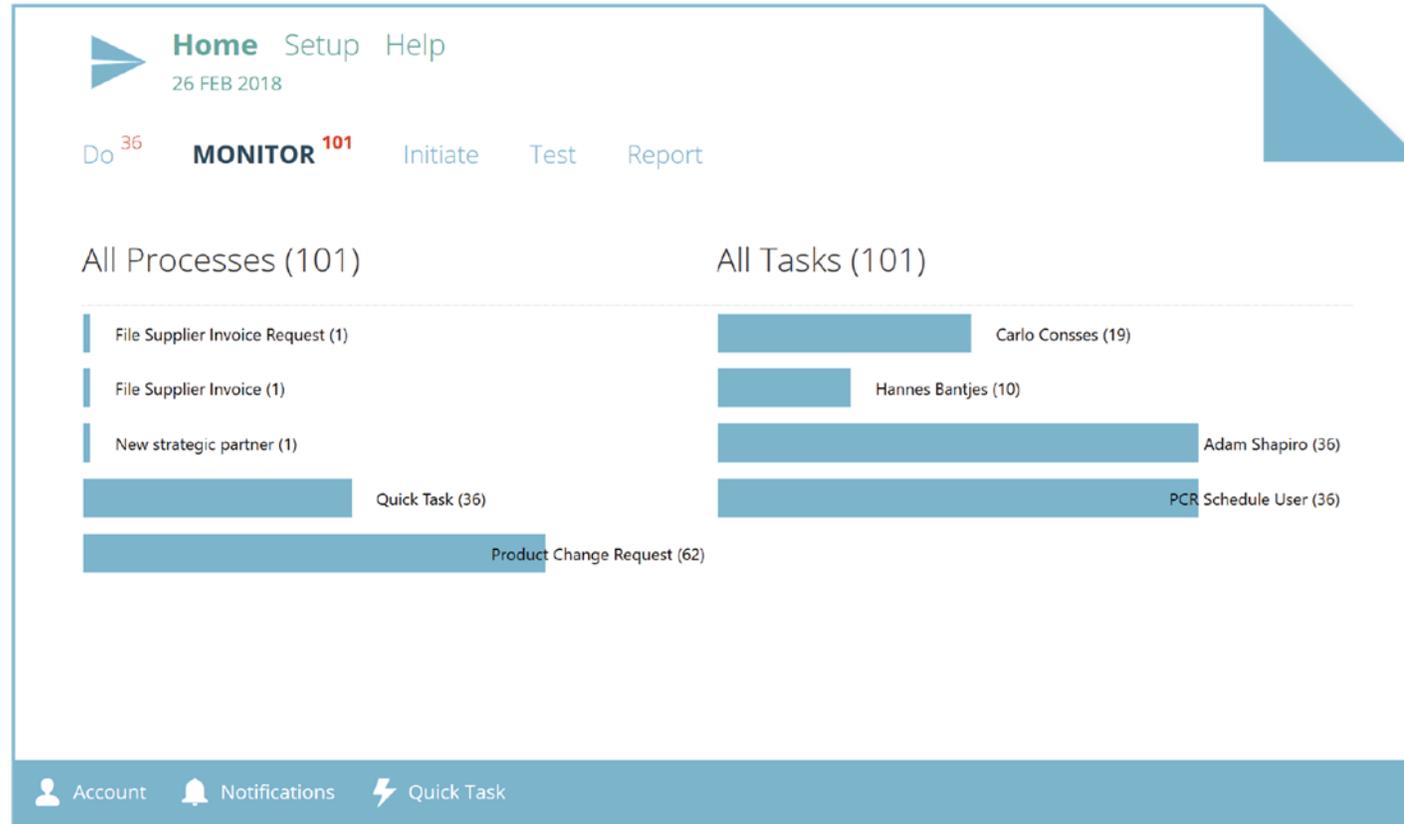
AutoCollect

Facilitates the collection of documents and information from new suppliers, customers or employees. The documents are then signed via a digital signature -[DocuSign](#) This [video](#) explains the offering

www.autocollect.co.za

Common Process Types

Finance Processes	HR Processes	IT Processes	Customer-Focused Processes	Internal Processes
CAPEX Requests	Recruitment Requests	Support Requests	New Customer Onboarding	Document Approval
Payment Requisitions	Employee On-Boarding	Product Change Requests	New Quote Request	Timesheet Management
Supplier Invoice Processing	Employee Exit	User Access Requests	Customer Complaints	Master Data Management
Expense Claims	Leave Requests			



