

C5i COMPETE

Al Driven Digital Shelf Insights Human . Al . Impact



C5i Compete Overview



Centralized and integrated platform to enable brands and retailers to strengthen their competitive market strategy and digital footprints and unlock additional value creation

Business Challenges Addressed



Respond to market conditions & disruptions



Build competitive marketing & sales strategies



Increase conversions, sales & profitability



Enhance customer experience & brand perception

C5i Compete Modules

Market & Competition Sensing



Leverage personalized and real-time insights from a variety of data sources through a centralized platform with enhanced collaboration capabilities, thus driving competitive advantage

Digital Shelf



Drive sales and improve profitability, with near real-time and in-depth insights across the competitive landscape on Product, Pricing, Promotion & Place

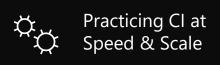
Brand Experience



Enhance Customer experience and strengthen brand perception, with indepth custom and curated insights on customer opinion and product content

Business Impact







Collaborative (Sales & Mktg teams)
Decision-Making



Maximised ROI

Our Digital Shelf Recognitions



Our work and innovation has been continuously recognized by the best in the industry

2024 FORRESTER®

Text Mining And Analytics Platforms Landscape, Q1 2024

2023



50 Best Firms for Data Scientists

Penetration and Maturity (PeMa) Quadrant:

1. Top Data Engineering Providers

2. Data Science

3. GenAl

Gartner

Market Guide for Digital Shelf Analytics

Market Guide for Analytics & Decision Intelligence Platforms in Supply Chain

Market Guide for Competitive & Market Intelligence
Tools for Technology & Service

Toolkit for Al, Data, & Analytics Service Providers

Gartner Tool : Identify A & DI Solutions for Supply Chain

Market Guide for Augmented Analytics

FORRESTER®

Forrester Wave : Market & Competitive Intelligence Platform

Forrester Wave: Marketing Measurement & Optimizing

Marketing Measurement & Optimization

Landscape

Customer Analytics Service Providers

Landscape

Quadrant Rootede Solution

SPARK Matrix™: Market & Competitive

Intelligence Platform

SPARK Matrix:Customer Analytics
Service Provider

PEAK

Specialist Provider Analytics & Al Services

2022 Gartner

Market Guide for Digital Shelf Analytics

Market Guide for Augmented Analytics

Hype Cycle for Customer Experience Analytics

Innovation Insight: Supply Chain Command Center report

2021



3Al Pinnacle AwardsTop Al & Analytics Provider



Economic TimesBest Tech Brands

FORRESTER®

Market & Competitive Intelligence Platform Landscape

People-Oriented Text Analytics Platforms Landscape

Now Tech: Market & Competitive Intelligence

PEAK MATRIX Major Contender

Analytics & Al Services



Top Data Engineering Providers : Penetration and Maturity (PeMa)
Quadrant

FORRESTER®

Forrester WaveCustomer Analytics Service Providers





MEA FinanceBest Data & Analytics Provider

C5i Compete Overview



Key Business Impact Areas

PRODUCT DISCOVERY

Gain insights into how your product is being discovered by customers in terms of browse search and increase reach.



CATALOGUE ANALYTICS

Discover trends in product assortment & stock availability across categories with relevant competitor tracking.



Leverage product reviews and ratings from retailer websites to understand your SWOT and improve product gaps.





ASSORTMENT GAPS

Discover opportunities to introduce new products and enhance portfolio.



Compare and analyse your product assortment with that of your competitors to achieve maximum product and pricing effectiveness.





PROMOTION INSIGHTS

Improve promotion effectiveness with insights into promotion assortment and type by different retailers across brands.



Monitor prices across retailers and marketplaces and discover violations..





RECOMMENDATIONS & ACTION TRACKING

Receive recommendations and actions for improving Digital Store performance and track them to closure to realize timely business impact



Analyse product and promotion content and benchmark against brand standards, retailer guidelines and industry best practices to enhance brand presence and customer experience



