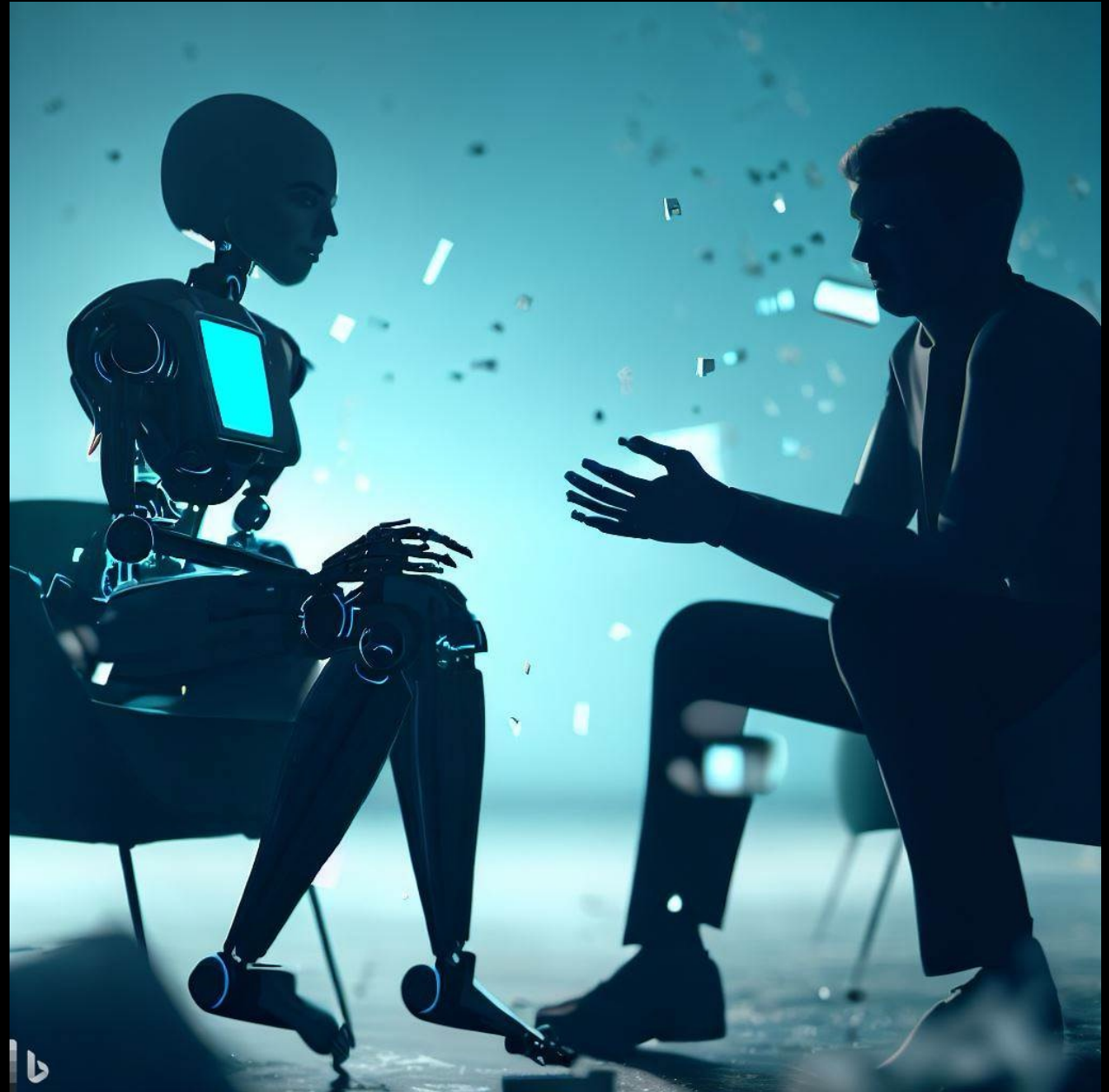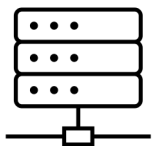# Microsoft 365 Copilot
Technical Readiness

Preparing Customers for Microsoft 365 Copilot

Microsoft Copilot – Technical Preparation

Infrastructure & Data Recommendations

Technical Requirements

- Microsoft 365 E3 or E5.
- AAD / Entra ID based user account.
- OneDrive deployed to all users.
- New Outlook Client (*currently in preview*) or Web Apps
- Access from Word, Excel & PowerPoint via web version – desktop version coming later.
- Must be using Microsoft teams
- Teams Premium is recommended*
- Microsoft Loop must be enabled.

Data Recommendations

- Core data in Microsoft 365 & Azure?
- Is the good data 'visibility' or data governance in place to control sharing, access controls etc.
- Are data retention policies in use?
- Is Microsoft Purview in use for information labeling and protection?
- Has Microsoft Semantic Index for Copilot been deployed? *[coming soon]*
- Is there a plan to use SharePoint Syntax?

ID & Security

- Is MFA deployed?
- Do you have Information Governance in place?
- Are your endpoints secure inc endpoint DLP?
- Do you have BYOD configured and is it secure? – MAM Policies and CA?
- Will/how will you block non "trusted AI"?
- How secure is your remote access?
- Who defines / reviews your security approach?
- Is your support team ready for AI/Copilot

CISILION

How we can help customers get "ready"...

CISILION

Microsoft 365 Copilot Technical Readiness

Technical Rapid Readiness Service

Delivered as part of an initiative for customers on Microsoft Copilot Early Access Programme, or as a paid for rapid engagement – this engagement will provide the following deliverables to ensure organisational awareness and readiness for the upcoming Microsoft 365 Copilot services with a clear path to success.

Review: Technical readiness assessment
Copilot readiness maturity

- Review and level business understanding of Copilot
- Review of latest Microsoft technical readiness checklist.
- Review / discussion of current in-flight projects.

Review: Microsoft 365 Security
Best practice security, data, compliance, & privacy

- Review of more than 190 security and identity controls.
- Report of key areas which may impact effectiveness of Copilot.
- Assess enablement and maturity of data protection and sharing.

Enable: Microsoft Tools and services
Key apps and services for Copilot readiness

- Enable and demo of Bing Chat Enterprise.
- Configuration of Semantic Index for SharePoint.
- Enablement of other "AI" ready features [preview or trial].

Feedback and Questions
Report on findings and future needs

- Review further steps and align with Microsoft funding initiatives / workshops
- Identify any "holes" or need for further information
- Align Microsoft Account Team (if applicable).

Cost: £7,5000 for engagement