



# Azure Market Smart Money Chat Handbook



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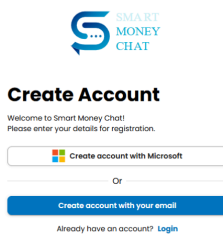
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## Sign-Up page

On the Smart Money Chat sign-up page, you'll find a simple, secure, and user-friendly experience designed to help you get started quickly. The sign-up is open to everyone, and by signing up, you'll automatically gain access to a one-month free trial of the product. This trial includes the essential tools you need to begin managing your financial health with ease. With minimal fields and secure input, you can quickly create your account and start exploring your financial journey.

### Steps:

1. Sign up using your Microsoft account or your email address.
2. Complete the information in the pop-up form.
3. Verify your email address.
4. Click on "Create" to finish the process.



## Login page

The Smart Money Chat [login](#) page is designed for seamless access, featuring a sleek interface with quick login options and secure authentication. It ensures users can effortlessly continue managing their financial health in just a few clicks.

If you are troubleshooting any problem with login, send an email at [support@smartmoneychat.ai](mailto:support@smartmoneychat.ai)

### Steps:

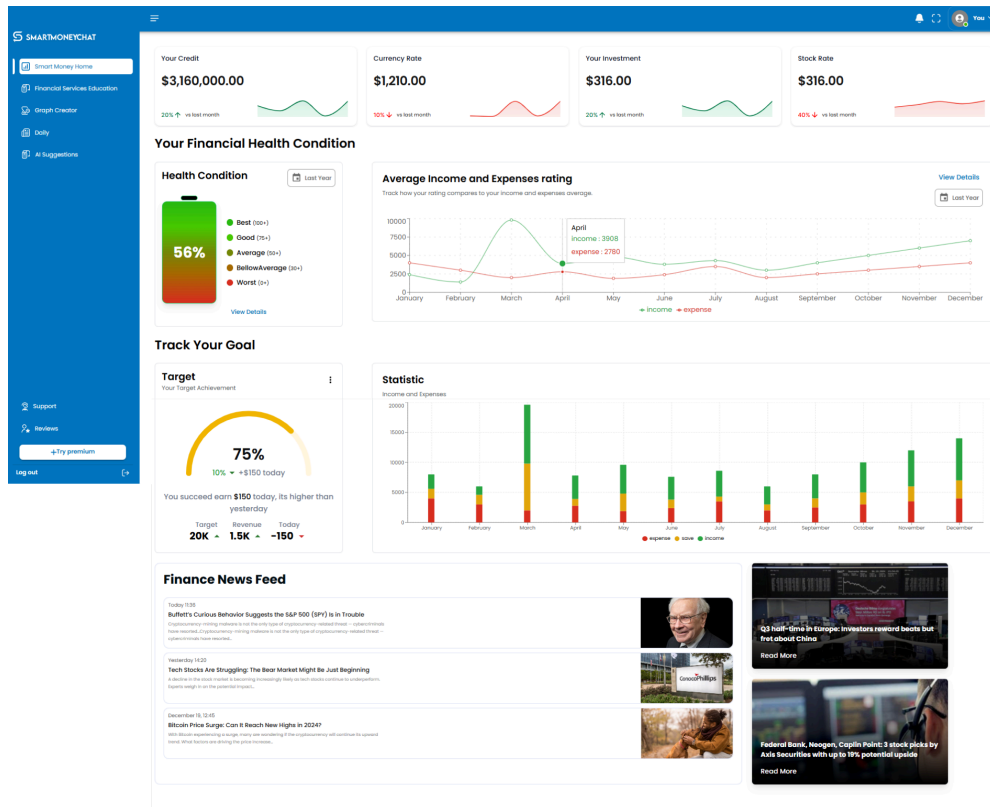
1. Log in using your Microsoft account or your email address.
2. Enter your credentials in the pop-up form.
3. Click on "Log In" to access your account.





## Smart Money Health

The Financial Health Home page provides users with a clear overview of their financial condition, including health scores, average income vs. expense ratings, detailed statistics, targets, and personalized financial news. It's an all-in-one hub to track progress and stay informed.

