



Microsoft
Dynamics 365

Dynamics 365 Fast Track - 30 Days

At BDO Digital, we focus on delivering your strategic business outcomes and not just implementing technology. Our Fast-Track templated deployment approach enables clients to activate their leads & opportunities pipeline in 30 days or less

BDO's Fast Track deployment service is designed to reduce time and costs in implementing your Microsoft Dynamics solution using a templated approach with a fixed scope, fixed timeline and fixed cost to get you up and running quickly - providing you with a baseline for your Dynamics solution that includes set up and configurations, data migration, and basic training.



Workshop

BDO review your requirements against our Dynamics 365 baseline template to identify 'Fit-Gap'

STEP 1



Document

BDO Create Business Requirement Document outlining the specifics of your solution build and how data will be imported

STEP 2



Build & Validate

Accelerated Dynamics 365 CRM build using our templated approach

STEP 3



Train

BDO will provide admin training to key users designed to improve your knowledge to get best value from the solution

STEP 4



Go-Live & Support

Dynamics is now Live!
Managed Service support becomes available

STEP 5

Funding Programs may be available to begin or accelerate your transformation journey. Contact Shane or James for more information

Contact:

Shane Stafford, Partner +353 86 833 5728 | shane.stafford@bdo.ie
James Gaskin, Director +353 87 219 8186 | james.gaskin@bdo.ie





Microsoft
Dynamics 365

Dynamics 365 Fast Track - 30 Days

Terms & Conditions

BDO Digital Dynamics 365 Fast Track deployment includes:

- Activation of Accounts, Contacts, Leads & Opportunities Entities
- Business Process Flow for Leads to Opportunities Conversion
- Configuration of 2 x Marketing Lists
- Bi-directional interface with Mail Chimp for managing marketing emails
- Development of 2 x Management Dashboards
- Loading of up to 5,000 data records (excluding extract and transforming data from your legacy solution)
- Solution Documentation
- 1 day Admin Training

Terms & Conditions:

- A templated approach will be used to achieve fast-track delivery, any deviation may result in additional time and/or cost
- 50% of invoice value is paid at the commencement of the project with the remaining 50% paid within 15 days of completion
- All engagements will occur remotely via Microsoft Teams to minimise travel expenses.
- The solution will reside inside your Microsoft environment.
- Data, and data quality, remains the responsibility of the client
- Separate agreement for licencing will be required and will depend on number of user licences.
- BDO will become the partner of record for implementation services as required by Microsoft.