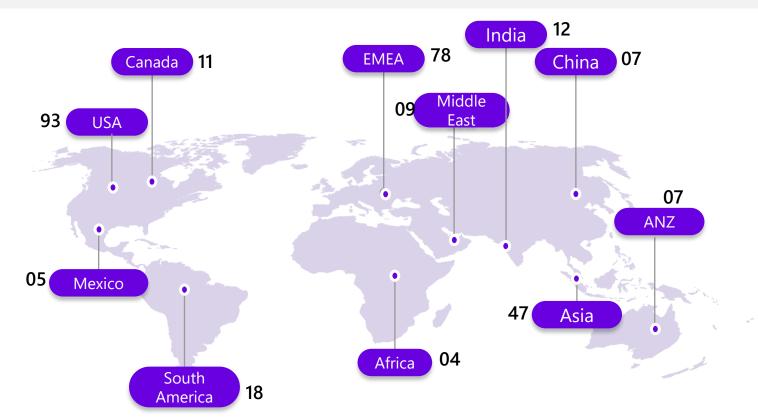


TRACKING AGAINST BUSINESS KPIs

Ingest business performance data like stock, sales volume, revenue, average order value, conversion rate, NPS etc to track impact of digital store scores on business KPIs



C5i Compete – Size & Scale



Types of Data Sources

- News & Blogs
- Social Channels
- **Industry Portals**
- **Brand Sites**
- **OEM Sites**
- E-Retailers
- Marketplaces
- **Aggregators**
- Review Sites
- **Comparison Sites**
- APIs / 3rd party sources
- Mobile Apps

Variety Of Data Types

- Home Page
- Behind Login
- Captacha Protected
- Product Listing / Details
- POS Bundles / Offers
- ZIP Code Wise
- Search Results
- Review Pages
- Promo Landing
- Store Aggregator Pages
- Native App Stores
- Seller Stores

300+ Websites

~30 Countries

16 Languages

30+ Categories 1.5M **Product** SKUs

800K **Attributes**

3K Market Data <u>Sources</u> 100+ **Business** Data Types

200+ Indices Dashboard

98% Data Coverage

Data

96% 95% Quality Adherence

SLA

Compete - Personas based Scenarios



The Digital Shelf Platform will be enabled to display results for multiple personas







ACCOUNT MANAGER



ECOM Head

Each persona may have different levels of analytical requirements.

The platform will be able to integrate these differential requirements along with multiple filters.

Granularity Variables

Brand (Gold Emblem, Gatorade etc.)

Attributes (Content, Assortment, Ratings & Reviews, Search.)

Retailer (Walmart, Rite Aid, Walgreens, Amazon etc.)

Any combination of above or consolidated level

Filters

Time Period: Week / Month / Half Year / Year

Geography: Country / Region / Global

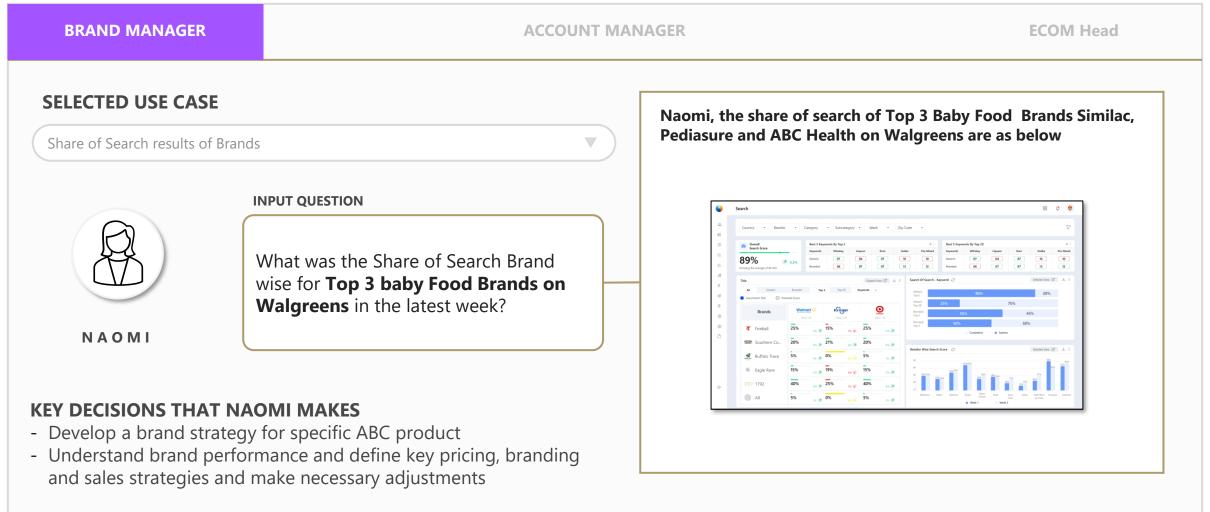
Demographics: Youth, Children

Consumer Segments Active/ Sedentary

Any of these personas or granularities
/ filters can be customized as per
business requirements or data
availability

