

In-force Illustration

as-a-Service

Generate Illustration on Policy events in Real time or Batch, to keep customer pro-actively informed on policy values and status



Reinventing Insurance Distribution.
Transformation Assured.



QUICK FACTS

500+

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Base plan Configured 1000+

Riders Configured 300+

Concurrent
User Support

150,000+

Peak volume of Sales Illustrations in a month 1-3

Weeks for New Product launch

BUSINESS CHALLENGES -

- Ease of carrying out Sustainability checks on policy events
- Ability to engage with customers for providing guidance
- Timely adherence of regulatory compliance

BUSINESS DRIVERS

- Quick launch of new Products with complex in-force illustration rules
- Tools to engage with customer for pro-active service









FUNCTIONAL OVERVIEW

Configurations

Illustration model configuration through flexible illustration modeler

Configuration of solvers for Sustainability checks

Integration

Integration provided on Real time and batch mode for generation of the Illustration

Comprehensive integration layer to capture data from Policy administration system for generating illustration

Outputs

Illustration outputs provided in PDF format

API for providing raw illustration data for generation of output by the consumer of the Service

KEY FEATURES -

- Flexible Illustration modeler for Investment products
- Ability to generate illustration in both Real time and Batch mode
- Out of box API's for integration with Policy Admin platforms
- Solvers for effective customer engagement on policy events

SERVICE BENEFITS -

- Significant reduction in time and cost to launch new product
- Real time availability of data for customer engagement
- Improve distributor and customer experience

OTHER COMPLEMENTARY SYMBIOSYS SERVICES -

Product Configurator

as-a-Service

Sales Illustration

as-a-Service

e-Application

as-a-Service

Underwriting Workbench

as-a-Service

Auto-Underwriting

as-a-Service

Sales Tool

as-a-Service



Multi-Country



Solutions



CAGR Over Past 5 Years



Professionals









Clients







Implementations



12 (

Countries

















