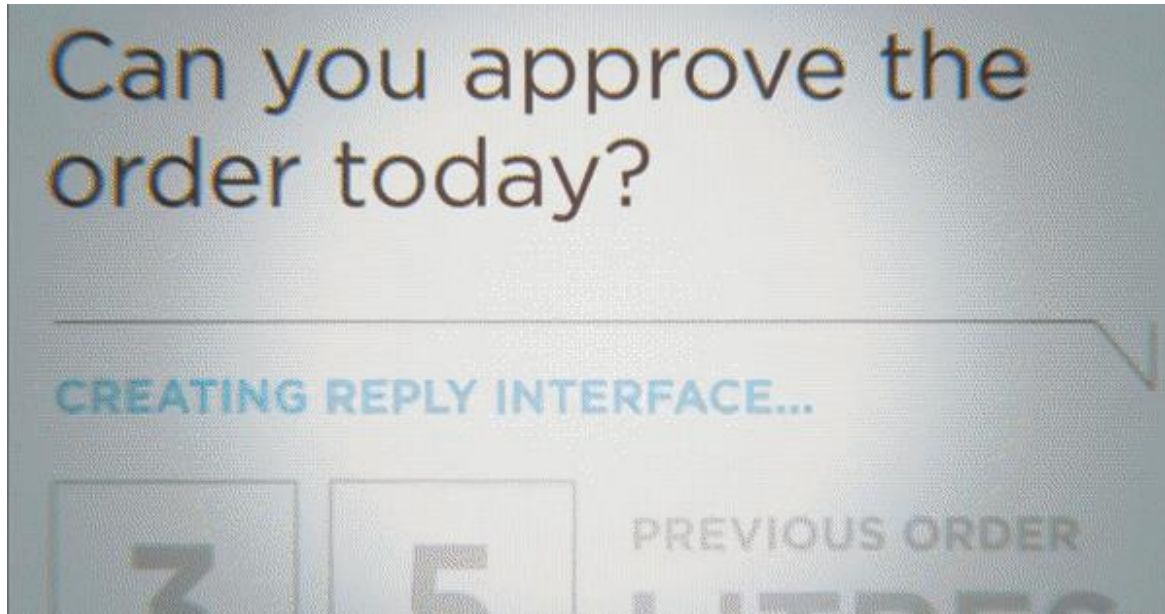




# OneVuex Unified Systems

Experience the transformative value of AI, accelerate innovation and productivity, and defend your business at machine speed

# Empowering The Financial Services Industry of the Future



The financial industry is changing rapidly. Market disrupters and tech innovations have reinvented how we conduct business. To be competitive requires radical operational change with intelligent apps and built-in AI. But trust is key. Businesses need to know their data is their data. And they require intelligent security systems to defend at machine speed and scale against sophisticated cybercriminals.

Modernization is critical. Organizations around the globe recognize the transformative value cloud technologies and AI provide to generate the productivity, agility, velocity to scale, and security they need.



## Unified Software, Platforms and Systems

OneVue<sup>x</sup> integrates existing and new technology like GenAI with greater connectivity and functionality, eliminating barriers between systems, for greater productivity, and faster, more confident business insights and results.



## OneVue<sup>x</sup> + Microsoft Solutions

OneVue<sup>x</sup> integrates Microsoft and other vendor technologies through a single familiar interface, optimizing processes, organizational intelligence and security while minimizing IT maintenance.



## Expected Business Results

Accelerate growth and innovation. Experience >40% improved productivity. Self-empowered teams find, access, combine, share, and analyze content wherever it resides, with AI, mobility, and advanced security, including Zero Trust policies.

