FINRA Connection

Overview

Configuration is provided for establishing connections with FINRA service. The configuration is used in the REST Connection Manager.

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Setup

Press ❓ icon to get more information about the connection parameters.

Obtain data

Use REST Source component to get data from service resource.

Insert data

Use REST Destination component to insert data into service resource.

Configuration

The provided configuration handles the authentication aspect of communicating with the service. To invoke endpoints, specific to you integration needs, consider defining custom resources (to be used with REST Source and/or REST Destination) or use the REST Web Service Request Task. If you have suggestions for further improvements, we will be happy to hear your feedback.

Download the configuration from here. Then review the KB article posted here how to use the configuration.

🏠 Service ✕

Base URL address: `https://[Environment].finra.org` .

🔑 Authentication ✕

The authentication uses *a session token*.

The authentication has the following user-defined parameters:

- **client_id**: Required. Specify application client id.
- **client_secret**: Required. Specify application client secret.

The following request parameters will be automatically processed during the authentication process:

- **Authorization**: `Bearer {{=token.Access}}`

Documentation: https://developer.finra.org/docs#getting_started-api_platform_basics-authorization.

📄 Referenced Resource Definitions

📄 Referenced Fields Definitions

</> Scripts

Knowledge Base

Related documentation

FactSet Connection   IRESS XPLAN Connection   Netvisor Connection   OANDA Connection

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