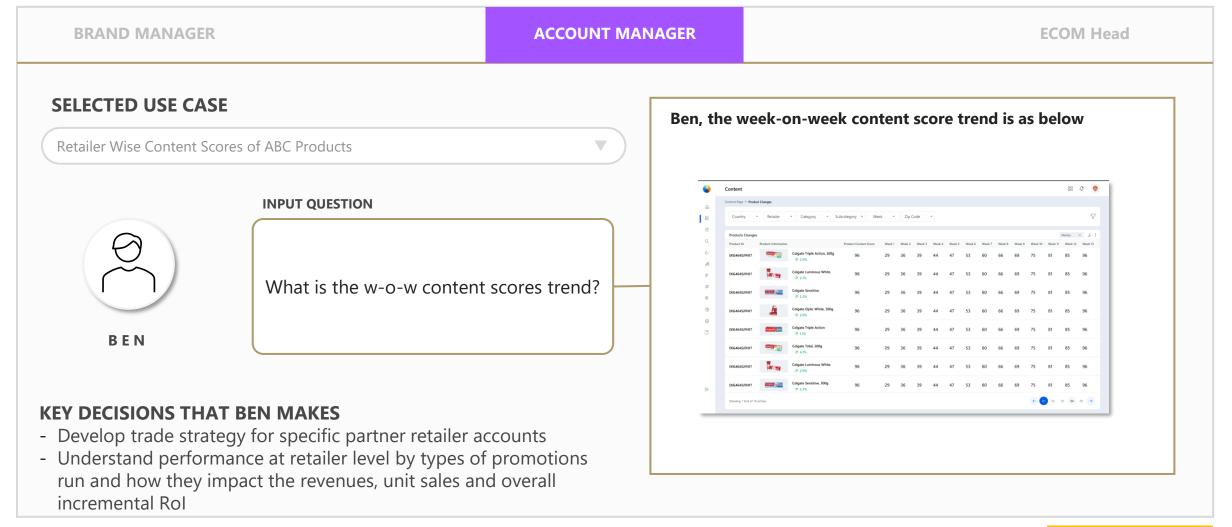
Each persona can get answers to questions according to their need