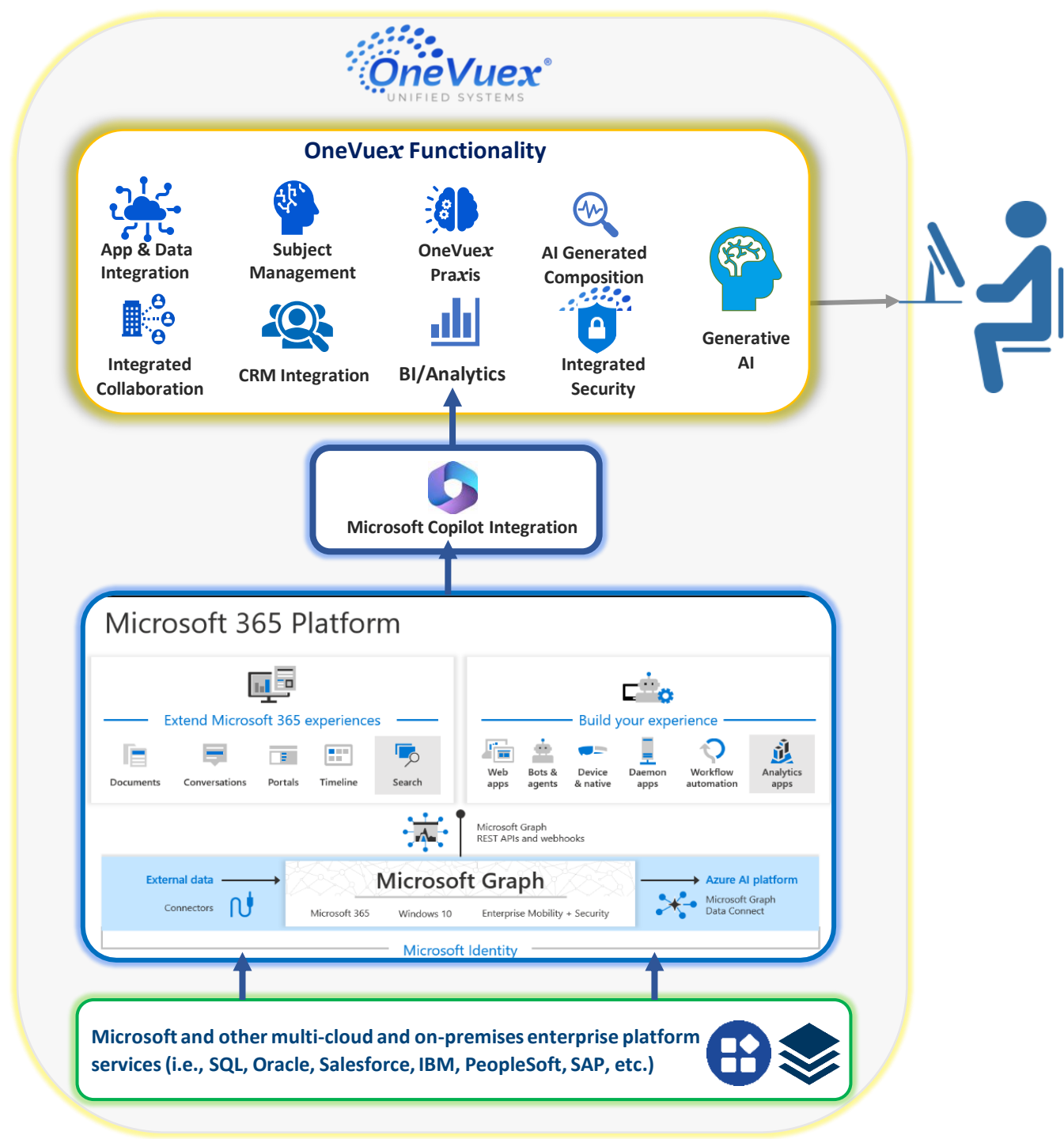
# OneVuex Unified Systems

## One System in a Single Interface

Businesses today operate in a world of disconnected silos of information, creating costly productivity, collaboration, and security challenges.

**OneVuex is an AI Powered Digital Knowledge Network and Productivity Center** that intelligently integrates Microsoft and other vendor applications and platforms (on-premises to cloud), displaying combined results through a single interface.

With OneVuex, **generate ideas and content faster, complete time-consuming tasks, and get AI driven insights with advanced security incorporating Zero Trust architectures** for more productive workplaces.



