Dynamics 365 Business Central, Standard Finance, Sales & Purchasing Implementation Package

8 Days

Once you know how...

Working with a number of Customers, Columbus UK have created a pre-configured solution that meets the commonly requested Finance, Sales and Purchasing requirements.

From a Chart of Accounts that can be used from Day 1 to a suite of Redesigned Documents we believe you will have everything you will need to deliver genuine business benefits to your organisation.

ALL YOU NEED IN 8 DAYS

Day 1 - Getting Started

- Setup Finance
- Setup Sales
- Setup Purchasing

Day 2 & 3 - Managing Static Data

- Identify key data such as Customers, Vendors & Bank Accounts.
- Populate Data take on templates and import into Business Central.

Day 4 & 5 - Managing Opening Balances

- Identify key Customer, Vendor Bank and General Ledger Opening Balances.
- Import data into Business Central.

Day 6 & 7 - Training

- Training on your Business Central Solution* with your data.

Day 8 - Go Live

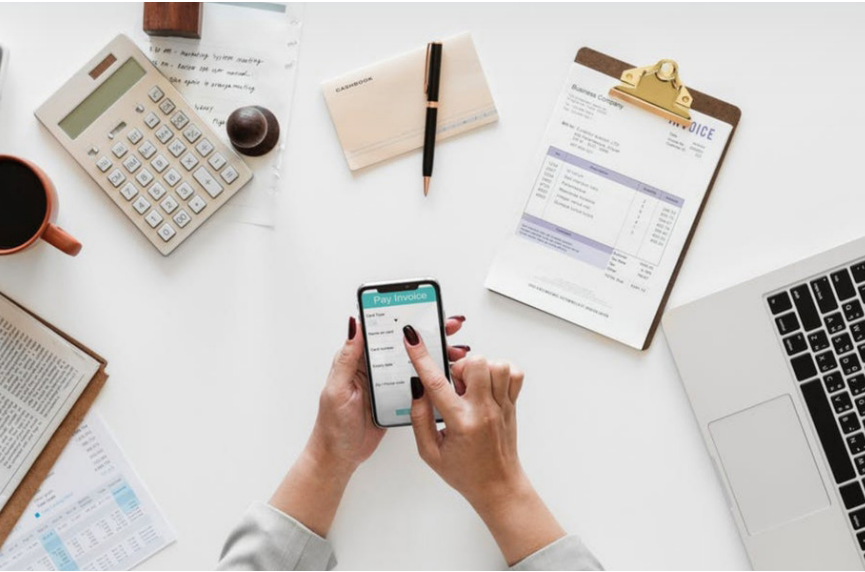- Successfully manage the transition to a live solution.

*Training provided on functional areas in scope

Microsoft Dynamics 365 Business Central

An all in one ERP business management solution that helps connect your financials, sales, service and operations to streamline business processes, improve customer interactions and make better decisions. Your Finance, Sales & Purchasing Solution from Columbus includes the following functionality.

Functionality	Notes
Finance	
• Basic General Ledger	Includes Chart of Accounts and General Journal Templates and Batches as well as Intrastat Journals
• Allocations	Training provided on managing allocations
• Budgets	Default layouts are included
• Account Schedules	Default Account Schedules and Schedule Lines are included as standard
• Change Log	Configured to monitor Vendor Bank Accounts
• Bank Account Management & Reconciliation	Training provided on Bank Account Management and Reconciliations
• Electronic Payments	Training provided on managing Electronic Payments
• Payment Handling	Training provided on Payment Handling
• Deferrals	Training provided on managing Deferrals
• Multiple Currencies	Currency records are included as standard 25 Currencies including GBP, USD, EUR,
• Basic Dimensions	Training provided on defining and implementing Dimensions
• Employee Ledger Entry	Included as standard
Sales	
• Basic Receivables	Base payment terms, payment methods and Reminder Terms are included as standard
• Sales Invoicing	Sales & Receivables setup, VAT Tolerance and Number Series included as standard
• Sales Order Management	Sales & Receivables setup, VAT Tolerance and Number Series included as standard
• Sales Invoice Discounts	Training provided on applying Sales Invoice Discounts
• Alternative Ship-To Addresses	Standard Feature
• VAT	VAT Registration Number formats, VAT Posting Groups, Posting Setup and VAT Statements are included based on current UK Tax Rules e.g. UK VAT @ 20%
Purchasing	
• Basic Payables	Base payment terms, payment methods and Reminder Terms are included as standard
• Purchase Invoicing	Purchase & Payables setup, VAT Tolerance and Number Series included as standard
• Purchase Order Management	Purchase & Payables setup, VAT Tolerance and Number Series included as standard
• Purchase Invoice Discounts	Training provided on applying Purchase Invoice Discounts
• Alternative Order Addresses	Standard Feature
• Salespeople/Purchases	Included as standard

Making Tax Digital

Dynamics 365 Business Central will support Making Tax Digital and provide you with a 360-degree solution for VAT management and will make VAT reporting easier.

Features to support Making Tax Digital fall within the following categories;

Visibility into your VAT obligations
Creating VAT returns based on VAT obligations
Reminding users of upcoming VAT obligations
Submitting the VAT return to HMRC
Viewing your VAT liabilities and payment

Why Columbus?

Columbus helps you realise the full value of your ERP system and ensure a strong return on your technology spending. We bring digital transformation into your business and position you to thrive far into the future.

When you engage with Columbus to implement an ERP system, you can rely on us to minimise the inherent risks and complexities. We draw on our understanding of industries and technologies, so your project stays on track and benefits from insightful innovation.

Results not risks

Columbus teams use proven deployment methodologies and draw on a wealth of business and technical experience. Our software is known to be a sound and safe choice, as our many awards demonstrate. Columbus has been named the Microsoft Global ISV of the Year three times in recent years. We hire, develop, and retain the most skilled and customer-oriented people in our field.

 As an organization, we have completed more than 8,000 deployments. We deliver more than one million consulting hours where we have addressed almost any conceivable challenge where technology can be of use.

Transformative practice

Just like most of our customers, we are not content with simply improving the current state of business. We contribute our solutions, expertise, and resources to help you achieve business transformation and break new ground in your industry.

Global presence and lifetime commitment

Wherever you go during the life of your business, Columbus travels with you. With more than 40 offices, a global delivery centre, and standardized methodologies, we offer the scale and resourcefulness to support you at any stage of your business growth, anywhere in the world.

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