

Living+Breathing Client Success

#### **Rapid-PGS: Implement Progressus PSA and Microsoft Dynamics 365 Business Central**

v2.0

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## **Executive Summary Rapid-PGS**

## **Executive Summary**

- Services relating to Microsoft Dynamics 365 Business Central and Progressus PSA
- + Progressus PSA is an app from Microsoft AppSource
- + Fixed price, fixed scope implementation for £14,995
- + Typical deployment time is four weeks
- + Ideal for project-based businesses in SMB/SMC sectors







### **PSA Maturity Model**

IT Maturity<sup>™</sup> Model SPI Research



**LEVEL 4-5** PSA & ERP "All-in-One"

> <20% of the market

> > >80%

of the

market

€ ্ৰন Sales & Setur Budgeting Revenue Recognition Invoicing Planning WIP 100 Resource Mgmt Sch. Billings Time Entry Sub-Contractors Labour Costing ~~~ **F** ul S  $\checkmark$ €  $(\mathbf{X})$ ~~~~ Analyse &

Intercompany

Reporting

Forecasting

PSA

Project Tracking

**LEVEL 3** Integrated (PSA) solution

LEVEL 2

LEVEL 1 Ad-Hoc

	PSA	
Sales & Setup	Budgeting	Planning
Resource Mgmt	Sub- Contractors	Project Tracking
Time Entry	Expenses	Approvals

