

PayTrace Connection

Overview



Configuration is provided for establishing connections with PayTrace service. The configuration is used in the REST Connection Manager.

Setup

Press icon to get more information about the connection parameters.

Obtain data

Use **REST Source** component to get data from the service resource.

Insert data

Use **REST Destination** component to insert data into service resource.

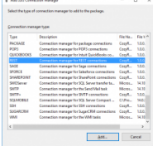
Quick Start

Establish connection

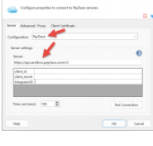
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This guide provides a step-by-step walkthrough for creating a connection to the PayTrace REST API using COZYROC's REST Connection Manager.

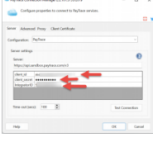
Step 1. Run "Visual Studio" under "Administrator account." Right-click on the "Connection Managers" Tab and Select "New Connection." In the "Add SSIS Connection Manager" section, scroll down and select "Connection Managers for REST Connection" and click "Add."



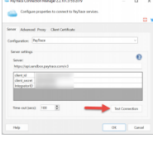
Step 2. From the **Configuration** drop-down menu, select **PayTrace**. To connect to the sandbox environment, set the server host to <https://api.sandbox-paytrace.com/v3> otherwise, leave it at the default setting.



Step 3. Provide values for parameters **client_id**, **client_secret**, and **integratorID** in the grid below.



Step 4. Click "Test Connection" to test your connection.



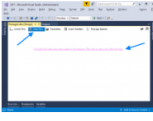
Congratulations! You have now established a connection to your **PayTrace** instance.

Consume data from service

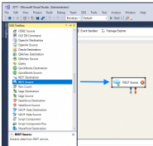
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This guide demonstrates how to read data from the PayTrace service resource using the COZYROC REST Source component.

Step 1. Select an existing "Data Flow task" or create a new "Data Flow Task".

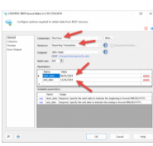


Step 2. Open "SSIS Toolbox" and drag and drop COZYROC "REST Source" component.

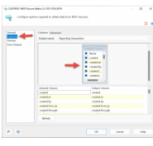


Step 3. Double-click on the "REST Source" component and select **PayTrace** connection from the combo. Select from available PayTrace resources listed in the second combo below.


Optionally you can include extra parameters in the grid below if needed.



Step 4. Click on the "Columns tab" and select the **PayTrace** resource columns you want to read.



Step 5. Click Preview to make sure all necessary resource columns are included.



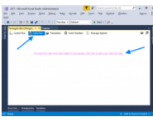
Bravo! You have now learned how to read data from the **PayTrace** service.

Push data to service

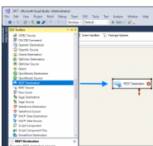
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This guide explains how to write data to the **PayTrace** service resource using the COZYROC REST Destination component.

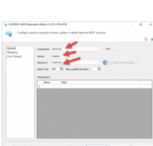
Step 1. Select an existing "Data Flow task" or create a new "Data Flow Task".



Step 2. Open the "SSIS Toolbox" and drag and drop the COZYROC "REST Destination" component.



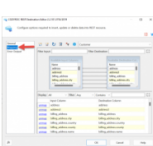
Step 3. Double-click on the "REST Destination" component and select **PayTrace** connection from the combo. Also, select resource action and the **PayTrace** resource you want to work on.



Step 4. Go to the Mapping tab and map the input columns for the process you're configuring.

To provide input for additional resource composite objects, update the input above and map the corresponding columns.

That's It! You've now learned how to write data into the **PayTrace** resource.



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Configuration

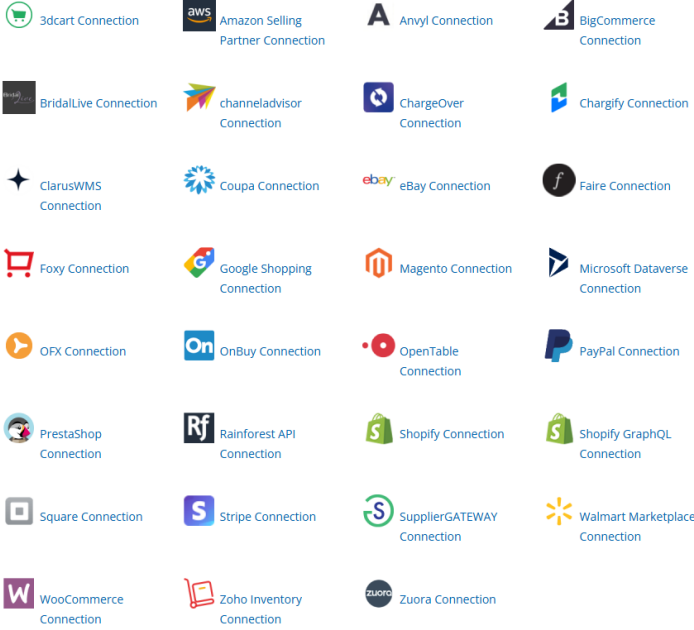
- Service
- Authentication
- Resources
- Referenced Resource Definitions
- Referenced Fields Definitions
- Scripts

Knowledge Base

What's New

- 2.3
 - New: Introduced connection.

Related documentation



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