The dashboard interface includes a navigation bar with 'Home', 'Setup', and 'Help' links, and a date '26 FEB 2018'. A status bar shows 'Do 36' and 'MONITOR 101' with sub-links for 'Initiate', 'Test', and 'Report'. The main content area is divided into two columns: 'All Processes (101)' and 'All Tasks (101)'. The 'All Processes' column lists items like 'File Supplier Invoice Request (1)', 'File Supplier Invoice (1)', and 'New strategic partner (1)', along with 'Quick Task (36)' and 'Product Change Request (62)'. The 'All Tasks' column shows task counts for users: 'Carlo Consses (19)', 'Hannes Bantjes (10)', 'Adam Shapiro (36)', and 'PCR Schedule User (36)'. A footer bar contains 'Account', 'Notifications', and 'Quick Task' icons.

Home Setup Help
26 FEB 2018

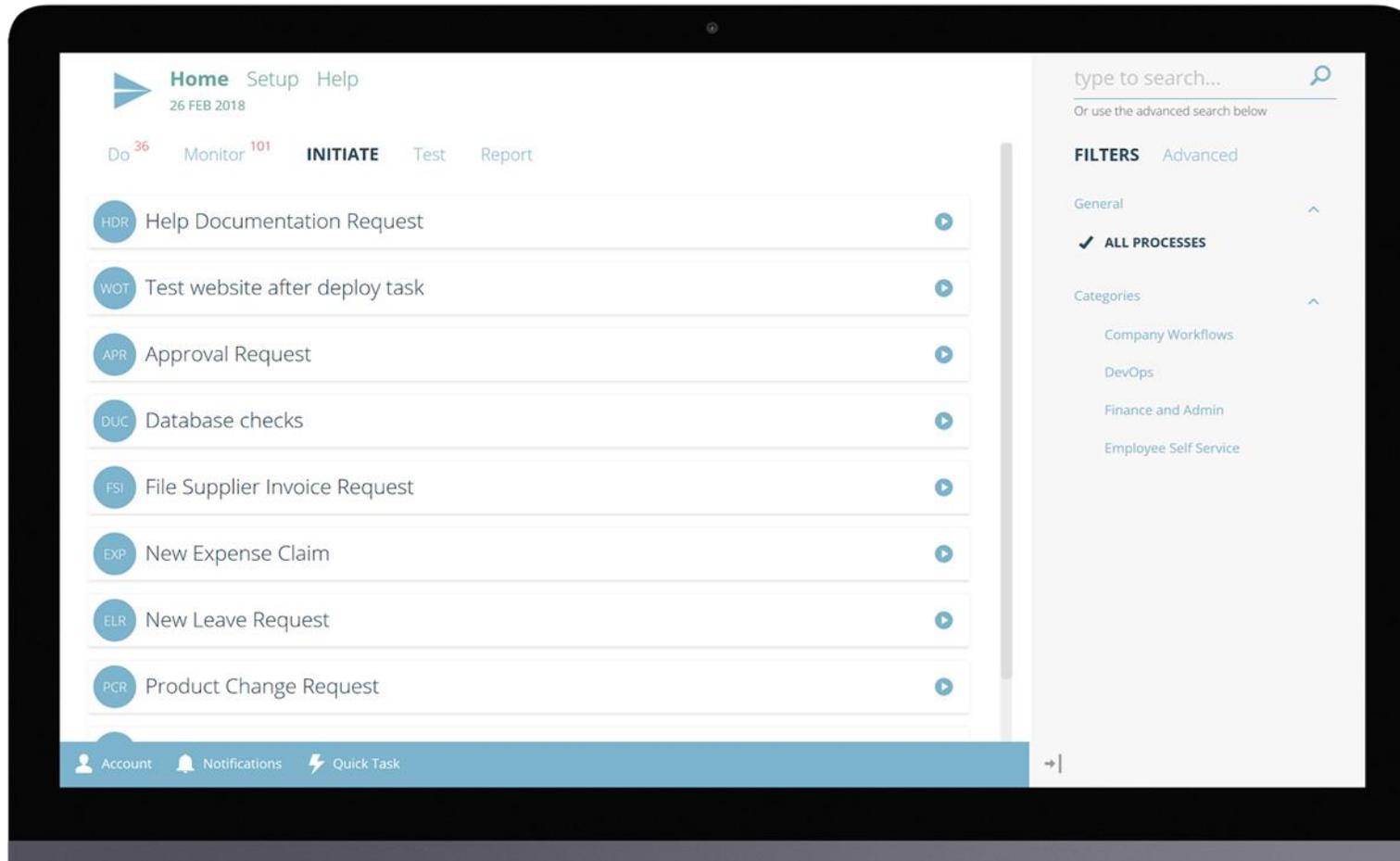
Do ³⁶ **MONITOR** ¹⁰¹ Initiate Test Report

