Microsoft Dynamics AX to D365

The Approach

The Standard Migration Assessment approach

01
Preparation
Prereads and questionnaires

02
Initiation meeting

03
Technical evaluation

04
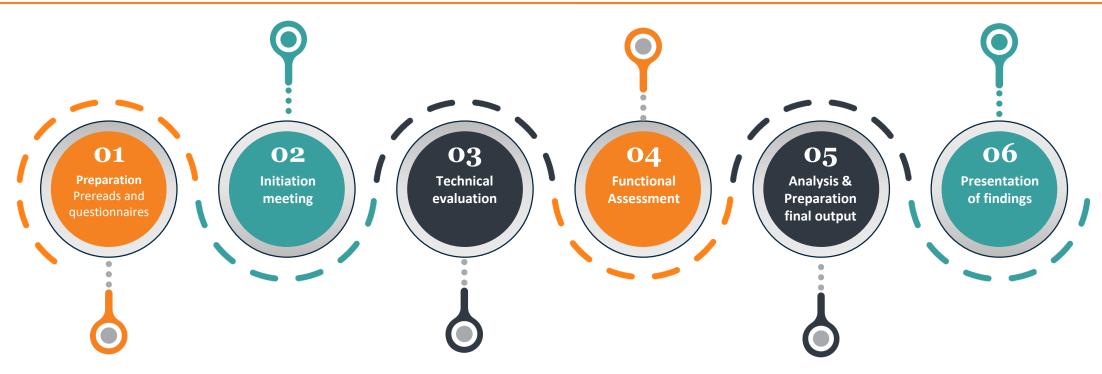Functional Assessment

05
Analysis & Preparation final output

06
Presentation of findings

Content of the phase

Distribute prerequsites, questionnaires and technical access
Define participants and agree dates

Define scope and deliverables, follow up on prerequisites, agree business drivers and detail plan for workshop

Off site – technical team access and review solution – mainly through LCS

Review agreed business purpose and value driver
Review agreed limited processes, integrations and external modules

Review findings, combining functional and technical assessment. Prepare final report

Final meeting – presentation of findings, discussing next steps, possible further potential focus areas and recommendations

Columbus