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Empower your data

Features Include

- **Constituent Management**
 - Manage donors (households, contacts, and organizations), activities, preferences, and relationships
- **Strategic Gift/Grant Management**
 - Manage grants and strategic gifts from identification through receipt
- **Donation Management**
 - Manage donations, recurring donations, and write-offs capable of tracking campaigns, appeals, and packages
- **Gift Batching**
 - Easily apply a single donor's payment to many donor commitments
 - Easily create multiple similar donations
- **Native Payment Processor Integration**
 - Automatically create donors and donations from select payment processors
- **SharePoint Integration**
 - Store files associated with constituents and other records with ease
- **Outlook Integration**
 - Easily track donor communications and create new records directly from within Outlook
- **Teams Integration**
 - Link records in Teams for easy access and collaboration
- **Plus:**
 - Data import templates simplify the migration process
 - Helpful user guides cover essential processes

FOCUSED FUNDRAISING

Get up and running quickly with essential capabilities for constituent and donation management. Our app is built on top of Microsoft's Common Data Model for Nonprofits and includes rich functionality from Dynamics 365 Sales to help manage your donors and fundraising activities.

Pricing

- One-time deployment fee of \$10,000
- Licensing: \$315.60/user/year
 - Assumes eligibility for 501c3 pricing
 - Powered by the Dynamics 365 Sales Enterprise License
- Optional support and enhancements post go-live

Contact Us

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