All Processes (101) All Tasks (101)

Process Name	Count	Task Name	Count
File Supplier Invoice Request	1	Carlo Consses	19
File Supplier Invoice	1	Hannes Bantjes	10
New strategic partner	1	Adam Shapiro	36
Quick Task	36	PCR Schedule User	36
Product Change Request	62		

Account Notifications Quick Task

Initiate tasks from central location



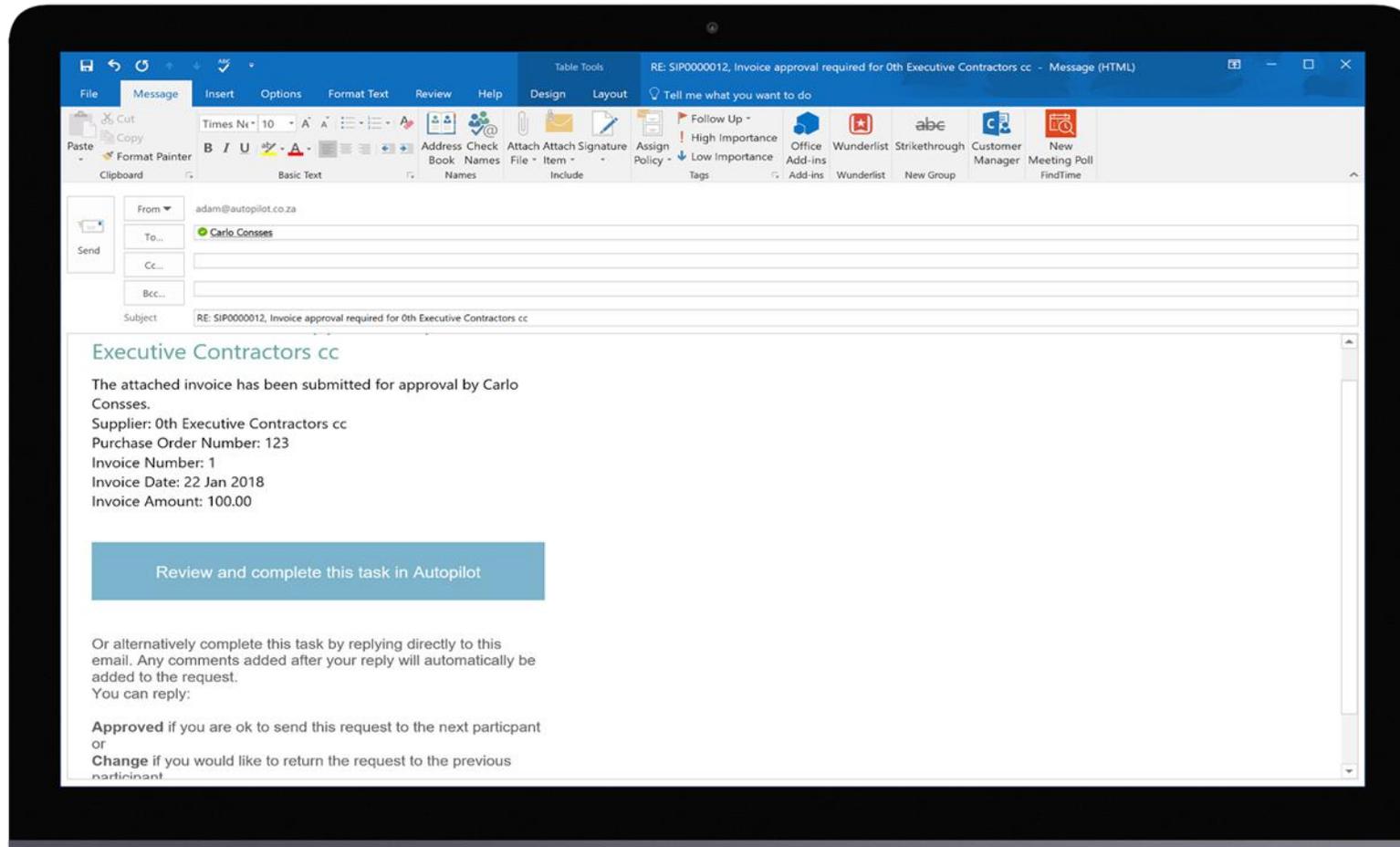
The screenshot displays the Autopilot dashboard interface. At the top left, there is a navigation bar with 'Home', 'Setup', and 'Help' links, and the date '26 FEB 2018'. Below this, a status bar shows 'Do 36', 'Monitor 101', and 'INITIATE' (highlighted in bold), along with 'Test' and 'Report' options. The main content area features a list of tasks, each with a circular icon and a play button:

