DIGITAL SERVICES

Microsoft and NetSuite
Power Platform Connector

NetSuite Power Platform Connector

SUMMARY

Seamlessly connect Microsoft Power Platform with NetSuite ERP to unlock real-time data, streamline workflows, and accelerate app development.

DIGITAL SERVICES PRACTICE

NetSuite Power Platform Connector

OVERVIEW

AI and automation thrive on clean, accessible, and well-connected data. Citrin Cooperman's proprietary NetSuite Power Platform Connector integration layer bridges Microsoft Power Platform with NetSuite ERP, providing real-time, secure, and compliant access to essential business data.

This integration layer empowers organizations to streamline operations, minimize errors, and accelerate the development of powerful, data-driven applications.

NetSuite Power Platform Connector

Our connector integrates seamlessly with SuiteQL and REST APIs, enabling dynamic read/write operations within Power Platform applications—no advanced technical skills required. Whether it's barcode-enabled warehouse receiving or automated fulfillment workflows, the connector drives data accuracy and operational efficiency, all while amplifying the capabilities of low-code development.

DIGITAL SERVICES PRACTICE

NetSuite Power Platform Connector

IMPACT AND VLAUE

- **Real-Time ERP Access:** Connect Power Platform applications directly to NetSuite for immediate visibility into customers, orders, inventory, and transactions.

- **Secure & Compliant:** OAuth 2.0 token-based authentication ensures secure, machine-to-machine communication with NetSuite.

- **Workflow Automation:** Pre-built capabilities enable automated processes for inventory, order management, and reporting.

- **Actionable Insights:** Gain operational visibility and support AI-driven analysis using Copilot.

- **Flexible & Extensible:** Pre-built templates and connectors can be customized to meet evolving business requirements.

NetSuite Power Platform Connector

CORE FEATURES

- Pre-built connector enabling real-time integration between NetSuite ERP and Power Platform

- Support for SuiteQL and REST API read/write operations

- Secure OAuth 2.0 authentication for compliant data exchange

- Power Apps templates for app development with NetSuite data

- Power Automate workflows for automated ERP operations

- Dashboards for reporting and AI-driven insights

- Customizable and extensible framework to support a wide range of business processes
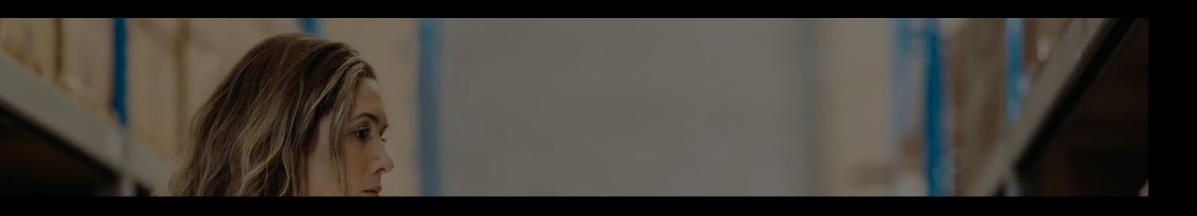
DIGITAL SERVICES PRACTICE

Barcode-Driven Receiving with Power Apps

CASE STUDY

Transform warehouse receiving with a fully digitized, barcode-driven process using Power Apps and our NetSuite Connector:

- Instant Item & Lot Identification: Scan barcodes to pull item data from NetSuite, eliminating manual entry.

- Real-Time Pallet Building: Automatically group scanned items into virtual pallets.

- Automated Pallet Barcodes: Generate and print unique pallet barcodes instantly.

- Validated Receipt Creation in NetSuite: Create accurate Item Receipts, updating inventory in real time.

Streamlined Fulfillment with Power Platform

CASE STUDY

Unlock precise and efficient fulfillment workflows using Power Apps and the NetSuite Connector:
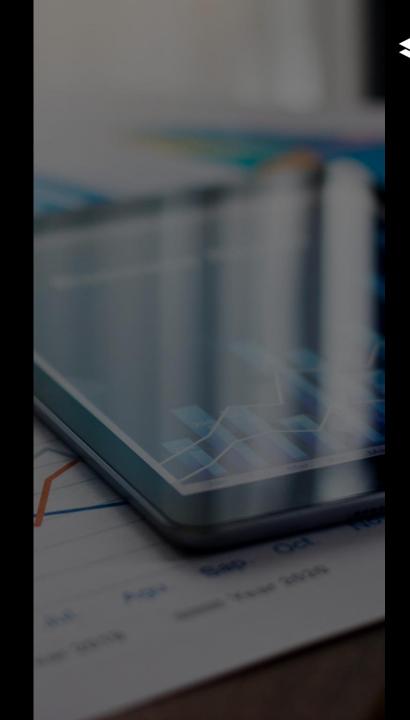
- **Line-Item Retrieval via Barcode Scanning:** Quickly scan order barcodes to pull up associated line items in real time.

- **Lot-Level Pallet Tracking:** Enhance inventory accuracy with detailed pallet scans tied to specific lot numbers.

- **Live Inventory Validation:** Prevent stock discrepancies and ensure fulfillment accuracy with real-time inventory checks.

- **Automated Item Fulfillment in NetSuite:** Seamlessly generate and submit Item Fulfillments, automatically updating inventory levels and order statuses.

NetSuite Power Platform Connector

DELIVERABLES AND OUTCOMES

- Secure, real-time ERP integration with Power Platform

- Streamlined operations through configurable workflows

- Operational dashboards and AI-driven insights with Copilot

- Flexible, extensible solution that adapts to evolving business needs

NetSuite Power Platform Connector

KEY BENEFITS

- **Faster Low-Code Development:** Build and deploy apps quickly with direct access to live NetSuite data.

- **Streamlined ERP Automation:** Eliminate manual processes to boost efficiency and reduce errors.

- **Enhanced Visibility and Insights:** Leverage real-time analytics to improve decision-making and operational oversight.

- **Secure, Compliant Integrations:** Ensure data protection and regulatory compliance across all connected systems.

AI Foundations – Sales IQ

LET'S START THE CONVERSATION

If you're exploring ways to streamline operations, build custom apps, or better leverage your NetSuite and Power Platform investments, we invite you to connect with us.

We offer a complimentary consultation to help you:

- Share your initiatives and goals
- Walk through your current processes
- Discover how our team can support your vision

Derek Nachimow
Partner
dnachimow@citrincooperman.com

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DIGITAL SERVICES PRACTICE