



ASSESSING YOUR NEEDS

FUNDAMENTALS FOR NONPROFITS

This one-day assessment takes a look at your current operations to see where process improvements are needed and how Fundamentals could work for your organization.

Breakout sessions could include:

Chart of Accounts configuration – Budgeting

Fundraising – Grant and fund tracking

Allocations and fund accounting

Encumbrances – Reporting and dashboards

**SCHEDULE ASSESSMENT:
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