- HDR Help Documentation Request
- WOT Test website after deploy task
- APR Approval Request
- DUC Database checks
- FSI File Supplier Invoice Request
- EXP New Expense Claim
- ELR New Leave Request
- PCR Product Change Request

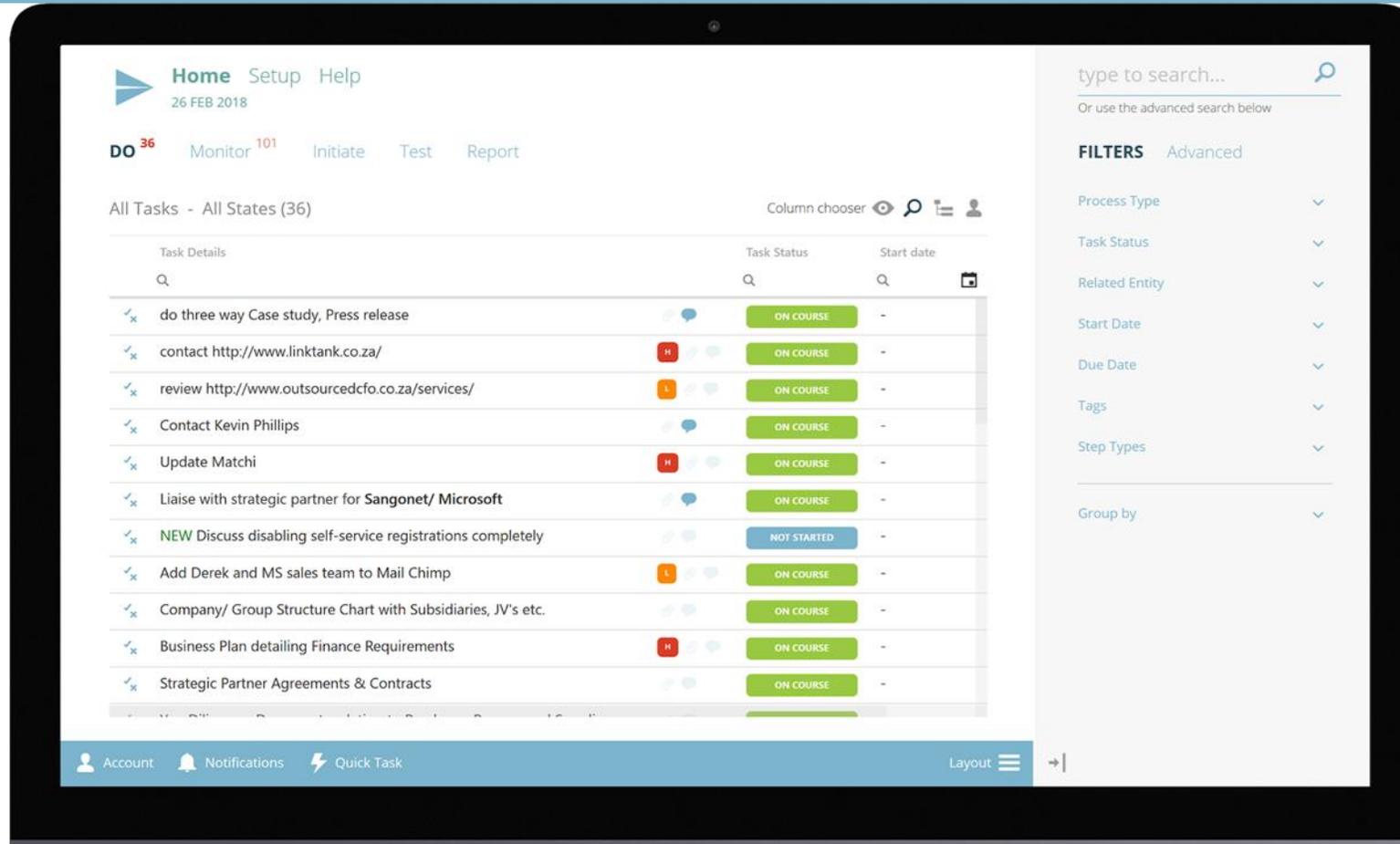
On the right side, there is a search bar with the placeholder text 'type to search...' and a magnifying glass icon. Below the search bar, it says 'Or use the advanced search below'. A 'FILTERS' section is visible, with 'Advanced' selected. Under 'General', 'ALL PROCESSES' is checked. Under 'Categories', several options are listed: 'Company Workflows', 'DevOps', 'Finance and Admin', and 'Employee Self Service'. At the bottom of the dashboard, there is a navigation bar with 'Account', 'Notifications', and 'Quick Task' icons.



