

Contracts 365[®] For Microsoft Dynamics 365

Effortlessly manage contracts without ever leaving Dynamics.

Contracts 365 is a powerful contract management solution that allows sales teams to manage contracts right from Dynamics 365. With one of the most robust integrations on the market, Contracts 365 for Microsoft Dynamics supports self-service contract creation, approval updates, and real-time visibility of contract status for every prospect in the pipeline.



“Sales can do everything they need to, right from Dynamics. Just hit a button, and information which exists in Dynamics is pushed to Contracts 365, fields are automatically populated, contracts are created. Soup to nuts, it’s exponentially better than anything we’ve used or seen to date.”



John Delaney

Internal Applications Administrator, WideOrbit

Helps salespeople focus on what they do best.

- ✓ Initiate requests for new contracts and supporting documents
- ✓ Create contracts and pre-populate data with just one click
- ✓ View related contract data, records, and documents
- ✓ Find and link existing contract documents to Dynamics 365 entities
- ✓ Real-time sync of Dynamics 365 data with Contracts 365
- ✓ Automatically create Dynamics 365 opportunities based upon contract renewal dates within Contracts 365

Greater collaboration for better compliance.

- ✓ Eliminate manual entry to save time and increase contract accuracy
- ✓ Enable transparency, communication, and efficient collaboration
- ✓ Real-time data visibility for informed and timely decision making
- ✓ Easily enforce approval standards for consistency and compliance
- ✓ Highly configurable to support a wide variety of requirements

Purpose-built for companies that run Microsoft 365.

Contracts 365 is designed to leverage your company's existing Microsoft's architecture, applications, and security, so it seamlessly integrates into your organization's business processes and IT infrastructure. To make the entire contracting process more efficient, more effective—and easier to manage, easier to control, and easier to secure.

Sales
Contracts
delivered

8
days faster

Sales
Administrative
reduced

4.3+
hours per week

Contract
processing
time reduced

65%

Discover the power of contracts every day, with Contracts 365.

To learn more or to set up a demo, contact us today.