

## CHANGE MANAGEMENT

### ASSESSMENT

The technical detailed assessment, analyses the current NAV solution to help the project team make an informed decision on how to transition to Dynamics 365 BC and how big the effort is. The assessment will provide more visibility in the complexity of the project. It is key to redesign areas together with not movable modifications and will help to make informed decisions as to which upgrade tactic (upgrade, re-implementation, or a mix of both), is the most beneficial and cost-effective tactic for the move to Dynamics 365 Business Central.

The deliverable of the assessment will be a BestPath Assessment report, which contains the following topics:

- A list of customized objects in the existing solution
- Upgrade actions per object – Skip, Re-implement, Extend
- Upgrade complexity per object share – directly Extendable and Not Extendable
- Known and preliminary time estimation for the upgrade effort per object share
- Possible data migration options and time investment for both cases
- Investment required to upgrade new/customized reports
- Existing solution integration analysis and possible ways to achieve the same results in the target version
- Preliminary technical scope for the solution transition “as is”

The assessment results in an advice regarding the right transition strategy. This can concern a technical upgrade in which code and data are transformed as-is to Dynamics 365 BC as much as possible. Or this can be a re-implementation in which code is reused and it can be determined what will be migrated. In our opinion this BestPath assessment is the crucial first step in the project.