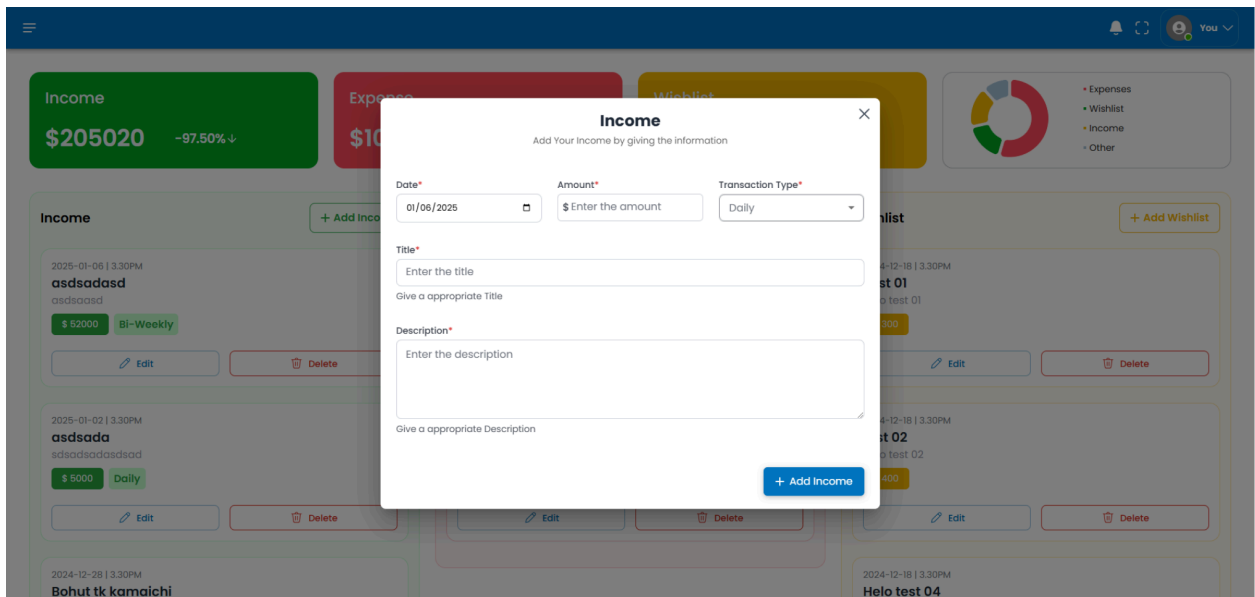
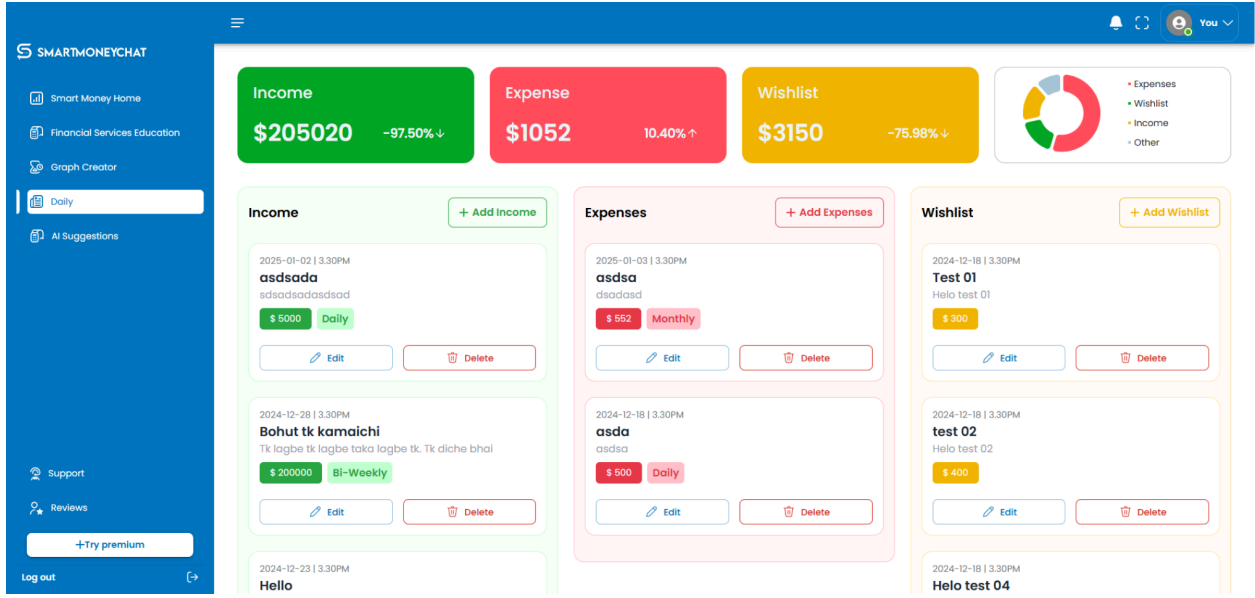


