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NOT FOR PROFIL

Consultation Briefing: NFP Enablement Services

A complimentary hour-long orientation about Barhead's not-for-profit solutions

What is Consultation Briefing: NFP Enablement Services?

Barhead's Consultation Briefing on NFP Enablement Services is a free session delivered by sales and/or consultants to customers and prospects who are interested in expanding and exploring their current solutions in CRM and Microsoft technology.

Why Barhead's Consultation Briefing: NFP Enablement Services?

Barhead gives a free hour-long consultation briefing to introduce its services. Free consultation includes solutions in Dynamics 365, Power Platform and other Microsoft solutions. Barhead serves multiple industries and maintains scalable and agile solutions for its customers.

Unique Value Proposition



Introduce Barhead Capabilities

Schedule a free one-hour consultation with the Barhead NFP experts to be oriented with the solutions and offerings built for the not-for-profit industry.

Integrate with Microsoft Technology

Improve and integrate existing platforms with the Microsoft Technology Stack.

Scalable and Agile

Keep data secured while maintaining an agile and scalable environment.

Included Activities:



Customer or Prospect Inquiry



Consultation Briefing



Follow-up





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Typical Scenarios

- Unfamiliar with Dynamics 365, Power Platform and other Microsoft solutions.
- Looking for platforms that work best for NFP organisations.
- Needs guidance on new Dynamics 365 and Power Platform features and updates.

Business Outcomes

- Optimise existing platforms and be updated on the latest solutions for NFP.
- Be more efficient and effective in managing fundraising programs, volunteers, events and other services needed in the business.
- ✓ Leverage investments and increase productivity.

Pricing

This is a free consultation briefing which serves as an orientation of Barhead NFP enablement services.



The NFP team at Barhead has in-depth knowledge of the sector and Microsoft technologies. Barhead has worked with NFP organisations to deliver Microsoftbased solutions that drive strong constituent engagement, improve productivity, strengthen efficiency and drive compliance.

NFP Enablement Services

Service Delivery	Capture customer enquiries such as initial assessments, case notes and funder reporting.
Membership Management	Capture and review membership applications and renewals.
Fundraising	Manage supporter relationship.
Marketing and Event Management	Plan events and design journeys and segments for effective content targeting.
Grant Management	Plan, create and manage projects and related activities such as time entries and expense claims.
Volunteer Management	Promote and manage volunteering opportunities and applications.



Contact us at www.barhead.com for any inquiries or questions.