Each persona can get answers to questions according to their need



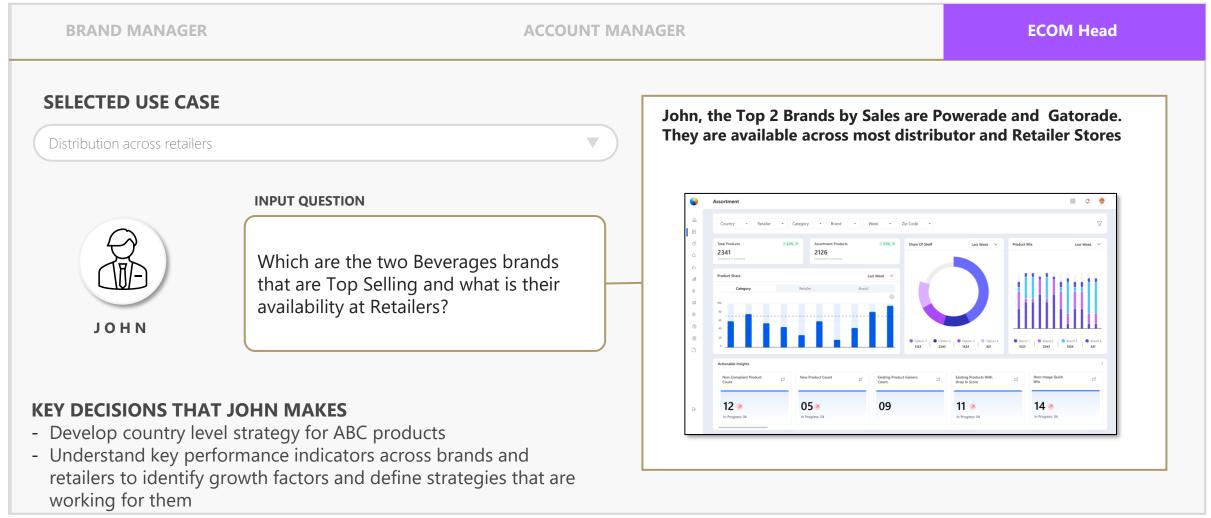


ILLUSTRATIVE*

^{*} Data shown in the graphs are illustrative in nature

Each persona can get answers to questions according to their need





ILLUSTRATIVE*

^{*} Data shown in the graphs are illustrative in nature

Use Case#1: C5i Compete – Brand Visibility & Searchability





Objective

The client, largest microprocessor manufacturer, was intending to assess and measure brand visibility, share of voice with get clarity how consumers were perceived the brand and if retailers and OEMs are adhering to the committed content quality and visibility on their digital shelf.



Solution

Data harvesting bots collects product attributes from product listing pages across categories and perform site searches against 80 keywords on 20+ Retailer & 10+ OEM sites across US, CA, EMEA & ASIA.



Automated data cleansing, standardization followed by Text Analytics



Data for ~900K SKUs are analyzed every refresh for KPIs like %share of shelf & %share of voice and many others.

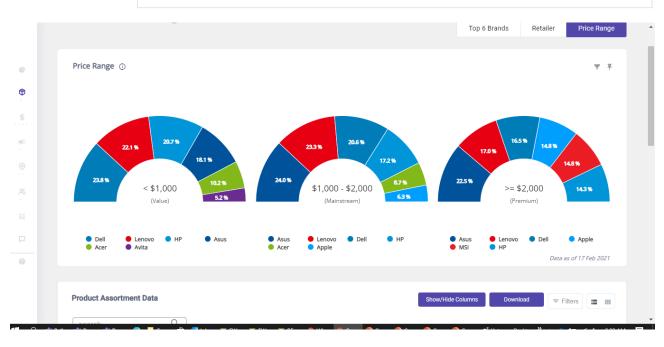


Trend analysis to indicate the movement of KPIs (visibility & searchability) of products; to drive marketing actions and content optimization initiatives



Business Impact

- > ~8% increase in brand visibility in 3 months
- ➤ Average # of SKUs on top 2 search pages moved up by 17%
- Alerts in case of search rank of products with top marketing focus fell below thresholds
- ➤ Regular KPI tracking (searchability & visibility) across product categories, price bands, retailers and markets.
- ➤ Time to monitor, communicate and track visibility and share of search improved leading to higher # of refresh cycles.



Use Case #2: C5i Compete – Price Monitoring & Optimization





Objective

The client, one of the largest OEMs in Technology industry. They wanted to monitor daily price position across 8K SKUs of computer peripheral with accuracy and then make informed and prompt pricing decisions, to respond to the market with confidence and predictability. They wanted a solution that can scale to support lines of business in near future.



Solution

Data harvesting bots collects product information with all attributes, including prices, stock & promotion information from 50+ Retailers & 10+ OEM sites on 5 countries



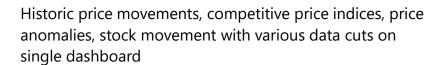
Automated data cleansing, standardization followed by data matching, automated calculation of price indexes.



AI/ML based product matching across 20K SKUs of multiple brands/OEMs



Near- Realtime detection and price changes, stock changes (Out-of-stock) and instant alert notifications for high velocity-volume SKUs





Business Impact

- > ~22% increase in accuracy of price information over previous solution
- > Scope, Size & Scale of data increased by 66% over 2 years
- ➤ Improvement in quality, coverage and timeliness of data harvesting and analytics
- ➤ Time to monitor, communicate & action on product pricing, improved by ~15% with the help of central data store and interactive dashboard.



Use Case #3: C5i Compete – Brand & Consumer Experience





Objective

The client, largest microprocessor manufacturer, was struggling to establish a scalable data driven system and process to establish adherence to brand governance, increase brand visibility and improve consumer experience.



Solution

Data harvesting bots collects product content (title, description, image) and promotion banners from 20+ Retailer & 10+ OEM sites



Automated data cleansing, standardization followed by Text Analytics



Al based image recognition to detect brand logo and brand content and detect anomalies.



Rule based brand compliance scoring and reporting brand dashboard.