# OneVuex is Your One-Stop Solution for the Future of Work

In the age of AI, every app should be intelligent. OneVuex's unique **Code Integration Technology and AI** eliminate silos of information, intelligently integrate data and content, and automate processes, increasing productivity & innovation. With OneVuex, work is not about wrestling with inflexible, disparate systems. Work is about creating, innovating, and visioning with intelligence, flexibility, and insights with less IT maintenance and expense.



**Apps & Platforms:** OneVuex integrates **Microsoft and other vendor apps, platforms, and legacy systems** through a single interface, so finding, accessing, and sharing related content and data is easy.



**Subject Management:** OneVuex's **AI creates digital subject cards** that automatically connect related content in all file types, folders, emails, topic pages, contacts, and more so users can find everything they need in just one click.



**OneVuex Praxis:** OneVuex integrates **GenAI with our Code Integration Technology**, so users can quickly generate content. Unlike other AI technologies that just source the internet, OneVuex Praxis sources the internet **and** your internal files, data, emails and other content connected in OneVuex.



**Microsoft CoPilot Integration:** Copilot drives productivity and creativity, summarizing key points, drafting new documents, creating stunning presentations and more. OneVuex expands the scope to content outside of M365 for more complete insights.



**Analytics Integration:** OneVuex incorporates everything from data movement to data science, real-time stream analytics, and business intelligence from internal and external sources, providing an accurate view of your organization in customized dashboards.



**Collaboration: Work with others in real-time** throughout the system sharing files, digital subject cards, topic pages & emails. Chat, conduct Teams meetings, all w/o opening underlying apps. Collaborating is easy and seamless.



**AI Generated Composition:** OneVuex's AI finds all content related to a subject in one search without recalling filenames or their locations. Information is automatically gathered, captured, and composed with connections to sources in one click.



**Security:** OneVuex **extends security and Zero Trust Policies** to all connected applications, platforms, systems, and devices, providing the most advanced security system.



# Hyper-Jump to the Next Level of Innovation

OneVue<sup>x</sup> integrates content, data, and **functionalities** of Microsoft and other vendor apps and platforms with AI, creating new power and capabilities. Work smarter, access all the right information, contacts, and communications when you need it.

## Examples of Advanced Functionality:

OneVue<sup>x</sup> runs the code of all connected technologies as a singular solution – constantly innovating as new technology is introduced and integrated

With the integration of Microsoft AI, OneVue<sup>x</sup> creates **Digital Subject Cards**, organizing related information (files, folders, emails, media, topics, web content, contacts, etc.) so all sources of content are accessible in a single record

OneVue<sup>x</sup> and Microsoft's AI recognize **topics** across content and conversations. OneVue<sup>x</sup>'s unique coding connects topics to Digital Subject Cards, other Topics, files, learning modules and more.

OneVue<sup>x</sup> performs semantic searches across all systems – apps, platforms, files, folders, emails, media, topics, Teams, contacts, and the internet, producing results specific to the request, w/o remembering filenames or their locations

With permissions, data in Platforms like SQL, Salesforce, IBM, and Oracle can be accessed, managed, edited, and shared in OneVue<sup>x</sup>, reflecting changes at the source

Information in Platforms like SQL, Salesforce, IBM, and Oracle can be automatically related/connected to M365 files, Power BI data, and other information

OneVue<sup>x</sup>'s code directs Microsoft security to recognize other vendor technology, extending protection to all connected solutions

OneVue<sup>x</sup> securely shares libraries, folders, or files external to the organization, collaborating as an extended team