Approvals

Expenses





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Purchase

Cashflow

Smil

Manufacturing

ERP

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Sales

AP | AR

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Service

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Cost Tracking

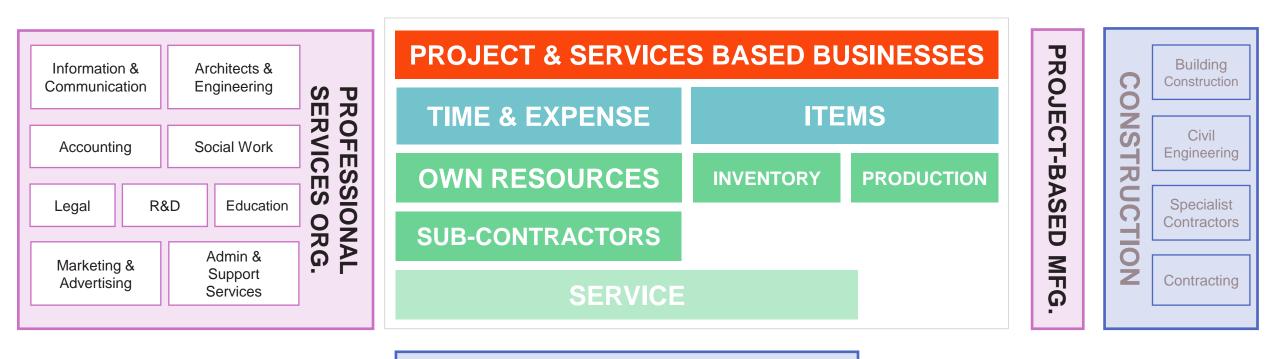
Inventory

#### **PSA and ERP All-in-one**

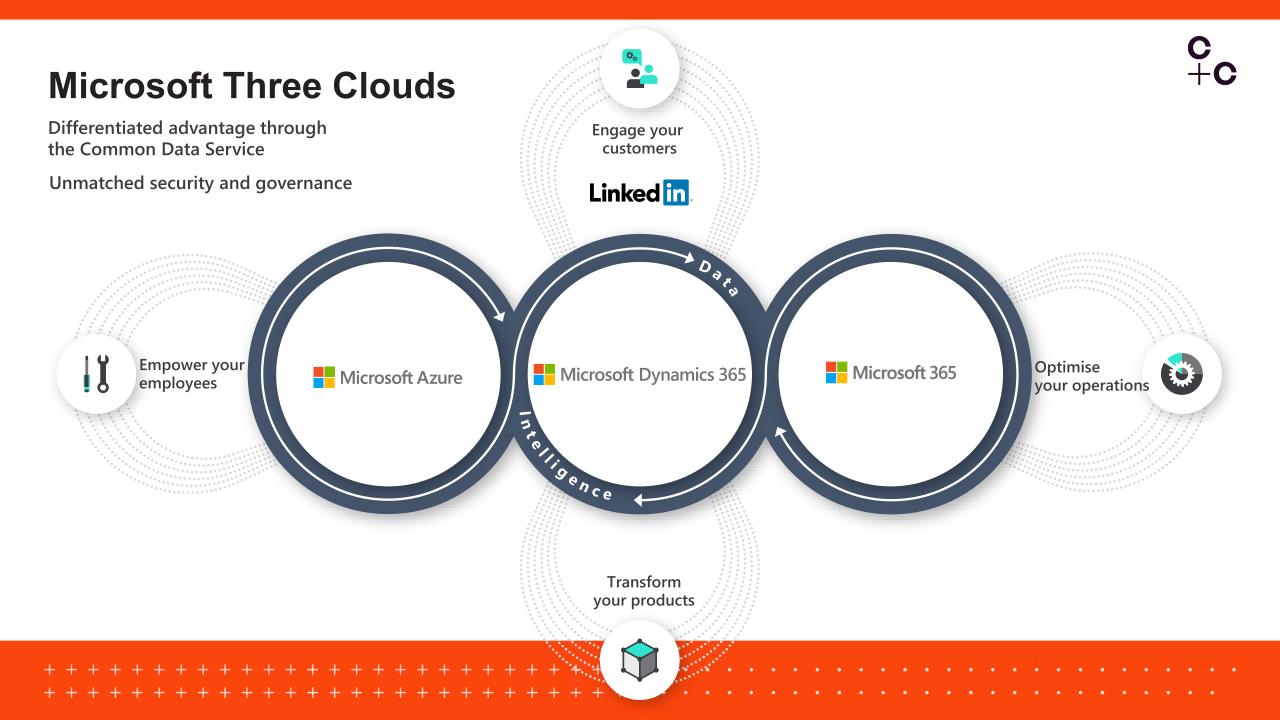
- Integrated processes
- Process automation
- Complete access to your data
- Full control over projects and your overall business
- Measurable efficiency savings

#### PSA <> ERP

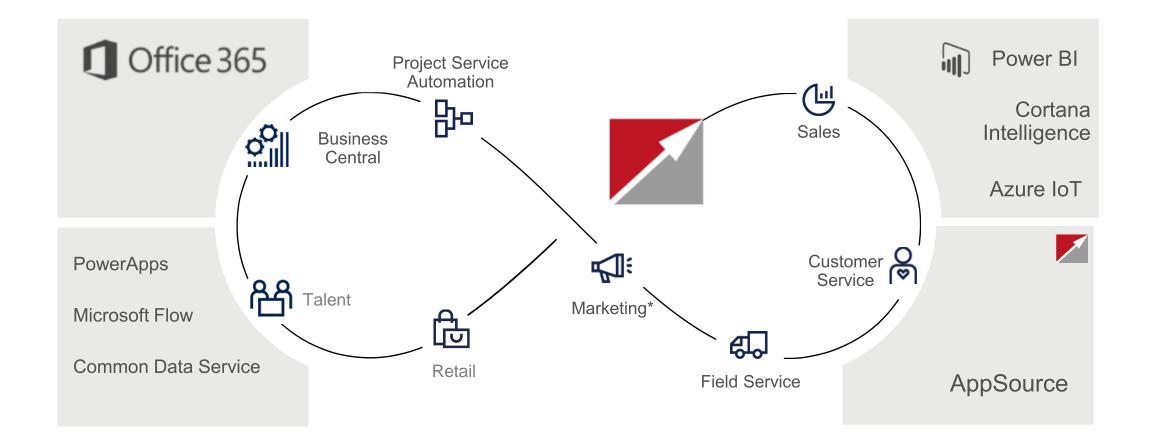
- Core processes disjointed manual processes for completion
- Considerable time spent on administration and manual work
- Poor data quality
- Limited access to data
- Lack of control over projects and business overall



FIELD SERVICE



## Rapid-PGS - available on AppSource, native to the HC Microsoft Power Platform





## **PSA & ERP ALL-IN-ONE**

#### **Progressus PSA**

#### **Dynamics 365 Business Central**

PSA ERP € i= : € € 11 Sales & Setup Budgeting Revenue Recognition WIP Planning Invoicing Sales G/L Purchase € T 2: AP | AR Resource Mgmt Cashflow Time Entry Sub-Contractors Labour Costing Sch. Billings Cost Tracking ₽\_ 0 6 սի Չ  $\checkmark$ m , di la € ..... hnn Analyse & Project Tracking Approvals Reporting Intercompany Manufacturing Expenses Forecasting Inventory Service

