# **CONCEPT STUDY PROCESS AUTOMATION**



Give your processes a boost with the Power Platform

### **WHAT**

Do you want to accelerate your current way of working, work more efficiently and automate manual operations as much as possible? During this concept study with a focus on the Power Platform, ConXioN has a thorough conversation with your project team, which usually consists of managers and key employees. We start off with an inspiration session where we show the key features and possibilities of the Power Platform.



After that, our consultants determine the current situation (AS IS) **for each type of end user.** We put our heads together about how it can be optimized and map out the business process with all possible stakeholders and related data.

The **desired future situation** (TO BE) is also extensively analyzed. How do we ensure that the information gets to the right place as soon as possible? Is there a need for other software integrations? Of course, we also pay a lot of attention to **security**. For this analysis of the AS IS and TO BE situations, we map out both the **strategic vision** as well as the **functional needs** to get a clear view of the organization and the process.

In addition, we also carry out **a technical analysis**: which solution matches the overall picture and your expectations best?

## **Key points**



Analysis of the AS IS/TO BE situations



First check the needs, then solution



Functional, technical and organizational



For every type of user









## **WHY**

Usually, the best technical solution or a ready-made solution is not enough. As an employee and as an organization, you also need a solution that fits like a glove. That is why, from the onset, we focus on the end user and on change management: a solution the end user does not use is just a waste of your time and money.



Hence the importance of this concept study. The thorough preliminary investigation prevents bad investments, and the result makes it possible to make the right decision.

# 5 benefits



**Tailor-made solution** 



Focus on the end user



**Control over budget** 



**Detailed assessment** 



Clear roadmap

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#### **HOW**

During the concept study, we will investigate how to close the gap between the AS IS and the TO BE situations. We start out with the functional and technical requirements: these requirements relate to the desired data sources, the desired business logic and business flows, the desired user experience (UX) and interface (UI) of the application ... Based on the requirements, we propose a fitting solution, including a detailed quote and roadmap.

We take as much account as possible of the end users and their possible resistance to the proposed changes. That is why this concept study also includes an adoption workshop in which we discuss how the communication, documentation, training and support of the end users is best done in your organization. This adoption plan is also included in our proposal.



## **Deliverables**



Analysis of the AS IS situation & analysis of the TO BE situation



Inspire session: The power of the **Power Platform** 



Demo of the chosen technical solution(s)



**Adoption workshop** 



Quote with a description of the concrete solution, including pricing and timing based on the concept study



**Adoption plan** 