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## Daily Log Pages

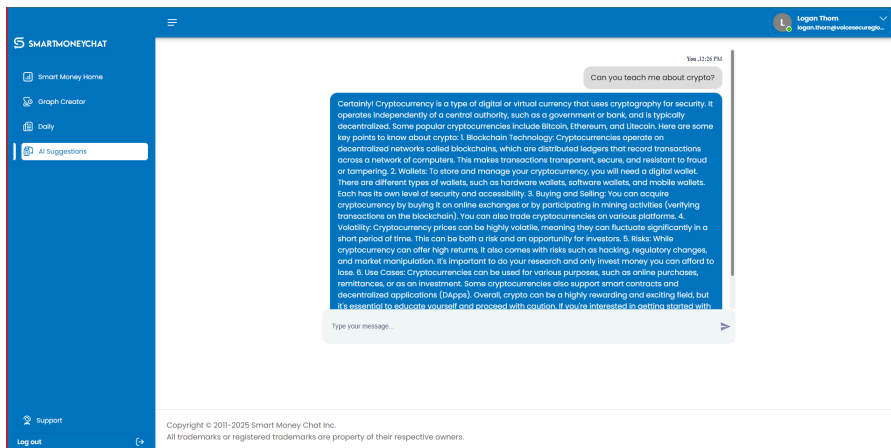
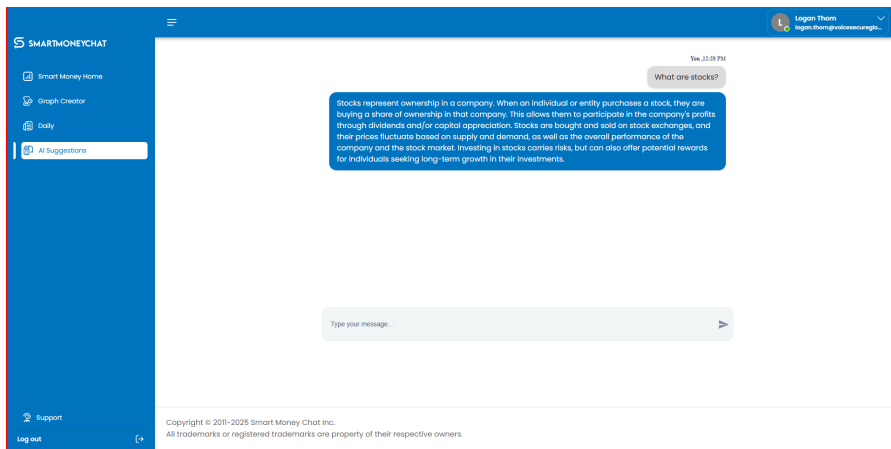
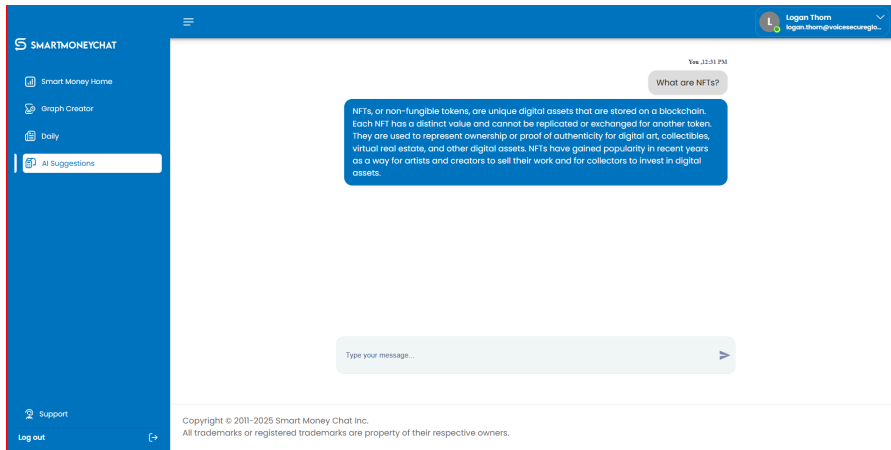
The Daily Log page is designed to help users track their income, expenses, and wishlist items in a simple, organized way. Users can easily record, edit, or delete entries, ensuring accurate financial management. This feature allows for seamless tracking of daily financial activities, helping users stay on top of their finances and achieve their financial goals.