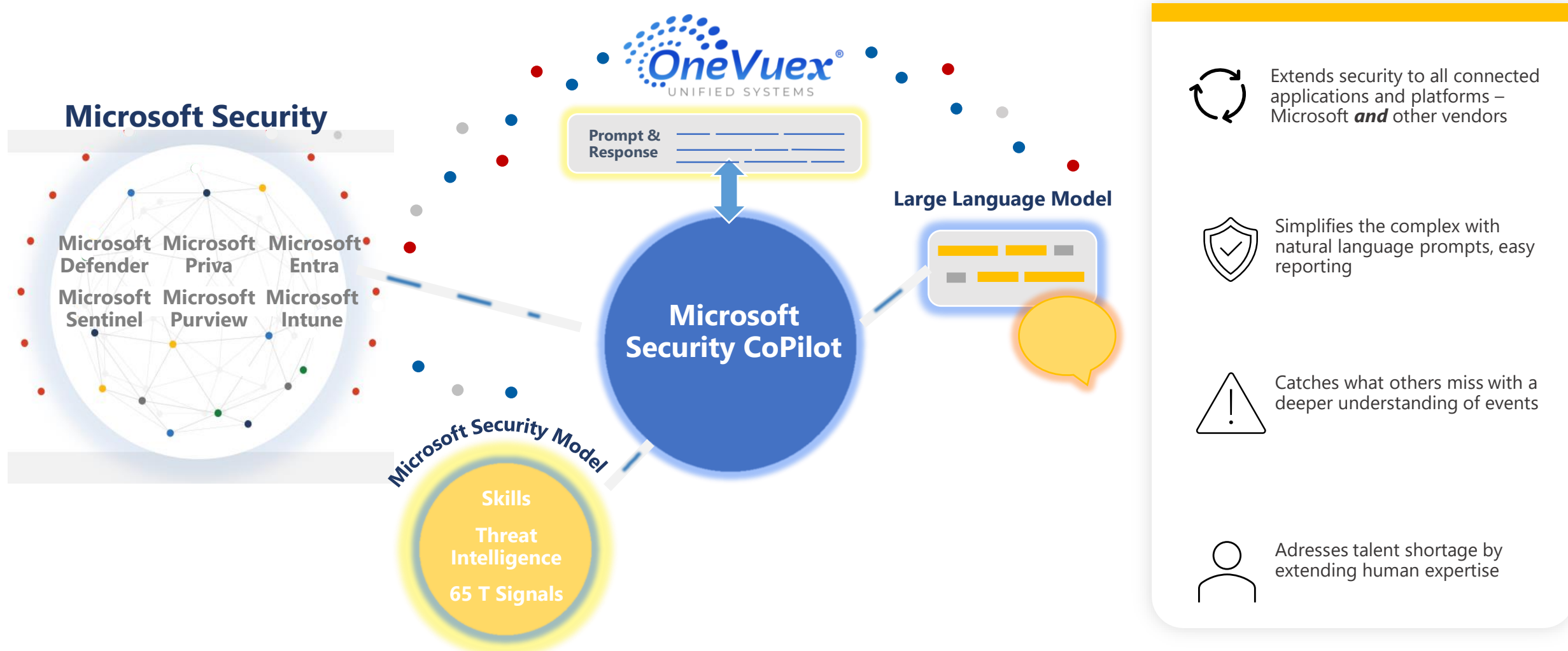
Information in on-premises and legacy systems is accessible via mobile devices



**The Future is Now With OneVue<sup>x</sup>**

# Defend Data, Systems, People, and Devices at Machine Speed

OneVue<sup>x</sup> Unified Systems & Microsoft Security Copilot are completely redefining and redesigning security across the digital landscape. Specifically, how does responsible AI defeat or protect your organization from the irresponsible use of AI? OneVue<sup>x</sup> is ahead of the arms race against cybercrime by understanding and participating in the development of AI with Microsoft to design the framework to defend an organization from all Advanced Threats whether they are AI generated or among the multiple conventional methods of hacking. With OneVue<sup>x</sup> and Microsoft technology, businesses can rest assure that their data is managed and stored in the most advanced technology available to keep their organization safe.





# OneVuex – New Age of IT

**OneVuex and Microsoft provide more powerful computing with less complexity**, eradicating out-of-control costs associated with the management, upkeep, and uncertainty of outdated IT. **The inclusion of the latest in generative AI**, makes work almost effortless. Users **move from theory and ideas to engagement, application, and realization – in one or two clicks**.

Now networks are designed with a push of a button, deployed throughout the entire organization. **IT infrastructure is digitally standardized in the Cloud, reducing** the need for **IT specialists** and **outdated skill sets**.

