Cloud Direct®

Microsoft 365:
On-boarding Assessment

Assess

How	What	Value

Microsoft 365 On-boarding Assessment

- Understand security and compliance status
- First step for managing continual improvement
- Licence optimisation
- Focus user adoption and efforts to maximise ROI
- Plan next steps on the technology roadmap

- Interpret assessment data
- Visualise the future state
- Kickstart a business case for modernisation
- Get early stakeholder buy-in

Assess ➡ Plan ➡ Implement ➡ Operate

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Microsoft 365 On-boarding Assessment

Positioning

Optimising Microsoft 365

Audit the health of your Microsoft 365 configurations, security settings, licence usage gaps and an analysis of support requirements.

Understand how the Microsoft 365 environment should be managed for optimal performance, adoption, and security.

Benefits

Building the business case

This service will provide the analysis and insight for a technical roadmap and commercial business case for optimising your tenant.

Deliverables

Statement of works and cost models for optimisation of Microsoft 365

Presentation of target state options for optimisation.

Walk through with key business stakeholders.

Summary of works

Requirement gathering workshop

A workshop will be co-ordinated to discuss current usage, utilisation and to get an overview of the tenant from your perspective.

This gives us a view on your current set-up, and the roadmap currently in place to adopt, extend and maximise usage of the tenant, in line with your other products or goals.

Recommendations

Cloud Direct will identify areas with potential for improved or increased usage.

This could include configuration changes, increasing confidence to encourage greater migration and adoption, improved security posture, or advice on how to migrate from some third-party solutions to comparable technologies within existing licensing to save costs elsewhere.

Analysis of deployed workloads

Using a range of analysis methods we will take the information gained in the initial workshop and expand on this through a number of checks and reports to understand the usage and adoption metrics within your tenant.

Stakeholder walkthrough

A walk through of the analysis, requirements and proposed solution with stakeholders.

Helping all parties understand the findings and recommendations to help inform a business decision on next steps.

Licence optimisation

We will review your licences and their configurations in order to identify usage gaps. This will allow us to propose the next steps to optimize your licences and make use of as much of its capabilities to reduce costs and risks.

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