|  |   |  |
|--|---|--|
| <p><b>1. Income Logging</b></p> <p><b>Overview:</b><br/>Track your earnings from various sources, including salary, freelance work, and investments.</p> <p><b>Features:</b></p> <ul style="list-style-type: none"> <li>• Log full monthly wage or separate income streams.</li> <li>• Categorize income (e.g., "Salary," "Freelance," "Investments").</li> <li>• Track changes in income over time.</li> </ul> <p><b>Benefits:</b></p> <ul style="list-style-type: none"> <li>• Provides a clear picture of financial inflow.</li> <li>• Helps in budgeting and setting financial goals.</li> </ul> | <p><b>2. Expense Logging</b></p> <p><b>Overview:</b><br/>Record your daily expenses, including both recurring bills and ad-hoc purchases.</p> <p><b>Features:</b></p> <ul style="list-style-type: none"> <li>• Log regular bills (e.g., rent, utilities) and one-time expenses.</li> <li>• Categorize spending (e.g., "Groceries," "Entertainment").</li> <li>• Track both amount and frequency of expenses.</li> </ul> <p><b>Benefits:</b></p> <ul style="list-style-type: none"> <li>• Helps monitor spending habits.</li> <li>• Assists in budgeting and identifying areas to cut back.</li> </ul> | <p><b>3. Wishlist Logging</b></p> <p><b>Overview:</b><br/>Track financial goals, such as saving for a purchase or future investment.</p> <p><b>Features:</b></p> <ul style="list-style-type: none"> <li>• Set specific goals (e.g., "Save \$500 for a laptop").</li> <li>• Track progress with visual milestones and updates.</li> <li>• Prioritize multiple wishlist items.</li> </ul> <p><b>Benefits:</b></p> <ul style="list-style-type: none"> <li>• Encourages targeted saving.</li> <li>• Keeps users motivated by visualizing financial goals.</li> </ul> |
|--|---|--|



# SMC AI Chatbot

Get answer to your financial services



## Profile page

The Profile page enables to save and manage your personal information effortlessly. With intuitive options to view, edit, and update details, it ensures a seamless and secure way to keep profiles up-to-date.

**Kawsar Amin**  
 Financial Accounting at Harvard University  
 Massachusetts Hall, Cambridge, MA 02138, USA

**Bio**  
 Hello! My name is Kawsar Amin, and I'm a second-year student at New York University, majoring in Economics. I'm deeply interested in exploring global financial systems, market trends, and the intersection of economics and technology.  
 Currently, I'm part of the Student Finance Club, where I collaborate with peers on investment simulations and economic discussions. I've also interned at XYZ Consulting, where I gained hands-on experience in data analysis and business strategy.  
 In my free time, I enjoy reading historical fiction, hiking, and learning new languages. I'm always eager to connect with like-minded individuals to share knowledge, exchange ideas, and work on impactful projects.

**Skills**  
 Research, Analytical Thinking, Statistical Analysis, Data Interpretation, Problem-Solving, Financial Planning, Budgeting, Event Planning

**Income Sources**

|  |  |                |
|--|--|----------------|
|  | <b>Freelance Work</b><br>Upwork, Fiver | 2020 - Present |
|  | <b>Freelance Work</b><br>Upwork, Fiver | 2020 - Present |

**Student Information**  
 Comprehensive Details About Academic and Personal Background

|                        |                    |
|------------------------|--------------------|
| University name        | Harvard University |
| Lecturer and professor | Jon Conedy         |
| Class enrolment        | Unknown            |
| Degree Program         | B.Sc.              |
| Location               | UK                 |
| Year of Study          | Senior             |