IT is free to **focus on innovation**, instead of managing and repairing obsolete systems.

Experience **dramatic cost reductions, control your IT budget** and **maximize productivity and your ROI**.

## How much could your organization save if you could eliminate...



Up to  
**40%**  
or more  
in savings



LAN/WAN



On-premises |  
Legacy Systems



Outdated  
Security



Separate  
Storage



Back-up



Remote  
Access



Device  
Management



Unexpected IT  
Maintenance

**Transition at your own pace, with no disruptions to your organization.**

# Discovery Analytics – Evaluation for Actionable Insights

To optimize your technology investments, you need objective guidance to reduce risk and plan intelligently for your digital transformation journey. Working with Microsoft, we employ a team of IT asset managers, software licensing experts, system administrators and cloud engineers to analyze your organization to customize and optimize your plan. Here's what we provide:



## Cloud Enablement Assessment

**Define the costs, risks and readiness for migrating workloads to the cloud**

Get a complete inventory of your current infrastructure or specific workloads. Get data-driven insights on your migration strategy, total operating costs and technology benefits.



## Server Optimization Assessment

**Reduce your server footprint and maximize software licensing**

Improve **operational** performance and reduce licensing costs. Shrink your hardware footprint, right-size licensing and get the insights to create a server modernization plan that fits your business.



## Modern Workplace Assessment

**Empower people with the latest integration, collaboration, and productivity solutions**

Create a roadmap to embrace the right OneVue<sup>x</sup> – Microsoft 365 productivity solutions for your business. Receive recommendations and licensing options based on the requirements of your people and business.



## Cybersecurity Assessment

**Gain visibility to your overall state of cybersecurity**

Receive comprehensive analysis and clear recommendations to reduce cyber risk, minimize attack surfaces, and improve the overall security of your enterprise.



## Software Vendor Risk Analysis

**Proactively manage software audit risk**

Defend against vendor license audits. Understand your software portfolio, where you may be out of compliance and the steps you can take to reduce audit risk to your business.



## Software Licensing & Compliance

**Stop paying for licenses you don't need**

Ensure you are properly licensed with an agreement that fits your budget. Prepare for contract renewals, right-size maintenance and support and defend against vendor audits.





# OneVuex Professional Direct Support

The most comprehensive customer and technical support offering

**With OneVuex Professional Direct Support we're with you every step of the way.**

OneVuex and Microsoft provide the most comprehensive support plan to ensure your success as you transform to the Modern Workplace. We start with a customized digital transformation roadmap specific to your business. If any issues arise, Microsoft Engineers provide expedited services. To support your team, we offer comprehensive training, and we help you plan for future innovations.

Here's what you can expect:



## Customized Digital Transformation Plan

- ✓ OneVuex and Microsoft Engineers for planning, implementation, deployment, migration, optimization, and maintenance
- ✓ Microsoft Security Risk Detection
- ✓ Workload Optimizations
- ✓ Design Assessments
- ✓ Technical Implementation Assistance



## Customer and Technical Support

- ✓ Designated Microsoft Support Engineering
- ✓ Priority Queue Access to Microsoft Support Engineers
- ✓ 24-7 Break-fix Support for OneVuex and Microsoft Cloud, Hybrid and On-premises Solutions and Services



## Optimization Plan

- ✓ Proactive Service Communications to identify service issues and minimize disruptions
- ✓ Access to best practices, reference architectures, and additional resources to envision new solutions
- ✓ On-line | On Demand Training

**As digital transformation accelerates, you must innovate faster and be more agile in today's competitive marketplace.**

Leveraging the best, flexible customer and technical support plan and personalized services is paramount to making the most of your technology investments. That's what **OneVuex Professional Direct Support and Microsoft deliver.**

**Bass  
International  
Software**

## **About Us**

Microsoft technology solutions are available only through a limited number of Microsoft Partners capable of delivering AI innovations, utilizing their unique IP and services. Because of the specialization required, Microsoft works with only 200+ partners across the globe of which Bass International Software is one.

