Microsoft 365 Health Check:
1-Day Assessment

Assess

How

Microsoft 365 Health Check

What

- User and licence review
- Security and governance review
- Hybrid Work maturity review

Value

- Visualise the future state
- Kickstart a business case for scalable growth
- Get early stakeholder buy-in
- Identify opportunities for improvement

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Microsoft 365 Health Check

Positioning

Microsoft 365 Health Check

Fully understand your usage of Microsoft 365 technologies.

Review the performance of your current usage and configurations for productivity and collaboration.

Benefits

Optimise your Microsoft 365 environment

This service will provide a review for optimising your environment against licence costs, cybersecurity costs, and increasing employee satisfaction and retention.

Deliverables

Cloud Direct will provide you with a report of findings and recommendations.

Summary of works

User and Licence Review

- Are stagnant/inactive users consuming licenses?

- Are licensed products being utilised?

- Are 3rd party products being used where already covered?

- Would an uplift/change in licensing benefit the organisation?

Stakeholder walkthrough

A walk through of the analysis, requirements and proposed solution with stakeholders.

This will include working with your developers or development partner.

Helping all parties understand the findings and recommendations to help inform a business decision on next steps.

Security and Governance Review

- Review of current permissions and access policies

- Are devices being effectively managed?

- Is data secure and compliance measures being taken?

Hybrid Work Maturity Review

- How effectively can staff work securely from anywhere?

- Are there any blockers to remote workers?

- Is there a collaboration policy to allowed best use of tools, both with internal and external stakeholders?

Assess → Plan → Implement → Operate

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Microsoft 365 Health Check

Licence mix	Security and governance	Hybrid work maturity

Licence and feature gap review	Benchmark current security policies against best practice	Review hybrid work maturity, roadmap and growth plans
Identify likely excess spend with product duplication	Review data governance rules	Overview of advanced productivity and collaboration tooling

✓ Optimise spend ahead of NCE commitment	✓ Reduce cybersecurity insurance costs	✓ Increase employee satisfaction and retention

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