

## Steerio – Comparison

Collective intelligence for team excellence



## General tools – Steerio focuses on teamwork and performance

Steerio is not to organize and manage projects nor a mood survey

	Typical PMO toolkit	 	Steerio
Reason to be	Structuring, monitoring and <b>steering project delivery</b> while reducing execution risk	 	Maximizing project- and teamwork effectiveness though better alignment, openness and ways of working
Optimize for	<b>Project milestones</b> delivery and <b>progress</b> monitoring		Project team performance and work experience
Approach	PMO/Project meetings, inputs consolidation and status updates		Leveraging <b>collective intelligence</b> (feedbacks, insights and ideas within & across teams) to augment teamwork
Methods	Status report with traffic light system (PowerPoint and mails), Gantt chart and risk backlog (Excel files)		Automated and regular <b>team pulse surveys</b> and analytics (automated summaries, benchmarks)
Type of feedback	Indirect & exclusive process*	i i	Direct & inclusive process*
Digital maturity	Low (not automated)	 	High (automated and data-driven)
Indicators	Lagging indicators	i	<b>Leading</b> indicators
Use cases	Project and program management, consulting engagements		Transformation programs, change management initiatives, complex and/or classical team setups
Target group	PMOs and project managers	i i	All team members and managers

## **Employee engagement tools**

**Minimizing staff turnover** by monitoring employee happiness and engagement towards the company

Talent retention and employer branding

Crossing employee feedbacks with HR data to improve organizational satisfaction

Automated and regular **mood surveys** across the organisation and HR analytics (population segmentation, churn...)

Direct & exclusive process\*

High (automated and data-driven)

**Leading** indicators

**High employee turnover**, improvement of employee overall satisfaction in the workplace and external attractiveness

**HR** and managers

<sup>\*</sup> Indirect feedback means that the inputs are gathered and interpreted by a third-party (typically a PMO) before being aggregated and shared. An exclusive process means that results are not automatically shared with everyone (people can be easily excluded) by opposition to an inclusive process (where at least high-level results are shared with all)



## **Steerio – Other survey tools**

Steerio is a turnkey solution optimizing for continuous team engagement

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	Steerio (turnkey team pulse check solution)	Other survey tools (e.g., SurveyMonkey)
Tool introduction	Creating a Teamspace takes in 5mn User registration to the teamspace upon invitation	Ad hoc setup for each survey  No registration required (survey sent per email)
Data collection	Continuous process (pulse check cycles) Via email with no login required (individual access link) Fully automated collection (including reminders)	Discrete process (ad hoc survey to be send on a regular basis) Via email (individual link) Manual (human triggered) collection (no reminders)
Configuration of the survey	Customizable question pool based on best-practices 0-10 scale assessment (with optional comments and suggestions) Adjustable pulse check frequency (survey date, responding periods)	Question and content defined by user (ad-hoc) Fully customizable scales / type of questions Ad hoc frequency
Analyze results and follow- through	Analyses (overview and deep dives) and score evolution Key takeaways automatically in your mailbox (team/individual results) Population segmentation (enabling matricial project organisations) Search / filter functions to explore team feedback	User to conduct the analysis from A to Z (incl. score evolution)  No automated reports  No segmentation (except if several survey)  Survey response data can not be accessed through flow
Information transparence	Bilateral process (give feedback → receive a report systematically) Integrated access right management (respondent, observer, manager)	Unilateral process (give feedback → no systematic next steps)  Process and governance to be defined and implemented
Anonymity	Anonymized feedback and anonymity safeguard (min. feedback req.)	Anonymized feedback
Monitoring engagement	User activation and teamspace participation rate (incl. evolution)	Number of survey submitted
Support & languages	Steerio support during onboarding and results analysis (coaching) Platform available in EN, DE, FR	FAQ and customer support One language per survey (no international versions)