



Accelerate Your BI Migration: The Essential Checklist for Seamlessly Moving from Qlik to Power BI

Check it, don't chance it. Before your migration gets underway, compare your plans against this checklist to ensure everything goes smoothly.



Your ability to make strategic decisions and reach your goals starts with data. With better data comes better understanding and a better ability to take meaningful action.

The stakes of moving to a new BI platform have never been higher. It's not enough to just "lift and shift." A modern, transformational data architecture is no longer aspirational – it's quickly becoming the new standard that your success will be measured against.

Effective migrations are anything but "one and done." Take a minute to think before you take the next big step – **can you confidently check all these boxes?**

- We've fully mapped our current BI landscape
- Our app catalog has been streamlined and organized.
- Redundant apps have been identified and consolidated.
- Apps that drive the most business value have been prioritized.
- Our Qlik data is organized for easy accessibility.
- We have consistent processes to reduce human error.
- Every calculation is double checked and verified.
- Improving data quality and governance is a priority.
- We have a centralized migration "command center."
- Decisions are driven by real, actionable data.
- We're actively tracking user engagement metrics.
- We're working with approachable PowerBI/Fabric and Qlik experts.
- We have a plan to optimize processes and user experiences.
- We're prepared for seamless final migration stages
- We've set aside time for post-migration fine-tuning..

Did you know:

>70%
of migration projects
end in failure¹

BI is now a team sport, and IT is expected to take the lead. Modern data architecture migration requires a new standard.

¹Source: Gartner



Schedule a live demo at axisgroup.com/vortex to see how Vortex can cut your migration time by 70%.