Concept study
Project follow-up in the cloud

ConXioN
The new style of IT

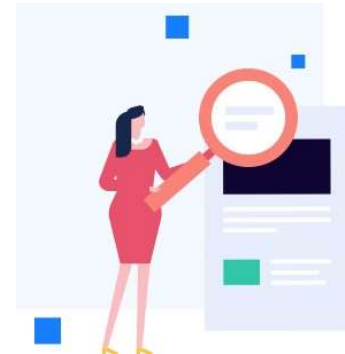## Monitor your projects wherever and whenever you want

WHAT

Would you like to follow up on your projects anywhere and at any time? Then it's definitely worth checking out the Microsoft 365 project follow-up options in the cloud.

During this concept study with a focus on **project management** within Microsoft 365, ConXioN has a thorough conversation with your project team, which usually consists of a few managers and key employees. We start off with an inspiration session where we discuss the possibilities of **Microsoft Lists, To Do, Planner, Teams, Project Online and Dynamics 365 Project Operations**.
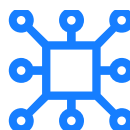
After that, our consultants determine the current situation (AS IS) **for each type of end user.** We put our heads together about how it can be optimized. They look at the current way of working and map out the process, analyze any tools used, how new projects are started, prioritized, monitored and ultimately evaluated ...

The **desired future situation** (TO BE) is also extensively analyzed. Which functionalities suit the organization, is there a cooperation with external parties? Is an integration with a CRM or ERP desirable? In this workshop we also discuss the rights and obligations of end users based on possible settings (governance).
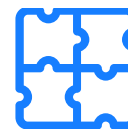
For this analysis of the AS IS and TO BE situations, we map out both the **strategic vision** as well as the **functional needs** to get a clear view of the organization and the process. In addition, we also carry out **a technical analysis**: which solution matches the overall picture and your expectations best?

Key points

Discover the many possibilities for project follow-up within Microsoft 365

Which solution offers the best solution for your organization

Tips and tricks to boost productivity

Practical examples to simplify work processes

Usually, the best technical solution or a ready-made solution is not enough. As an employee and as an organization, you also need **a solution that fits like a glove**. That is why, from the onset, we focus on the **end user** and on **change management**: a solution the end user does not use is just a waste of your time and money.
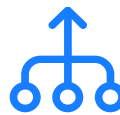
Hence the **importance** of this concept study. The thorough preliminary investigation prevents bad investments, and the result makes it possible to make the right decision.

5 benefits

Tailor-made solution

Focus on the end user

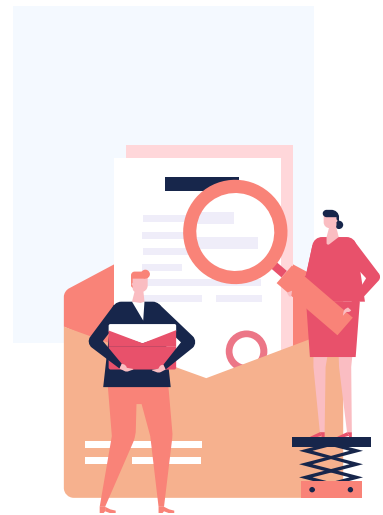**Control over budget**

Detailed assessment

Clear roadmap

HOW

During the concept study , we will investigate how to close the gap between the AS IS and the TO BE situations. We propose a fitting functional and technical solution, including a **detailed quote** and **roadmap.**

We take as much account as possible of the end users and their possible resistance to the proposed changes. That is why this concept study also includes an **adoption workshop** in which we discuss how the communication, documentation, training and support of the end users is best done in your organization.

Deliverables

Analysis AS IS/ TO BE situation

Quote with description concrete solution with budget and timing based on the information collected and the results of the concept study

Demo of the chosen technical solution(s)

Adoption workshop

Contact us

for more information.

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