

PREPARE FOR MICROSOFT 365 COPILOT WITH MICROSOFT PURVIEW

Know what Copilot can see.

A workshop and Data Risk Check that finds and reduces data oversharing before you roll out Microsoft 365 Copilot.

Copilot can only reach what your people can already access. In most organizations, that's more than intended: files shared with everyone, old Teams sites, links that never expired. This workshop is for organizations planning or piloting Copilot that want to understand and reduce that exposure first.

Workshop topics

- How Microsoft 365 Copilot accesses data and respects existing permissions
- A tour of the Microsoft Purview portal, including Data Security Posture Management (DSPM) for AI
- Common oversharing risks in SharePoint, OneDrive, and Teams
- Sensitivity labels, data loss prevention, and retention for AI interactions
- Licensing considerations for Copilot and Purview capabilities
- Proprietary, regulatory, and industry compliance requirements that apply to your organization

What you receive

- **Data Risk Check:** an automated scan of up to 1 TB of your Microsoft 365 data for sensitive content and privacy or regulatory risk Copilot could expose
- **Findings report:** where sensitive data is overshared, unlabeled, or broadly accessible
- **Prioritized remediation roadmap:** permission, labeling, and policy changes, ordered by risk
- **Executive readout:** findings review and presentation materials for your stakeholders

Our approach

- 1 Govern.** Limit who can manage Copilot, using least privilege.
- 2 Define.** Decide what counts as sensitive for your business.
- 3 Find.** Locate where that data is overshared.
- 4 Fix.** Tighten permissions so people reach only what they need.
- 5 Protect.** Labels, data loss prevention, and ongoing monitoring.

At a glance

Format: one-day workshop

Scan scope: up to 1 TB

Investment: \$10,000

Available on: Microsoft Marketplace

Requires a Microsoft Purview eDiscovery (Premium) license or active trial for the Data Risk Check.

Book your Copilot readiness workshop

[CONTACT NAME] · [EMAIL] · [PHONE] · [WEBSITE]

QR code to
listing