Copilot and Modern Data
Technical Readiness

The technical readiness addresses data oversharing, under sharing and permissions, Purview (optional), target environment, backup, archiving, implementation and migration. The components that are brought to bear depends on where you are in your journey.

The modules associated with Technical Readiness are:

Modern Data Purview
CSI Data Security Workshop (potential funding available) – sales engagement required, or unfunded version of the workshop/ Deploys a basic Purview setup and configuration to a limited subset of users.

Modern Data Assessment
Assessment empowers you to make an informed decision on how they can move data to the cloud and what is the most suitable solution. The modern data assessment will involve reviewing the existing data with third party tools and providing an analysis of the data with recommendations.

Detailed Design
Design of the data infrastructure (SharePoint, OneDrive, Teams, Backup and Archiving).
Full Purview design (optional).

Modern Data Implementation
Setting up the customers environment according to detail design, includes customer UAT, and migration is separate activity.
Purview implementation.

Modern Data Migration
Setting up the migration tooling and training the customer on its use. Assumes customer will perform most of the migration.

M365 Backup (Optional)
Only for customers that already have properly deployed SharePoint, OneDrive and Teams environment.

M365 Archiving (Optional)
Only for customers that already have properly deployed SharePoint, OneDrive, Teams, Teams environment and archiving – essential components of managing data size, manageability and costs.

Summary

Given your investment, getting the most out of Copilot is important. A successful Copilot implementation needs both Technical Readiness and ACM. Both aspects are consultancy driven and where possible we utilise your resources to deliver specific aspects of the project.

In essence, our service offers a holistic approach to implementing Microsoft 365 Copilot within your organisation. This enables you to fully harness the potential of the tool, enhancing productivity and making workflows more efficient.

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