Approve/reject tasks by email



Clear action lists for Team members



The screenshot displays the Autopilot task management interface. At the top, there is a navigation bar with 'Home', 'Setup', and 'Help' links, and the date '26 FEB 2018'. Below this, a status bar shows 'DO 36', 'Monitor 101', and buttons for 'Initiate', 'Test', and 'Report'. The main content area is titled 'All Tasks - All States (36)' and features a 'Column chooser' with icons for eye, magnifying glass, list, and user. The task list is organized into columns: 'Task Details', 'Task Status', and 'Start date'. The tasks listed include:

- do three way Case study, Press release
- contact <http://www.linktank.co.za/>
- review <http://www.outsourcedcfo.co.za/services/>
- Contact Kevin Phillips
- Update Matchi
- Liaise with strategic partner for Sangonet/ Microsoft
- NEW Discuss disabling self-service registrations completely
- Add Derek and MS sales team to Mail Chimp
- Company/ Group Structure Chart with Subsidiaries, JV's etc.
- Business Plan detailing Finance Requirements
- Strategic Partner Agreements & Contracts

Each task row includes a status indicator (e.g., 'ON COURSE' in green or 'NOT STARTED' in blue) and a 'Start date' column. A sidebar on the right contains a search bar 'type to search...' and a 'FILTERS' section with various filter options like 'Process Type', 'Task Status', 'Related Entity', 'Start Date', 'Due Date', 'Tags', 'Step Types', and 'Group by'. The bottom navigation bar includes 'Account', 'Notifications', 'Quick Task', and 'Layout' options.



Outlook integration



The screenshot displays the Microsoft Outlook interface with the following components:

- Navigation Pane (Left):** Shows folders such as Favorites (Inbox 199, Sent Items, Drafts), adam@autopilot.co.za (Archive, Junk), and Groups (Marketing, DevOps, Co-pilot, Calcc).
- Mail List (Middle-Left):** A list of emails with details like sender (Dawn Ridler, Marilyn Ede, marilynede@gmail.com, Ben, Daily Maverick, Alec Hogg, INCE|Connect Community News, PayFast, Adam Shapiro, ScheduledPayment) and time.
- Selected Email (Middle-Right):** An email from PayFast with the subject "Active subscriptions due in 2 days". It includes a warning about a forwarded message and an attached CSV file named "26-02-2018_pending_subscriptions.csv".
- Autopilot Workflows (Right):** A sidebar titled "Autopilot - workflows for your in..." listing various tasks with play buttons: Approval request, Approval Request, Database checks, File Supplier Invoice Request, New Expense Claim, New Leave Request, Product Change Request, Raygun error review Task, Resolve Credit Card Failure, and Supplier Invoice Payment.

Clientele

Autopilot


Tongaat Hulett

 **Capsicum**
CULINARY STUDIO

 **3WAY** MARKETING

pilotfish 

 **nologostudios**

DALY

KEYRUS

AutoCollect

 **syntech**
LOVE TECHNOLOGY


CITROGOLD

 **EDWOOD**
MARKETING

Features & Benefits

- Reduce risk
- Improve efficiency
- Great user experience
- Rapid deployment
- Low code
- Cloud based
- Integration into O365
- Mobile friendly
- Approve tasks by email
- Work remotely

Put your business on Autopilot ◀



GREAT TO USE

Simple enough to start.
More powerful as you
progress.



MOBILE- OPTIMISED

Keep business flowing,
wherever you are.



CLOUD- BASED

No custom hardware.
No expensive installations.
Secure, backed up storage.
Access anywhere.



SUSTAINABLY PRICED

No more paying for what
you don't use. Monthly
transactional billing allows
you to scale up or scale
down with your business
needs.

Find out more, sign up or get in touch via

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