#### **Enable Your Business**

- Integrated processes
- Process automation
- Complete access to your data
- Total visibility and control of your projects - and your business



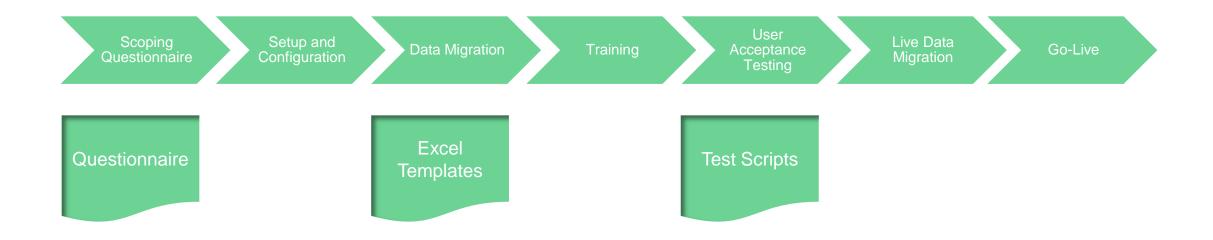
## **Rapid-PGS – Key Features**

- + Services relating to Microsoft Dynamics 365 Business Central and Progressus PSA
- + Progressus PSA is an App from Microsoft AppSource
- + Offering is Fixed Price Fixed Scope Implementation for £14,995
- + Typical deployment time is 4 weeks
- + Aimed at project-based businesses in SMB/SMC sectors

#### **Implementation Process**

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#### Rapid-PGS: A blueprint for success



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## **Scope of our Rapid-PGS Service**

- + Our Rapid-PGS Service scope covers:
  - + For one UK-based company
  - + General Ledger (Standard Chart of Accounts/Global dimensions only), Purchase Ledger, Sales Ledger, Cashbook
  - + Purchase Orders/Sales Orders
  - + Resource and projects
    - + Resources, including pricing
    - + Project budgets
    - + Timesheets and expenses
  - + Standard roles and security set-up
  - + Standard reports

## **Excluded from Rapid-PGS Service Scope**

- + Multiple companies
- + G/L Budgets
- + Cash Flow Forecasts
- + Outlook Integration
- + WIP
- + Warehousing
- + Manufacturing
- + Service Management
- + CRM
- + Power Pack for Progressus

## **Rapid PGS-Service Commercials**

- + 'Fixed Price, Fixed Scope Implementation' for £14,995.
- + 50% payable on order and 50% on go-live.
- + Licences not included; we will arrange. Your organisation will require to purchase Progressus PSA and Dynamics 365 Business Central Licences via us. These are billed monthly and will be quoted separately, based on your user numbers and types.
- + Includes Helpdesk support to ensure the success of your implementation post go-live.
- + Should your requirements extend beyond the scope, we're more than happy to provide a bespoke estimate to deploy Progressus PSA and Microsoft Dynamics 365 Business Central.



Living+Breathing Client Success

# Company Overview C+C

# Content +Cloud

Content+Cloud is one of the UK's leading technology services, solutions and support providers, with a passion for helping ambitious organisations and their people to succeed.

We help clients transform the way they do business. What sets Content+Cloud apart is our long track record of success.

At Content+Cloud we engage with clients in three different ways.

#### **Professional Services**

We can help transform or evolve your organisation. Whatever your programme of change we can help to make it happen. We offer strategic guidance and assistance on a project-by-project basis with a focus on defined and agreed outcomes.

Our Professional Services include advisory services, security services, enterprise solutions and applications delivery, and infrastructure solutions.

#### **Managed Services**

Services that flex and evolve with your organisation. For clients looking for ongoing services, we offer a range of Managed Services including support services, security services, infrastructure management, service integration, managed DevOps services, managed print services, ongoing support and development for SharePoint and Power Apps Platform solutions, and enterprise application services.

All our Managed Services are created around individual clients and their specific needs, focused on the real needs of the end user, and are always designed with future flexibility and scalability in mind.

