

DYNAMICS 365 - FREE WORKSHOP

Not for Profit & Memberships

Tailored session for Not for Profits and Membership bodies to discover Dynamics 365, discuss requirements and understand typical CRM project approaches.

We have worked with many Not for Profits and Membership bodies to implement Microsoft Dynamics 365; from membership management to fundraising databases. Through our experience and project implementation successes we have built a great understanding of the sector requirements, common pain points, successful project approaches and what NFP/Membership Dynamics 365 success looks like.

Agenda

Our free workshop is aimed at those about to embark on a CRM journey and looking to discover more on Dynamics 365 and typical project approaches while being able to ask any questions and get answer from our CRM experts.

The session is flexible and will be tailored to meet your requirements and could be face-to-face or via Microsoft Teams. Below is a typical agenda.

Discuss your requirements, challenges and current processes

Overview of Microsoft Dynamics 365 features and benefits (optional demo)

Optional: Overview of Rhythm - our charity/membership accelerator

Discuss integrations, migration and any bespoke functionality

Discuss typical project approaches - what works and doesn't

Q&A: ask any questions that you have

Deliverables

At the end of the session you will have a high-level understanding of how Dynamics 365 could work for you, potential project approaches and have any questions answered from our experts. These sessions are flexible so the agenda can be amended - just let us know the key areas you are looking to understand and your desired session outcomes so that we can tailor this to you.

Contact us via Appsource or directly by emailing hello@chorus.co or calling **01275 398 900**

TESTIMONIAL

"Chorus presented a solution, built on Microsoft Dynamics 365 and it was quickly clear just how flexible Dynamics 365 was. It wasn't just the platform though, we also loved Chorus and their down to earth and innovative approach. Ultimately, we chose Chorus because they were a friendly and compassionate team who clearly loved the product they were working with."



HOW WE CAN HELP

- Licensing & Implementation
- Migration
- Consultancy
- Marketing Automation (ClickDimensions)
- CRM Development & Custom Development
- System Integration
- Ongoing support
- Training



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