AI PRODUCTIVITY

Microsoft 365 Copilot Readiness Assessment

Deploy M365 Copilot confidently and securely with an evidence-based readiness assessment

Service overview

M365 Copilot is transforming everyday workflows and empowering teams to deliver with greater impact.

Cloud Direct's Microsoft 365 Copilot Readiness Assessment gives you a clear, evidence-based understanding of whether your M365 environment is ready for Copilot, and what needs to be addressed to enable secure, effective adoption. Instead of trial and error or assumptions, this engagement provides structured insight to support informed executive, security, and investment decisions.

Who is this service for?

Businesses of all sizes wanting a secure, low-risk, and well-governed Copilot adoption that delivers clear evidence for executive decision-making.

Addressing your challenges

- Removing the guesswork from M365 Copilot rollout and ensure value
- Tackling misalignment across IT, security, compliance, and end-user teams
- Providing proof points to demonstrate M365 Copilot value to the board

Expertise in action

Our fixed-scope assessment offers structured discovery, readiness analysis, prioritised requirements, governance validation and actionable recommendations.

What we deliver

- A Copilot-specific readiness evaluation relevant to your unique business context
- Analysis of your current data exposure, access controls, and governance
- A prioritised list of requirements for Copilot adoption
- A recommendations report detailing your next steps to meet best practice
- Executive-friendly outputs to support your business-level go, or no-go, decisions

Outcomes that matter

A clear, confident understanding of your Copilot readiness, required remediations, and the governance foundation needed for secure and effective Copilot adoption.

- Understand your existing context and opportunity
- Reduce risk through immediately actionable next steps
- Evidence to take to the board and support adoption
- Alignment across security, IT, and business stakeholders
- Total control over your governance and adoption steps
- Confidence to proceed with Copilot adoption

Cloud Direct's added value

Our team of AI Productivity experts deliver a Copilot assessment specific to your business context, grounded in Microsoft expertise and offering actionable steps to improve your Copilot readiness.

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