We are a Microsoft ISV Partner, Microsoft AI Cloud Partner, and Associate member of the Microsoft Content AI Partner Program, serving on 7 Microsoft Research Panels. We create customized tech innovations that transform your business with AI | Digital Technology, delivering unrivaled power, escalating productivity and revenue, eliminating outdated IT, and lowering operational costs.

**Delivering AI Driven  
Custom Integration  
Solutions**



**<https://onevuex.com>**

4449 Easton Way | Second Floor  
Columbus, OH 43219



# Ready to Transform to the Modern Workplace?



## Next Steps

- ➔ Questions?
- ➔ Schedule a Demonstration
- ➔ Learn more: <https://onevuex.com>

# Appendix







# OneVuex's Value to Customers

## Dan Bates

*President, Greater Hamilton Chamber of Commerce*

6 years using OneVuex



### **Productivity**

OneVuex created tremendous efficiencies. We can access, find and share information within the team and externally with our board and members. We were able to outsource our finance position, gaining greater expertise at a lower cost. OneVuex creates a secure interface to the financial group so we can work together as if they were in our office. We collaborate, share information, submit receipts, view accounting files, review income and expenses. We connect information from Chamber Master (membership database), QuickBooks, excel spreadsheets, through a customized, easy to read dashboard getting up to the second insights on our performance – anywhere, anytime.

### **Mobility**

I work with businesses in the field. I use my cell phone a lot and with OneVuex, I can conduct business just as easily as if I were in the office. I can access and find all my information in our databases, files, emails, etc. I can even set up quick video conferences wherever I may be. When COVID hit, it didn't impact our operations, strategy or workflow for a single day. With OneVuex, we have tremendous power and can be a truly mobile workforce.

### **Security**

We have sensitive member and board information and share confidential documents. With OneVuex all our documents, data and emails are protected. We can share information through the system, without sending attachments or paper documents. With OneVuex, I don't worry about hackers, invasion, or safeguarding our data and confidential information.

### **Cost Savings**

Noticeable improvements came fast. With the old system, an IT rep was fixing something twice a month at an additional cost of ~\$150 per visit – over an above our contract. Eliminating this, we saved 7% in our budget. We also eliminated charges for storage, security, file sharing, maintaining and fixing equipment. We weren't losing information anymore and I could eliminate the budget line for unexpected IT expenses. OneVuex works, the cost is predictable and there's no additional charges for assistance.



# OneVuex Integrates Applications, Platforms, & Systems Through a Single Interface

OneVuex Unified Systems	Microsoft Solutions		Other Vendor Solutions
<ul style="list-style-type: none"><li>• OneVuex Integrated AI</li><li>• OneVuex Customized Connection Strings</li><li>• OneVuex Integrated Analytics</li><li>• OneVuex Integrated Document Management Services</li><li>• OneVuex Intelligent Subject Management Services</li><li>• Customized per Industry</li></ul>	<ul style="list-style-type: none"><li>• Microsoft 365 Services</li><li>• Azure Platform Services</li><li>• Azure Active Directory Services</li><li>• Microsoft Security Services</li><li>• Microsoft Analytics</li><li>• SharePoint online and on-premises (connected or separate)</li><li>• Microsoft HoloLens data and file integration</li></ul>	<ul style="list-style-type: none"><li>• Microsoft AI – Topics</li><li>• Microsoft Integrated Analytics</li><li>• Integrated Chat GPT</li><li>• Microsoft Azure SQL or SQL on-premises (connected or separate)</li><li>• Microsoft Intune for integrated Mobility and MDM</li></ul>	<ul style="list-style-type: none"><li>• IBM Cloud Services</li><li>• IBM Watson for Healthcare</li><li>• IBM DB2</li><li>• IBM Informix</li><li>• IBM Cognos</li><li>• Oracle Cloud Integration</li><li>• Oracle Databases (on-premises)</li><li>• Salesforce Platform</li><li>• Amazon Cloud Services</li><li>• Red Hat Platform Cloud Services</li><li>• Quick Books Small Business and Enterprise</li><li>• Operable on Apple IOS</li></ul>