**\$1,000 - \$3,000**  
 Avg Savings per month

kawsarulux@gmail.com  
 Modern House Suites No. 147, Toronto, CA  
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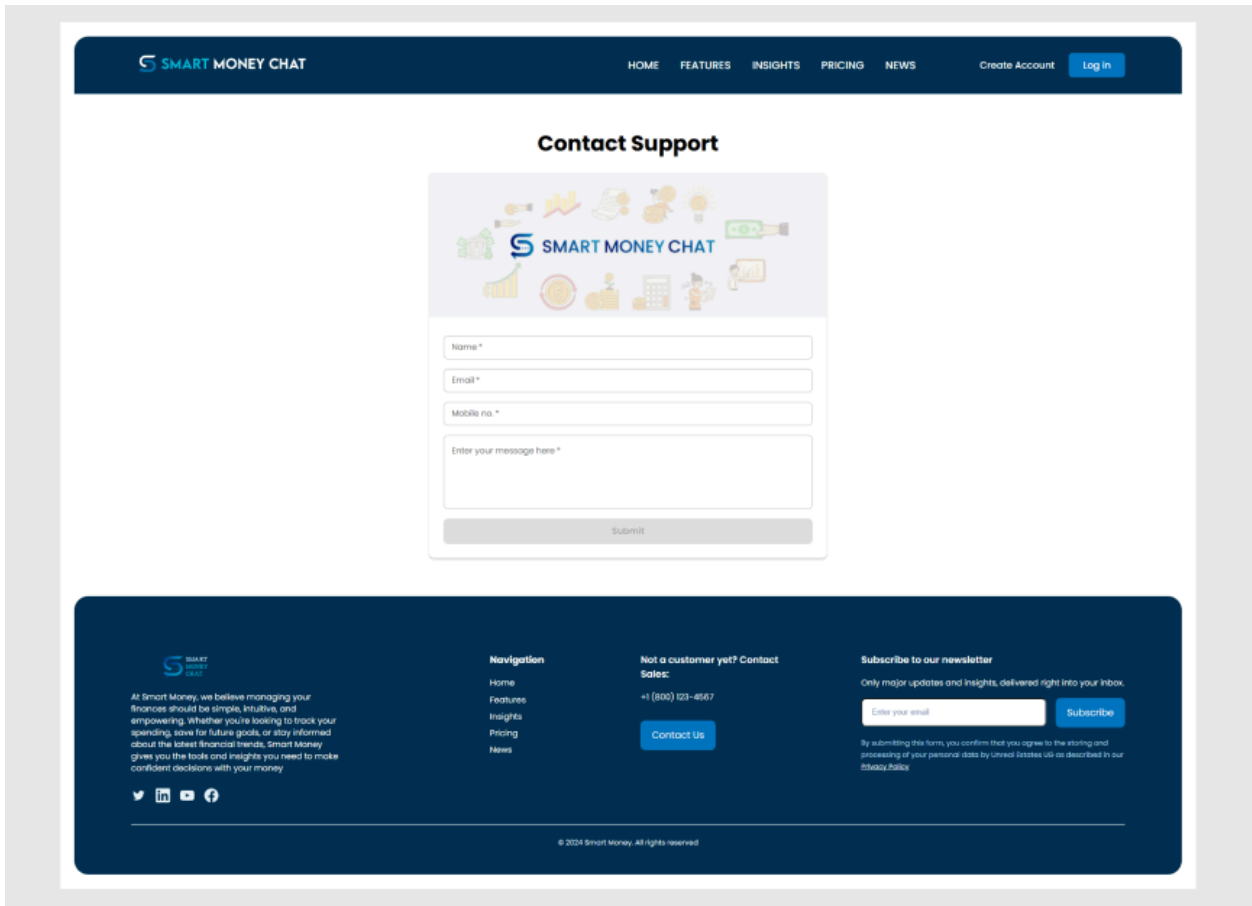
The grid displays the following forms:

- Edit Profile:** A form with two columns: 'Personal information' (First Name, Last Name, Student ID, University Name, Education Level, Number, Birthdate) and 'Contact information' (Email, Phone Number, Country, City, State, Postal Code, Street Address).
- Edit Contact:** A form for 'Profile Contact Information' with fields for Contact Name, Location, Class enrolment, Degree Program, Number, and Year of Study.
- Edit Bio:** A form with a 'Bio Information' section containing a text area for 'Write your bio' and a 'Save' button.
- Edit Skills:** A form with a 'Bio Information' section containing a text area for 'Add' and a 'Save' button.



# Contact Support

If you are facing any problems reach out to us through our contact support page.



# Thank You