Historic brand score reports published as newsletter to track retailer / OEM performance

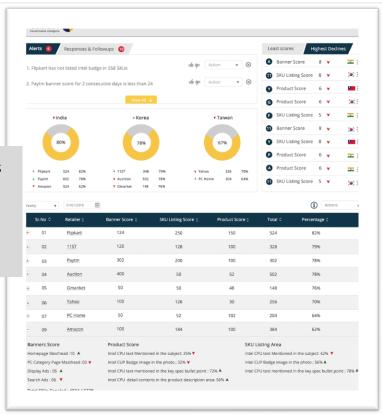


Business Impact

- > ~27% increase in brand compliance & brand hygiene KPIs
- ➤ 12% reduction in market development cost (spent for brand value protection across retailers and OEMs)
- > Improvement brand visibility and consumer experience
- ➤ Time to monitor, communicate and track brand guideline adherence improved by 15%

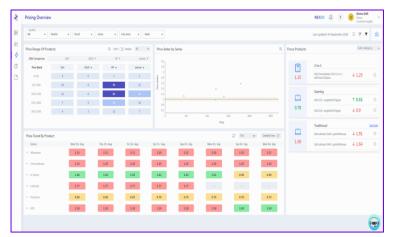


Merchandisers uses this to track and assign fortnightly targets to retailers and OEMs for improvement in brand guideline adherence

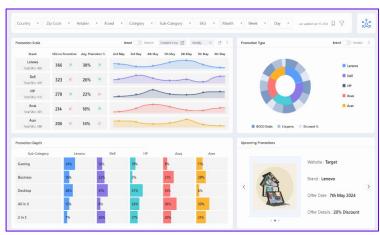


C5i Compete Provides a 360 Degrees View

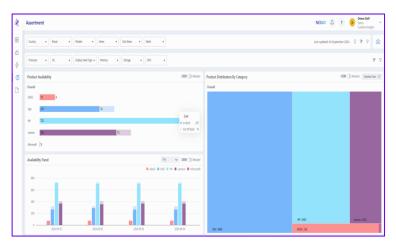




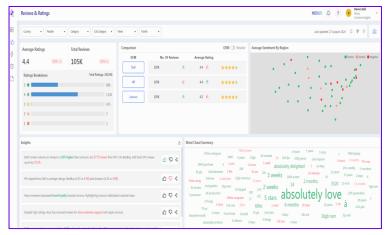
Price Analytics and Price Indices helps improve competitive price position to drive sales and growth



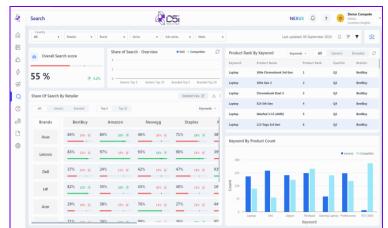
Promotion and Offers analysis winning position across category across brands and opportunities for optimization



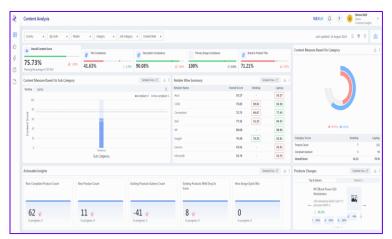
Product feature and availability analysis against competition provides assortment gaps and strengths



Consumer perceptions & preferences measured in terms of product rating, sentiments and key themes



Consumer **Search behavior** and brands performance against relevant keywords vis-à-vis competition

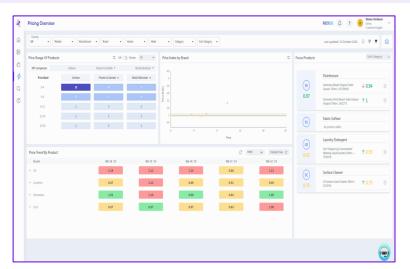


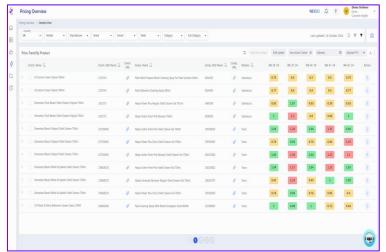
Product content (title, description, attributes, ingredients etc.) analysis helps in compliance and drive conversion.

