



BREAKPOINT
TECHNOLOGY

Quickbooks Online Analytics

Management Insights Dashboard

Get the information you need within Teams – easily, conveniently



With Breakpoint Technology’s Quickbooks Online Analytics, the management dashboard needed to run your business is quickly set up and running – easily exposed through Microsoft Teams so that it can be shared with appropriate members of the organization. Standard visualizations include Gross Profit, Total Gross Profit Margin, Total Net Profit, and AR Aging with additional visualizations and metrics easily added to meet your specific needs.

The Breakpoint Quickbooks Online Analytics dashboard:

- Offers trending visualizations of key performance indicators
- Allows management to stay on top of critical measurements at a glance
- Integrates with Microsoft Teams
- Switch from Cash to Accrual views at the touch of a button
- Filter dates easily
- All data stays within your tenant– no financial data leaving your environment.

The Power of Azure

Breakpoint QBO Analytics leverages the Azure and Microsoft 365 platform.

- Faster Deployment timeline
- Cost effective Cloud Solution Platform
- Utilizes existing organization security and authentication structure
- Easily scalable to encompass other business analytics needs

Base Cost - \$3,000*



- Set up & Configuration
- Data ETL – 10 QBO sources
- COGS update
- Dashboard Deployment

Set up in your Azure & M365 environment

Additional QBO Data Source



- Per Data Source \$100
- Creating additional measure to use in visualizations - \$1000
- Additional Visualization - \$500

Add on to meet your needs

Potential Add-ons



- Data & Analytics Strategy
- Data & Analytics Workshop
- Other Analytics visualizations needed for the organization

Next in your digital transformation

*Azure costs estimated at additional \$25/month

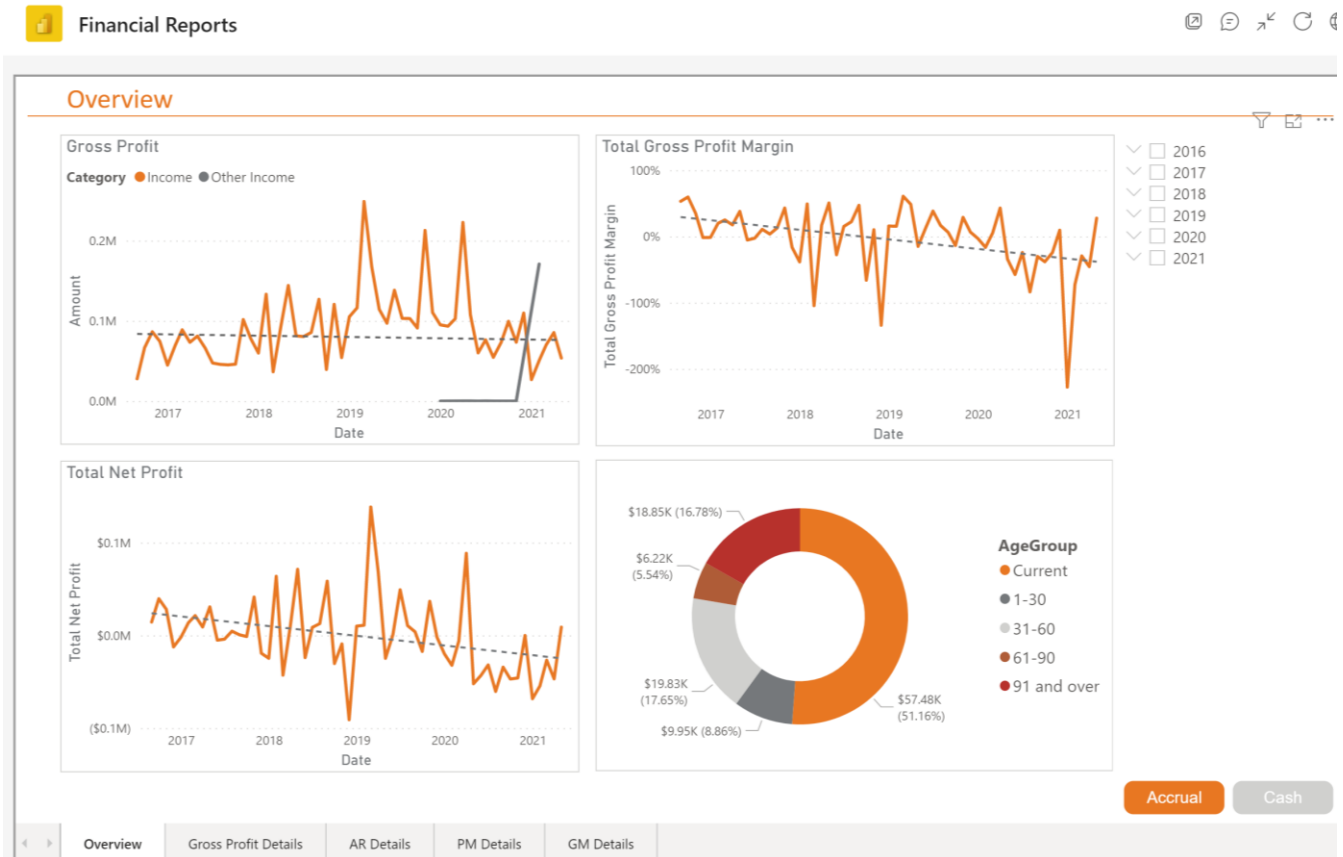
Gold
Microsoft Partner

BREAKPOINT
TECHNOLOGY

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Breakpoint Quickbooks Online Analytics

Visualize key performance indicators for your organization – begin your digital transformation.



Breakpoint QuickBooks Online Analytics solves the need for advanced reporting against QuickBooks Online by enabling full access to financial data using Power BI. Using Azure Logic Apps and Functions, data is extracted from QuickBooks and uploaded into Azure SQL. All necessary Azure resources are created in your tenant with no financial data leaving your environment.

The initial Power BI dashboard contains standard management data. It can easily be extended to encompass other reporting needs important to your organization.

Why Breakpoint Technology?

As an experienced Microsoft Gold Partner, we leverage the latest technologies, such as M365, Azure, and Power BI to design data driven solutions that help our customers build success. Our solutions allow customers to experience their data – any way, anywhere - using the modern work platform powered by Microsoft.



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