Office 365 Security Baseline Workshop

Workshop objective

Ensuring secure foundations for your Office 365 tenant, and defining a practical roadmap for accelerating your security posture.

Typical business context for an Office 365 Security Baseline Workshop:

- ***Mergers & acquisitions*** *where the destination tenant needs designing or adjusting to accommodate complex requirements, or the security roadmap needs aligning across tenants.*
- ***Migration from third party security platforms*** *where the business needs assurances on Microsoft security capability and a transition plan to Office 365 security controls.*
- ***Migration to the cloud from on-premises*** *where there is a lack of awareness or confidence in Microsoft security features.*

Workshop Description

Office 365 has rich and ever expanding security and governance capability, but the onus is on you to deploy it properly and get maximum value from it for your business.

The Office 365 Security Baseline Workshop will ensure secure foundations for your tenant and help you adjust to Microsoft 365 as an ecosystem of interrelated workloads with central security and governance controls over your content.

It reviews your current environment; captures current security and governance settings, assesses your third party solutions and gives an understanding of minimum requirements and best practices.

The workshop will help you to open up a broad conversation within the business, equipping multiple departments to support decisions to improve your overall security and compliance stance.

It highlights the importance of taking stock and cascading business requirements down to technical controls and configurations.

The workshop triggers practical conversation that accelerates decision making and defines an appropriate roadmap going forward - logging it all in a document for future reference.

All workshops from Cloud Essentials are designed to be a **catalyst for accelerating your cloud journey**. They seek to:

1. Impart years of accumulated specialist knowledge
2. Instigate high quality conversation across disparate business functions
3. Promote well informed decision making
4. Point you towards a logical and achievable onward journey

Outcomes of the Office 365 Security Baseline Workshop

1. **Knowledge, upon which to make well informed decisions**. An understanding of current security configurations, options available, best practices and recommendations from an experienced professional.

2. **Documentation, as a snapshot and living record to move forward with**. Capture of decisions made, controls, recommendations and current tenant set up. This can remain as your living document to get updated whenever there are changes made to the tenant

3. **Direction, from taking stock and identifying where you need to be.** Practical recommendations on a realistic roadmap to improve security posture and gain more value from your licensing investment.

Typical features introduced and discussed

- *Secure score, Licencing , Data sovereignty*
- *Permissions model and assignment*
- *Exchange security: Role Groups, EOP, Defender ATP*
- *Teams security: Role Groups, external communication, settings & policies, guest access, compliance*
- *SharePoint & OneDrive security: Role Groups, security settings, device access*
- *Compliance Center, authentication, Lockbox, preservation policies, hold, e-discovery*
- *Cloud App security, Auditing, MDM, DLP rules*
- *Learning and Training*

Workshop Format

The format stimulates participation making it a positive learning experience for all stakeholders, levelling the playing field where there is disparate level of understanding of latest security features and business requirements.

- ½ to 1 day highly structured workshop presentation via remote session
- Recorded for your future reference
- Active discussion and Q&A encouraged
- Hosted by an experienced Cloud Architect
- Presentation of post-workshop documentation including a run-through discussion session

Workshop participants

Those responsible for the Office 365 security posture within your business

- IT Security
- IT Manager
- Data Governance
- Microsoft 365 Deployment
- Information Security & Compliance
- Input from CIO/CTO as required

Moving Forward

Understanding the technological capabilities at your disposal as illustrated during this workshop is just the first step in your security journey with Microsoft.

Security is an ongoing process requiring regular evaluation and updating of controls. To this end, after the Security Baseline Workshop, our passionate and experienced team can support you in:

Advancing your cloud security

- **Advanced Security Design & Deployment Services** to plan for and roll-out the security controls agreed in the workshop or deploy features from higher tier Microsoft licences.

- **Transition from legacy third party security applications** to align and advance from existing policies whilst making cost savings from decommissioning duplicate services.

Maturing your governance stance

- **Advanced Collaboration Governance Services** to design controls over content using native Microsoft features and/or third party tools to automate ongoing governance best practices.

- **Compliance Manager Overview Workshop** to introduce the business to compliance capability and design a roadmap for deployment.

- **Classification and Taxonomy Workshop** to create an appropriate scheme for data sensitivity and risk as a precursor to implementing labelling.

Consolidation and migration of content

- **Content migration services** to move legacy content into Microsoft 365 or Azure based platforms for preservation and content management.

Partnership with Cloud Essentials

Now more than ever, technologies move at lightening pace, regulations are getting tighter and businesses need to be agile to thrive.

With Cloud Essentials as a trusted partner, you can tap into specialist skills to navigate big technology moves, proactively mature your security and compliance stance, and ultimately unlock tangible value from your content.

As a long-standing Microsoft Gold Cloud Partner, we are passionate about helping businesses proactively progress their cloud journey.

That's why we focus on fewer customers, where we can tailor specialist solutions and bring the attention to detail needed to deliver successful outcomes.
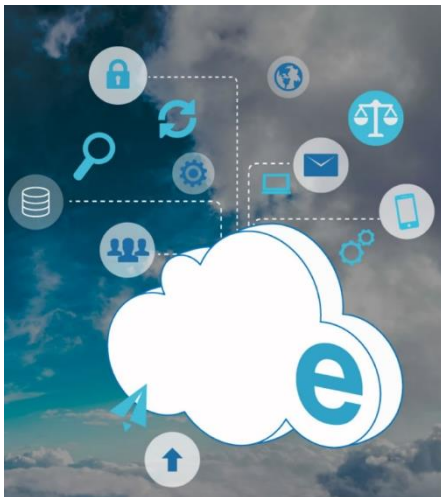
Certified in complexity

20+ years of managing content through change

6 years of vibrant Microsoft partnership

50% of customers span a decade of partnership

3 years delivering compliance advisory around Microsoft cloud

Cloud Essentials is familiar working in highly regulated industries with demanding policies such as Financial Services, Pharmacare, Legal and Mobile Telecoms.

As a straight forward and approachable team we support project scoping and offer a fixed price for agreed outcomes, always setting realistic expectations.

We aim to build long lasting relationships with our customers, supporting a long term content management journey.

We are proud that over 50% of our customers have worked with us for 10+ years where we've been instrumental in breaking down barriers to cloud adoption.