

Microsoft Dynamics 365
Finance and Operations

Assessment

.....
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Dynamics 365

Columbus Microsoft Dynamics 365 Finance and Operations Assessment

Columbus is offering a comprehensive assessment to review the business benefits and project scope of upgrading from Dynamics AX2009 or AX2012, to Dynamics 365 for Finance and Operations (D365F&O). Our technical experts will work with you to analyze your business processes, understand legacy customizations and compare them against the capabilities in your current release. You'll receive an accurate estimate of what the costs are to move to D365FO. You'll also gain a better understanding of the current and supported version of Microsoft Dynamics, which will allow you to reduce time to go-live, time to value and operational costs. Plan, prove and achieve with a modern solution driving transformation for your business.

Prerequisites

Must be on prior version of Dynamics AX, Dynamics AX 3.0, Dynamics AX 4.0, Dynamics AX 2009 or Dynamics AX 2012

The scope of the assessment project will include:

- Conduct code review
- Classify existing customizations
- Classify existing reports
- Identify new functionality in D365FO to address business requirements and help eliminate customizations
- Identify existing interfaces and integrations
- Confirm data migration and validation plan
- Identify training required for customer and review user roles and security credentials
- Define project roles and responsibilities
- Estimate D365FO project
- Identify the number of AX reports requiring modification in D365FO and classify reports according to complexity and location to clarify scope
- Review custom reports and recommend upgrade path or relevance of reports to the business
- Identify existing interfaces and integration into categories
- Review current integrations or interfaces that can be replaced by enhanced functionality in D365FO
- Identify potential upgrade project impact on existing 3rd party application and their compatibility with D365FO
- Review data strategy; value and size of data to be converted
- Identify new business processes to be re-engineered that will require training beyond basic training on navigation in the new environment
- Identify roles and resources required for potential upgrade project to D365FO

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Deliverables

- Diagram of proposed Dynamics 365FO architecture and landscape
- Documentation of current AX modifications that will be re-developed with D365FO
- Documentation of current AX modifications that can be replaced by enhanced functionality in D365FO
- Documentation of current AX modifications that are no longer required by business
- Master customization list with classifications and estimated effort required to redevelop the customizations that will be needed with D365FO
- List of business processes to be re-engineered during the upgrade project
- List of current AX reports with classification by complexity and module
- List of interfaces/integrations by type (custom, 3rd party, etc.), with state of readiness for integration to D365FO
- Identify new functionality to be implemented as part of the D365FO Upgrade Project, if applicable
- List of data sets to be migrated, with number of records per set
- Training plan with estimated effort and Columbus' role in the training
- List of user roles and counts classified by license type

After the system assessment, you will have a clear understanding of the overall level of effort, implementation costs and software licensing costs to move to Dynamics 365 for Finance and Operations. Reap the rewards of a modern solution that can meet your needs today, and provide your business with an intelligent platform in the future.

Visit Our Website or
Contact Us to Learn More

www.columbusglobal.com

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