



To provide digitally-driven, industry-aligned solutions for its clients, Cherry Bekaert is investing in leading technologies across the focus areas of accounting, tax, risk and other key areas.

Guiding Clients Forward



75+ Years
in Business

2500+
Employees



We Guide Companies By:

- ▶ Assessing and implementing innovative ideas to stay ahead of competitors
- ▶ Monitoring growth and capital expansion opportunities
- ▶ Mitigating future risk related to cybersecurity or internal controls
- ▶ Optimizing your tax position and potential savings
- ▶ Developing operational efficiencies and process improvements that contribute to bottom line
- ▶ Addressing changes needed due to health care reform and rising costs
- ▶ Evaluating your assets and revenue streams to build sustained enterprise value
- ▶ Enacting compliance processes and tools that add value to your organization

We're Focused With Your Growth in Mind

How does your business or organization stay successful today, while keeping an eye toward the future? As a firm focused on growth, Cherry Bekaert specializes in guiding clients forward and advising them on how to prepare and achieve their business goals. Our firm approach is to provide real insight and practical solutions, allowing you to anticipate and prepare in making decisions for the growth of your business.

Industries Served

- ▶ Financial Services
- ▶ Government & Public Sector
- ▶ Not-for-Profit
- ▶ Government Contractors
- ▶ Healthcare
- ▶ Hospitality & Retail
- ▶ Industrial Manufacturing
- ▶ Life Sciences
- ▶ Cannabis
- ▶ Private Client Services
- ▶ Private Equity
- ▶ Professional Services
- ▶ Real Estate & Construction
- ▶ Technology

Services Offered

ADVISORY

Collateral Review

Cybersecurity

- ▶ Cybersecurity Maturity Model Certification

Digital Advisory

- ▶ Business Intelligence & Data Analytics
- ▶ Digital Platforms
- ▶ Digital Strategy & Transformation
- ▶ IT Due Diligence
- ▶ Managed IT Security Services
- ▶ Optimization & Workflow

Environmental, Social & Governance Services

Fractional CxO Services

Government & Public Sector Advisory

Government Contractor Consulting Services

- ▶ SBA 8(a) Business Development Program Consulting Services

Outsourced Accounting Services

Recruiting & Staffing Services

- ▶ Permanent, Temporary, Senior Project Professionals
- ▶ Accounting, Finance, HR, IT

About Cherry Bekaert

“Cherry Bekaert” is the brand name under which Cherry Bekaert LLP and Cherry Bekaert Advisory LLC, independently owned entities, provide professional services in an alternative practice structure in accordance with applicable professional standards. Cherry Bekaert LLP is a licensed CPA firm that provides attest services, and Cherry Bekaert Advisory LLC and its subsidiary entities provide tax and advisory services. For more details, visit [cbh.com/disclosure](https://www.cbh.com/disclosure).

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Ranked a top U.S. Accounting Firm

Source: Accounting Today and Inside Public Accounting



Serving Clients Across the U.S. and Internationally

Risk & Accounting Advisory

- ▶ Accounting Advisory Services
- ▶ Enterprise Technology Solutions
- ▶ Financial Services Regulatory Compliance
- ▶ Internal Audit Services
- ▶ Information Technology Audit & Consulting
- ▶ Risk Advisory Services

Strategic Growth & Innovation

Transaction Advisory

- ▶ Deal Advisory
- ▶ Transaction Tax Services
- ▶ Valuation Services
- ▶ Forensic and Dispute Advisory Services

ASSURANCE

Accounting Services

- ▶ IFRS Reporting
- ▶ Lease Accounting
- ▶ Revenue Recognition

Audit & Attestation

- ▶ Employee Benefit Plan Audit
- ▶ SEC Audit
- ▶ SOC Reporting Services

TAX

Accounting Methods

Compensation & Benefits Consulting

Corporate Tax Planning Strategies

Employee Retention Credit

Estates & Trusts

International Tax

- ▶ Cross-Border Tax Consulting
- ▶ International Tax Compliance
- ▶ Transfer Pricing

Strategic Financing Services

- ▶ Community Development Consulting
- ▶ Management Services
- ▶ Project Financing
- ▶ New Markets Tax Credits
- ▶ The Innovate Fund

Nonprofit Tax

Sales & Use Tax

- ▶ Sales Tax Nexus & Registration Services
- ▶ Outsourced Sales Tax Compliance & Managed Services
- ▶ Reverse Audit Services
- ▶ Sales Tax Training

State & Local Tax

- ▶ Income & Franchise Tax
- ▶ Property Tax Outsourcing

Tax Controversy & Dispute Resolution

Tax Credits & Incentives Advisory

- ▶ Cost Segregation
- ▶ Energy Tax Credits & Incentives
- ▶ Fixed Assets Review & Analysis
- ▶ R&D Tax Credits
- ▶ State Credits & Incentives

Tax Reform

- ▶ Opportunity Zones
- ▶ Section 199A

Member of **Allinial** GLOBAL.
An association of highly independent firms

[cbh.com](https://www.cbh.com)



Cherry Bekaert

Your Guide Forward