

Workday Connection

Overview



Configuration is provided for establishing connections with Workday service. The configuration is used in the REST Connection Manager.

Setup

Press ? icon to get more information about the connection parameters.

Obtain data

Use REST Source component to get data from service resource.

Insert data

Use REST Destination component to insert data into service resource.

Quick Start

Establish connection OAuth 2.0

★★★★★
Average: 1 (3 votes)

In this task, we will show you step-by-step how to create a connection to Workday REST API using COZYROC's REST Connection Manager.

Step 1: Run "Visual Studio" under "Administrator account". Right click on **Connection managers Tab and Select New Connection**. In **Add SSIS Connection Manager** scroll down and select **Connection managers for REST Connection** and click **Add**.

Step 2: From the drop-down menu **Configuration** select **Workday**. Set [workday-tenant] to the desired tenant in the Server host parameter. Then click **New** in the Token File parameter to create a new token file.

Step 3: In the next wizard, provide values for the parameters **client_id**, **client_secret**, **scope**, and **redirect_uri** for your workday app. Then press the **Next** button.

Step 3: Provide **Email** and **Password**. Then press the **Login** button. Continue with the follow-up steps until the access and refresh token has been retrieved. Save the generated access token to the file. Specify the token protection password. Click OK.

Step 4: Click "Test Connection" to test your connection.

Congratulations! You have now established a connection to your Workday instance using OAuth 2.0.

Establish Connection Client Credentials

★★★★★
Average: 1 (3 votes)

In this guide, we will show you how to create a connection to Workday REST API using COZYROC's REST Connection Manager using Client Credentials flow.

Step 1: Run "Visual Studio" under "Administrator account." Right-click on the "Connection Managers" Tab and Select "New Connection." In the "Add SSIS Connection Manager" section, scroll down and select "Connection Managers for REST Connection" and click "Add."

Step 2: In the **Configuration** drop-down menu, select **Workday** and enter the Workday tenant in the server host field.

Step 3: Select **Client Credentials** as the authentication type, then enter values for **client_id** and **client_secret** in the grid below.

Step 4: Click "Test Connection" to test your connection.

Congratulations! You have now established a connection to your Workday instance.

Consume data from service

★★★★★
Average: 1 (3 votes)

This guide will show how to read data from the Workday service resource using the COZYROC REST Source component.

Step 1: Select an existing "Data Flow task" or create a new "Data Flow Task".

Step 2: Open "SSIS Toolbox" and drag and drop the COZYROC "REST Source" component.

Step 3: Double-click on the "REST Source" component and select Workday connection from the combo. Select from available Workday resources listed in the second combo below. Optionally you can include extra parameters in the grid below if needed.

Step 4: Click on the "Columns tab" and select the Workday resource columns you want to read.

Step 5: Click Preview to make sure all necessary resource columns are included.

Bravo! You have now learned how to read data from the Workday service.

Push data to service

★★★★★
Average: 1 (3 votes)

This guide will show how to write data to the Workday service resource using the COZYROC REST Destination component.

Step 1: Select an existing "Data Flow task" or create a new "Data Flow Task".

Step 2: Open the "SSIS Toolbox" and drag and drop the COZYROC "REST Destination" component.

Step 3: Double-click on the "REST Destination" component and select Workday connection from the combo. Also, select the resource action and Workday resource you want to work on.

Navigate to the **Mapping** tab and map the input columns for the process you are configuring.

To provide input for additional resource composite objects, adjust the input above and map the relevant columns.

That's it! You've now successfully learned how to write data into the Workday resource.

Configuration

- Service
- Authentication
- Resources
- Referenced Resource Definitions
- Referenced Fields Definitions
- Scripts

Knowledge Base

What's New

- 2.3
- New: Introduced connection.

Related documentation

ADP Connection
 BambooHR Connection
 Bullhorn Connection
 Dayforce Connection

Greenhouse Connection
 HSD Metrics Connection
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KRONOS Connection
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