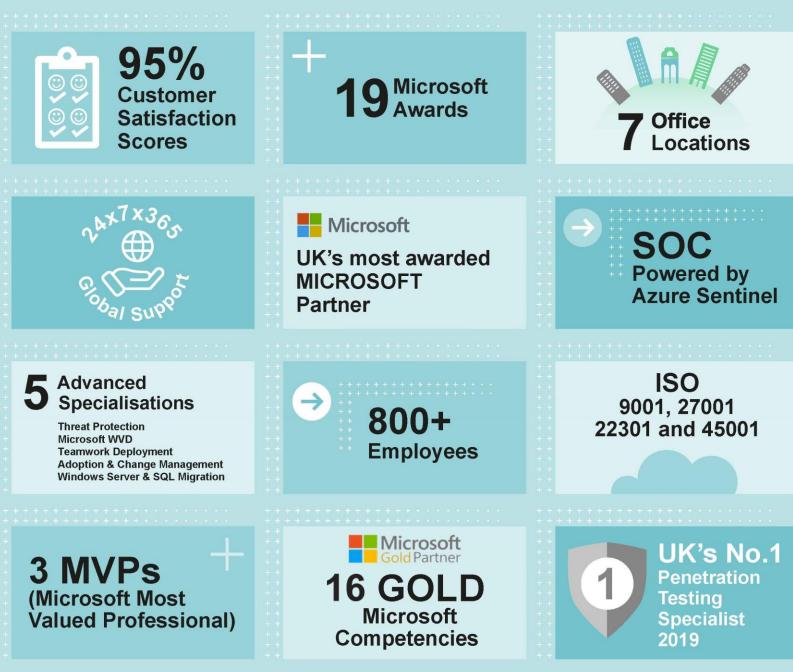
#### Specialist Consultancy

Access to a highly qualified expert or team. For those seeking to address specific technical challenges requiring specialist advice, we offer access to our team of highly qualified consultants and technology specialists.

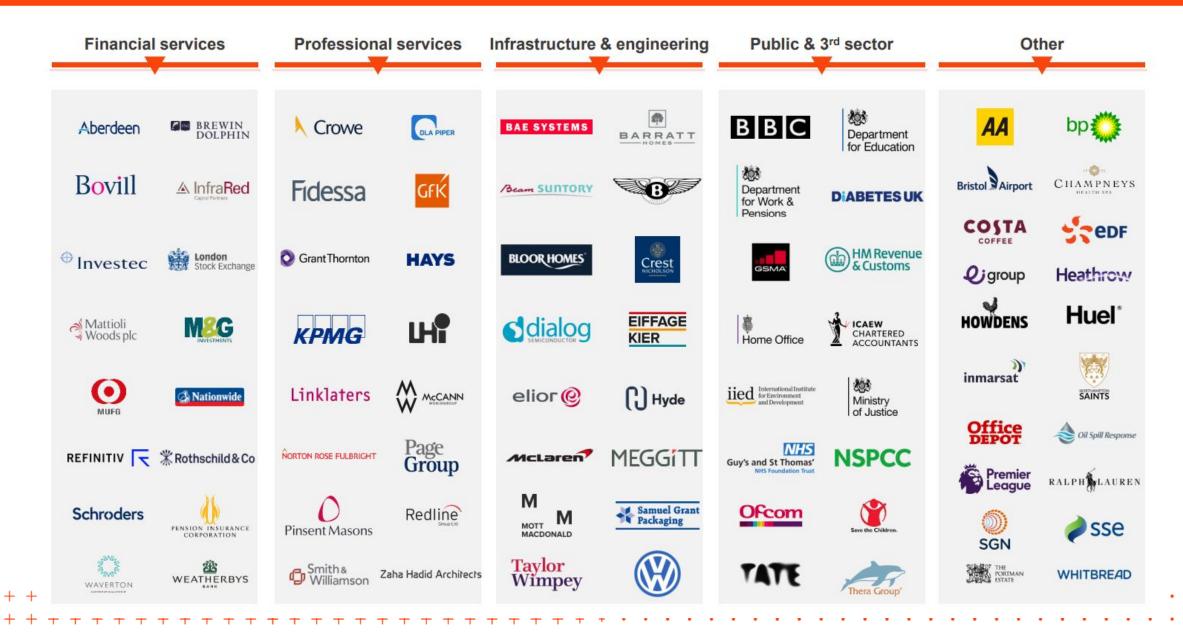
The range of challenges addressed is inevitably wide-ranging and highly varied. In particular, our expert Microsoft team (including Microsoft MVPs) provides clients with insight and delivery expertise, across Microsoft's Three Clouds. As a result, Microsoft regularly introduces Content+Cloud to clients requiring specialist advice on the effective use, implementation and adoption of Microsoft 365, Teams, SharePoint, Dynamics 365, Azure and the Power Platform.

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### Who do we work with?



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## **Content+Cloud**

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