

2 Hour Assessment

Dynamics Business Central

During our free 2 Hour Assessment we will review your key business requirements and provide a demonstration of the Standard Microsoft Business Central software in key functional areas. We will then discuss your current business needs, pain points and any future growth requirements in order to produce a custom proposal that includes project scope for your unique requirements along with a high level estimate for implementation.

Be Prepared...

Please ensure you have all relevant information regarding your business needs in hand and that the appropriate personnel attend in order to get the most from your 2 hours with our Consultant.

Following your 2 Hour Assessment with our Consultant we will provide...

- A Proposal capturing and summarising your project scope
- A High-Level Estimate for your project implementation
- Recommendations for any Microsoft Certified add-ons or extensions that meet custom or bespoke requirements





Your 2 Hour Assessment will cover the following functional areas, depending on your business requirements.

Financial Management		
Basic General Ledger	Basic Fixed Assets	Electronic Payment/Direct Debits
Allocations	Insurance	Reconciliation of Bank Transactions
Budgets	Maintenance	Payments Handling
Account Schedules	Fixed Assets Allocations	Basic Dimensions
Consolidation	Reclassifications	Advanced Dimensions
Basic XBRL	Bank Account Management	Deferrals
Change Log	Check Writing	Multiple Currencies
Cash Flow Forecast	Bank Account Reconciliation	Employee Ledger Entry
Customer Relationship Management		
Contact Management	Campaign Management	Dynamics CRM integration
Task Management	Opportunity Management	Relationship Management (new)
Outlook Client Integration	Interaction/Document Management	Notification (new)
Contact Classification	Mail Logging for MS Exchange	
Project Management		
Basic Resources	Estimates	Time Sheet
Capacity Management	Tasks / Steps	User Tasks
Multiple Costs	Jobs	
Supply Chain Management		
Basic Receivables	Requisition Management	Item Cross References
Sales Invoicing	Alternative Order Addresses	Nonstock Items
Sales Order Management	Purchase Return Order Management	Item Tracking
Sales Invoice Discounts	Purchase Line Discounting	Item Charges
Alternative Ship-To Addresses	Purchase Line Pricing	Bin
Shipping Agents	Drop Shipments	Pick
Sales Return Order Management	Salespeople / Purchasers	Analysis Reports
Sales Line Discounting	Basic Inventory	Item Budgets
Sales Line Pricing	Multiple Locations	Workflow
Sales Tax	Stock Keeping Units	Document Management, Document Capture and OCR
Basic Payables	Alternative Vendors	E-services
Purchase Invoicing	Assembly Management	Item Categories (new)
Purchase Order Management	Location Transfers	Item Attributes (new)
Purchase Invoice Discounts	Item Substitutions	
Human Resources Management	Configuration & Development	
Basic Human Resources	Report Designer	XML Port
Languages	Table Designer	Page Designer
Multiple Document Languages	Query Designer	Codeunits (10 Codeunits)
Multiple Languages		



Cambridge Office

1000 Cambridge Research Park
Waterbeach
Cambridge CB25 9PD
Tel: +44 (0)1223 422600