

HOW OUR PROCESS WORKS

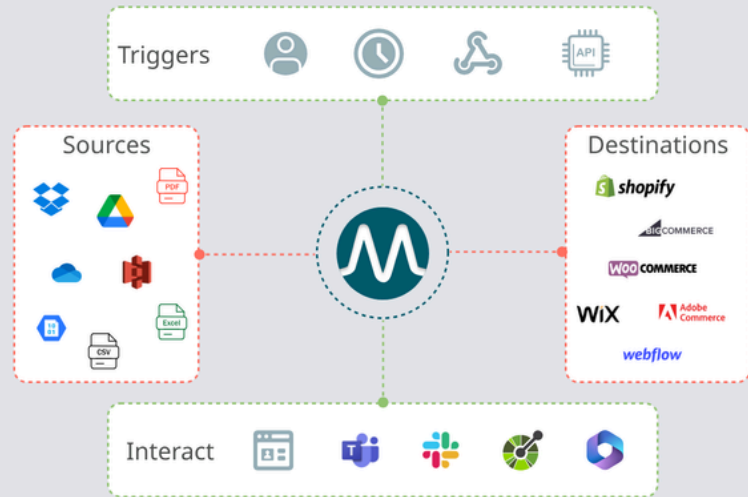
01 Customize Your Automation Journey

1. Define Tasks: Choose the tasks and systems for your agent to automate.

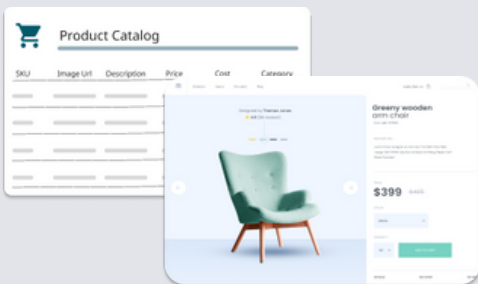
2. Select Interaction Style: Internal, external, or fully autonomous.

3. Set Triggers:

- User Triggered
- Scheduled
- Event-Driven Webhooks
- Deployed API Endpoints



02 Select Sources



1. Select Data Sources: Decide where your data will originate. Our AI agents can pull, collect, and post to any application.

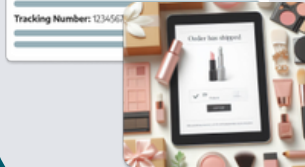
2. Integration Examples:

- **Product Catalogs:** CSV, Excel, CMS.
- **Orders:** From any eCommerce platform.

Select Destinations

03

Subject: Re: Request for Tracking Number for Purchase Order ORD-100612



- Database
- eCommerce Platforms
- ERPs, WMS
- Project Planning Tools

04 Empower your Users

1. Choose Action Mode: Chat, email, or full autonomy.

2. Delegate Tasks: Let agents act on your behalf.

