

e-Application as-a-Service

Ease of configuring and customizing e-application including health and lifestyle questionnaire, that operate in connected and disconnected mode, with process flow, including payment integration and customer collaboration



Reinventing Insurance Distribution.
Transformation Assured.





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Delighted Insurers

300+

Concurrent Users **50K+**

Peak volume of applications in a month

03M+

Applications Captured

BUSINESS CHALLENGES -

- Availability of application capture on diverse platforms Quick sales closure
- Ability to capture application in connected and disconnected mode
- Ease of payment integration to collect first premium
- Automated display and validation of documents at source
- Ease of partner branding and integration

BUSINESS DRIVERS

- Ease of capturing application and documents at source
- Data and document validation at source for jet issuance
- Quick policy issuance and reduction in new business acquisition cost
- Ease of remote customer collaboration for application review and signature capture
- Timely adherence of regulatory compliance









FUNCTIONAL OVERVIEW

Core features

Product configuration driven e-App forms to cater to various Product lines

Configuration based UI behaviour and

Ability to capture multilevel reflexive Health, Lifestyle, Financial & Agent Questionnaire

Remote Collaboration with Customers for data capture

OCR based document validation

Technical aspects

Ability to capture e-Application forms on multiple platforms like IOS, Android, Windows laptop, and Web

Ability to capture, validate & store e-Application In a disconnected mode

Ability to perform Underwriting in disconnected manner when used along with SymbioSys Auto Underwriting service

Output

e-Application data for consumption by Policy Administration platform

Documents captured as part of the e-Application process flow to the Document Management system

APIs provided for validating & saving e-Applications which can be consumed by Aggregators, external Portals etc.

KEY FEATURES -

- Ease of configuring and customizing data capture to meet specific needs of an Insurer
- Multilevel reflexive questionnaire to capture medical and lifestyle details
- Support for joint-life, multi lives with validations driven by product configurator
- Operates in connected and disconnect mode
- Ability to show and capture documents based on the applications context
- OCR integration to validate data on the captured documents
- Single page eApp view for ease of review of captured data

SERVICE BENEFITS:

- Quick sales closure
- Significant reduction in time for policy issuance and new business acquisition
- Improved customer collaboration
- Improved distributor and customer experience
- Ease of extending application capture to distribution partner

OTHER COMPLEMENTARY SYMBIOSYS SERVICES -

Product Configurator

as-a-Service

In-force Illustration

as-a-Service

Auto-Underwriting

as-a-Service

Underwriting

as-a-Service

Sales Illustration

as-a-Service

Sales Tool

as-a-Service

4 10

30%

CAGR

Over Past 5 Years

300+

400+

Team Experience

40+

9 of 30

100+

12+

12

Implementations

Solutions

My

Professionals

0 Years of Core

.... Clients

0 Global Top Insurers

(D) Implementations

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