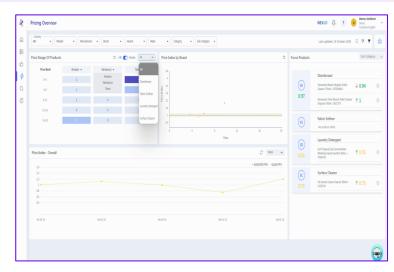
C5i Compete Provides Detailed Pricing Analytics & Actionable Insights On The Platform



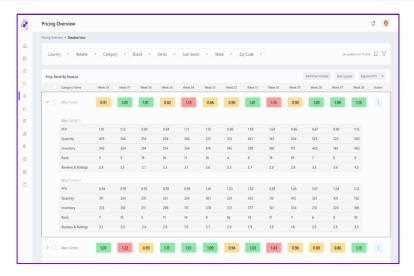
Pricing Intelligence: Assortment Price Analysis, Price Band Analysis, Price Index Trends, Focused SKU Price Change Alerts, Price Index Heat Map, Spec-To-Spec & Price Comparison

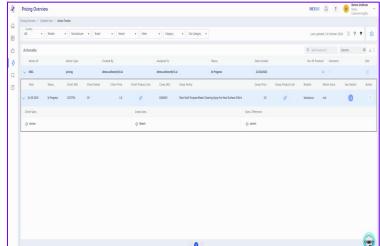


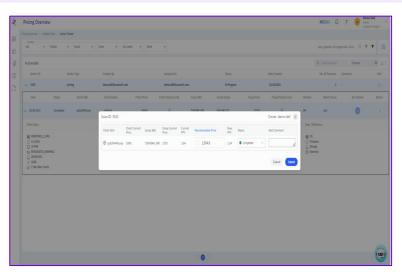




Pricing Decision: Price Violations, Comprehensive SKU View (5P+Stock+Sales), Own Price Prediction & Recommendation, Competition Price Prediction, Re-Pricing Action Tracking







Expected Insights On C5i Compete's Digital Shelf Dashboard

Product Assortment Analytics

- How many products are there in Baby Food vs Competition?
- Which category of Beverages has the least products by ABC vs competition?
- Share of Shelf [Share of Retailer Shelf, Share of Category Shelf, Listing Positions (Page Rank)]
- Product assortment analysis of brand & competitor [Top products, Category classification, SKU Density, Assortment Changes]
- Placement of products on the category page & product detail page with analysis against key product attributes, price bands.
- Stock positions and Stock movement for brand & competition products on online channel
- Top selling products / SKU level demand sensing (based on empirical estimates and actual sales volume of ABC products)

Pricing Analytics

- How many SKUs of Baby Food of F&B are available in \$1.29 \$19.99 vs Competition?
- How have F&B Co's prices changed (increased/decreased) vs competitors over the last 3 months?
- Price comparison indices [Rule based & product mapping across brands]
- Price movements for Brand & competition products [Alerts on price changes & MAP violations, Price Index(Avg., Least, WAPP)]
- Detailed Analysis and trends on current price positions against competition in the market
- Price band analysis with indication of positioning gaps

Expected Insights On C5i Compete's Digital Shelf Dashboard

Promotion

- How have the volume of SKUs on promotion at F&B Co vs competitors changed over the last 8 weeks?
- Top discounted products across brands and retailers & share of promotion [Total SKU share, Promo Type etc.]
- New promotions for competitive products on retailer channels
- Promotion constructs (type, %, product mix) to help in understanding promotional strategies of competition

Share of Voice

- Which F&B Co's products in Beverages have ratings below 3?
- Share of Search [Keyword wise, Page wise, Category Filter Wise]
- Keyword wise search result analysis for brand & Competition [Ranking, Movements, SKU density per keyword etc.]
- Reviews and ratings and trend analysis [Total share of product reviews, frequently reviewed products, highly rated etc.]
- Total share of voice across multiple dimensions / channels Search, Reviews & Promotions

NOTE: All data analysis and visualization available against merchandizing attributes – Style, Colour, Size, Gender across price bands and date range

Why C5i Compete



Proven success in CPG, Hi-Tech & Retail driving revenue, efficiency and cost savings as against

Capability to scale for variety of data sources, large catalogs across geographies



Pre-configured & customizable modules, feature sets, reports, dashboards with different layouts, filters, data cuts & export capability for enterprise-wide integration

Intelligent automation for data high speed collection, data mining &, transformation, Al based matching, image analysis and AI enabled text analytics



Driving impact & adoption through insights, recommendations and action tracking

Integrated Services & **Consulting** Program With Domain Experts



Thank You